

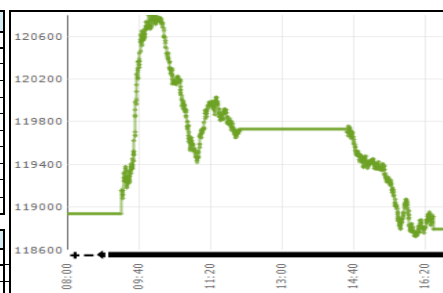


Daily Stock Market Report
04-Apr-25

Stock Market Summary

KSE-100		
	04-Apr-25	03-Apr-25
Index	118,791.66	118,938.11
Change	-146.45	1,131.36
Intra Day High	120,796.67	119,179.46
Intra Day Low	118,718.26	117,508.07
Index Band	2,078.41	1,671.39
Ready Turnover (Shares. In Mln)	553.67	422.70
Future Turnover (Shares. In Mln)	120.31	117.46
Market. Cap (Rs. In Bln)	14475.83	14491.00
Ready Traded Value (Rs. In Bln)	35.49	28.21
Future Traded Value (Rs. In Bln)	9.10	9.30
Open Interest Future (Rs. In Bln)	35.51	49.76
Gainers	151	247
Losers	258	154
Equal	48	51

Volume Leaders			
Name	Volume	Open Price	Close Price
Cnergyco PK	61,333,939	8.17	8.29
Bank Al-Falah	43,523,860	74.48	74.37
B.O.PunjabXD	21,774,098	11.05	11.01
Fauji Cement	18,559,323	47.32	47.23
Fauji Foods Ltd	17,108,162	16.12	16.02
Power Cement	15,881,643	11.99	12.02
Pak Refinery	15,387,908	37.32	37.16
Dewan Motors	14,302,128	45.26	47.84
Pak Elektron	13,822,818	46.41	44.80
National BankXD	13,665,582	75.86	78.50



Intraday Circuit Breakers		
	04-Apr-25	03-Apr-25
Upper	27	27
Lower	10	10

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	2,326,153	-195.87	183.37
Oil & Gas Dev	4,442,709	-167.89	226.77
Hub Power Co.	5,529,246	-146.91	142.32
Mari Energies Ltd.	2,020,902	-138.48	674.69
Pak Petroleum	4,523,518	-129.27	185.92
Pak Oilfields	928,292	-96.34	546.37
P.S.O.	7,055,542	-85.42	411.26
Service Ind.Ltd	9,317	-45.15	1,132.65
Lucky Cement	311,559	-42.94	1,501.41
Sui North Gas	2,084,472	-41.69	111.52

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
CNERGY-APR	11,617,000	8.33	8.40
PAEL-APR	9,162,000	46.97	45.20
FCCL-APR	8,995,000	47.75	47.71
SSGC-APR	8,002,500	40.10	38.87
DFML-APR	7,602,000	45.70	48.20
PRL-APR	7,542,000	37.94	37.53
MILCF-APR	7,172,000	63.25	62.34
BOP-APRB	5,279,500	11.28	11.12
PSO-APR	4,075,500	426.89	414.93
FFL-APR	3,826,000	16.30	16.17

Open Interest		
Name	Volume	Value Rs. In Million
PSO-APR	8,839,500	3,667.77
OGDC-APRB	15,706,500	3,592.39
PPL-APRB	13,318,500	2,497.75
TRG-APRB	33,263,500	2,216.68
GAL-APR	2,701,000	1,357.60
PAEL-APR	26,107,500	1,180.06
AIRLINK-APRB	6,079,000	1,074.65
SAZEW-APRB	970,500	1,067.55
SSGC-APR	27,387,500	1,064.55
NBP-APRB	13,160,000	1,041.88

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Philip Morris Pak.	1,184	89.27	981.98
Ismail Ind-	139	52.25	1,852.50
Pak Tobacco	5,381	47.39	1,368.78
United Bank	5,855,977	37.59	482.18
Thal Ind.Corp.	745	17.00	350.00

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	424	-100.00	9,000.00
Siemens Pak.	633	-66.00	1,517.82
Service Ind.Ltd	9,317	-64.91	1,132.65
Nestle Pakistan	85	-48.00	7,350.00
Hoechst Pak LtdXD	26	-41.68	3,202.33

Margin Trading System
4-Apr-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	26.43
Current Day Value (Rs. in mln)	1,464.02
MTS open Position (Rs in mln)	13,826.39
MTS Release Position (Rs in mln)	2,064.97
MTS unrelease Position (Rs in mln)	12,394.75
Avg Rate	19%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	5,282,887	37.41	19%
FCCL	2,528,011	101.34	20%
BAFL	2,466,211	155.62	17%
BOP	2,329,958	21.86	18%
PTC	1,901,386	38.57	18%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	3,410,232	1174.68
NBP	15,709,421	1006.42
MARI	1,446,559	819.48
SEARL	8,601,626	704.78
HUBC	5,894,030	693.35

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,025.79	-48.09
COTTON (USD/lb)	62.63	-4.00
WTI CRUDE (USD/bbl)	60.30	-9.65
SILVER (USD/t oz)	29.86	-5.40

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
March 03, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
4.32	13.96	-9.65	-142.13	-212.07

WORLD INDICES

Index	Level	YTD Change
KSE 100	118,791.66	3.18%
S&P BSE SENSEX INDEX	72,814.63	-6.78%
SET-THAILAND	715.17	-21.08%
SES All-S' PORE	806.18	-7.30%
FTSE Bursa MALAYSIA	1,426.62	-13.13%
DOW JONES	38,314.86	-9.94%
S&P 500 INDEX	5,074.08	-13.73%
INASDAQ COMP	15,587.79	-19.28%
FTSE 100 INDEX	8,054.98	-1.44%
NIKKEI 225	31,652.71	-20.66%
HANG SENG-HK	20,463.09	2.01%

Portfolio Investment
4-Apr-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,457.11	(2,173.40)	2,283.72	8.16
NBFC	78.57	(5.87)	72.71	0.26
Companies	1,287.23	(1,826.23)	(539.00)	(1.93)
Banks/DFI	1,783.78	(929.13)	854.65	3.05
Individuals	30,685.39	(30,438.60)	246.80	0.88
Mutual Funds	2,790.57	(2,999.48)	(208.91)	(0.75)
Others	202.29	(261.51)	(59.22)	(0.21)
INSURANCE COMPANIES	879.55	(3,055.79)	(2,176.24)	(7.77)
BROKER PROPRIETARY TRADING	4,411.38	(4,885.87)	(474.50)	(1.89)

Exchange Rates (Interbank)
4-Apr-25

US Dollar (PKR/\$)	280.47
UK Pound (PKR/£)	364.70
Euro (PKR/€)	308.34