

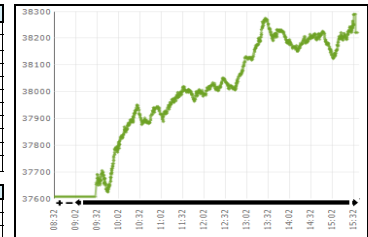


Daily Stock Market Report
27-Jul-20

Stock Market Summary

KSE-100		
	27-Jul-20	24-Jul-20
Index	38,221.16	37,607.62
Change	613.54	-25.41
Intra Day High	38,289.81	37,863.35
Intra Day Low	37,607.62	37,259.17
Index Band	682.19	604.18
Ready Turnover (Shares. In Min)	288.10	266.53
Future Turnover (Shares. In Min)	174.55	58.13
Market Cap (Rs. In Bln)	7,154.70	7,072.89
Ready Traded Value (Rs. In Bln)	13.27	19.69
Future Traded Value (Rs. In Bln)	8.22	3.28
Open Interest Future (Rs. In Bln)	10.72	9.29
Gainers	232	158
Losers	129	201
Equal	15	14

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Elektron Ltd.	28,921,000	28.90	30.79
TRG Pakistan Ltd.	19,999,500	38.29	41.15
Pakistan Refinery Ltd.	18,450,500	13.00	13.05
Maple Leaf Cement Factory Ltd.	12,358,000	30.60	30.71
Fauji Foods Limited.	9,030,000	11.08	11.29
Hascol Petroleum Ltd.	8,523,000	13.48	13.61
Fauji Fertilizer Bin Qasim Ltd.	8,493,500	19.10	20.70
Bank Allahah Ltd.	7,901,342	37.17	37.33
Bank Of Punjab.	7,360,500	3.17	3.28
Avancon Limited.	5,592,500	46.75	48.79



Intraday Circuit Breakers			
	27-Jul-20	24-Jul-20	
Upper	22	13	
Lower	10	6	

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Bank Limited.	3,882,172	98.04	122.01
Bank Al-Habib Ltd.	1,989,050	50.56	60.50
Lucky Cement Limited.	1,089,358	39.44	545.08
Meezan Bank Limited.	2,289,500	36.47	80.42
TRG Pakistan Ltd.	19,999,500	29.94	41.15
United Bank Ltd.	4,121,041	29.20	113.91
Milat Tractors Limited.	166,450	25.81	857.93
MCB Bank Limited.	409,949	24.08	174.19
Pakistan Petroleum Limited.	4,194,054	23.84	99.59
Habib Metropolitan Bank Limited.	97,000	18.46	32.10

Volume Leaders			
Name	Volume	Open Price	Close Price
TRG-JUL	19,634,000	38.36	41.23
PAEL-AUG	16,664,000	29.04	31.09
PAEL-JUL	15,221,000	29.04	30.85
TRG-AUG	14,563,500	38.36	41.23
HASCOL-JUL	9,824,000	13.51	13.61
HASCOL-AUG	8,150,000	13.51	13.72
MLCF-JUL	7,602,000	30.48	30.73
MLCF-AUG	5,994,500	30.48	30.96
UNITY-AUG	3,950,000	12.71	12.87
FFL-AUG	3,485,500	11.10	11.39

Open Interest		
Name	Volume	Value Rs. In Million
TRG-JUL	26,142,000	1,077.83
MLCF-JUL	19,556,000	600.96
PPL-JUL	5,392,500	536.61
DGKC-JUL	5,208,000	529.65
PAEL-JUL	15,210,000	469.23
TRG-AUG	11,988,000	457.16
SEARL-JUL	1,785,000	408.46
LUCK-JUL	744,000	405.77
PAEL-AUG	10,300,500	320.24
PSO-JUL	1,550,000	271.98

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Milat Tractors Limited.	166,450	51.14	857.93
Hiro Pak Motor Limited.	26,100	39.72	589.72
Watech Pakistan Limited.	400	27.50	947.50
Indus Dyeing & Manufacturing	800	24.88	580.00
Mari Petroleum Company Ltd.	38,420	22.43	1,335.05

Losers			
Name	Volume	Price Change	Close Price
Island Textile Mills Ltd.	40	(85.00)	1,100.00
Bhanero Textile Mills Ltd.	50	(71.94)	893.00
Sapphire Fibres Mills Ltd.	50	(60.75)	802.00
Thal Industries Corporation Ltd.	5,700	(18.82)	259.18
Ismail Industries Ltd.	900	(17.00)	295.01

Margin Trading System
27-Jul-20

MTS Trading Data	
Current Day Turnover (Shares in min)	18.17
Current Day Value (Rs. in min)	755.18
MTS open Position (Rs in min)	4,296.32
MTS Release Position (Rs in min)	567.65
MTS unrelease Position (Rs in min)	3,542.32
Avg Rate	8%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
TRG	3,401,500	119.02	14%
PAEL	2,771,000	72.21	8%
FFBL	1,358,500	23.91	8%
MLCF	1,260,000	32.99	8%
BOP	797,500	6.29	8%

Open Interest		
Scrip	Volume	Value Rs. In Million
TRG	12,460,000	373.96
PPL	3,623,249	297.26
LUCK	518,941	230.05
MLCF	8,956,000	221.57
SEARL	1,083,100	203.22

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	1,962.90	6.40
COTTON (USD/b)	61.66	1.10
WTI CRUDE (USD/bbl)	41.56	0.28
SILVER (USD/t oz)	24.82	0.48

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 24, 2020

inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2020 to-date)
1.35	9.90	(8.55)	(117.36)	(117.36)

WORLD INDICES

Index	Level	YTD Change
KSE 100	38,221.16	-7.68%
S&P BSE SENSEX INDEX	38,095.96	-7.84%
SET-THAILAND	875.50	-18.06%
SES All-S PORE	641.80	-19.03%
FTSE Bursa MALAYSIA	1,602.62	0.87%
DOW JONES	26,594.77	-8.85%
S&P 500 INDEX	3,239.41	0.27%
NASDAQ COMP	10,536.27	17.43%
FTSE 100 INDEX	6,104.88	-19.06%
NIKKEI 225	22,721.00	-3.96%
HANG SENG-HK	24,733.00	-12.26%

Portfolio Investment
27-Jul-20

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	1,779.58	(2,323.08)	(543.50)	(3.25)
NBFC	2.69	(4.41)	(1.72)	(0.01)
Companies	1,729.18	(1,596.25)	132.93	0.80
Banks/DFI	421.25	(350.70)	70.55	0.42
Individuals	14,072.49	(13,828.49)	244.00	0.86
Mutual Funds	539.43	(538.53)	0.90	0.01
Others	379.98	(303.60)	76.37	0.46
INSURANCE COMPANIES	150.64	(227.13)	(76.49)	(0.46)
BROKER PROPRIETARY TRADING	4,292.04	(4,095.98)	196.06	1.18

Money Market Rates - Offer

KIBOR (Six Months)	6.95%
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Exchange Rates (Interbank)
27-Jul-20

US Dollar (PKR/US)	166.88
UK Pound (PKR/£)	214.13
Euro (PKR/€)	195.39

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com