

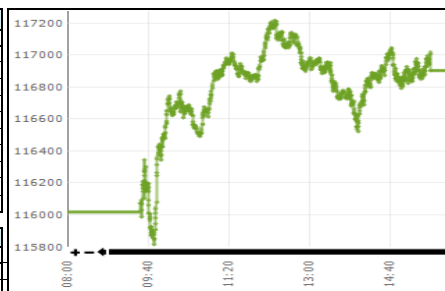


Daily Stock Market Report
17-Apr-25

Stock Market Summary

KSE-100		
	17-Apr-25	16-Apr-25
Index	116,901.13	116,020.11
Change	881.02	-755.39
Intra Day High	117,216.03	117,424.04
Intra Day Low	115,818.07	115,776.12
Index Band	1,397.96	1,647.92
Ready Turnover (Shares. In Mln)	408.07	481.81
Future Turnover (Shares. In Mln)	105.98	126.56
Market. Cap (Rs. In Bln)	14292.86	14193.34
Ready Traded Value (Rs. In Bln)	32.13	38.54
Future Traded Value (Rs. In Bln)	9.30	10.79
Open Interest Future (Rs. In Bln)	36.24	35.91
Gainers	212	140
Losers	172	260
Equal	61	51

Volume Leaders			
Name	Volume	Open Price	Close Price
Maple Leaf	23,794,610	60.76	64.57
B.O.Punjab	23,321,095	11.11	11.26
Energycio PK	17,945,036	8.51	8.53
Fauji Cement	16,949,781	44.98	46.17
National BankXD	16,604,549	81.28	85.48
WorldCall Telecom	14,865,718	1.32	1.32
Pace (Pak) Ltd.	14,613,210	5.76	5.97
Sui South Gas	11,876,679	39.77	40.83
Hascol Petrol	10,975,030	11.13	11.22
United Bank	10,968,701	479.18	495.20



Intraday Circuit Breakers		
	17-Apr-25	16-Apr-25
Upper	29	24
Lower	3	5

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
United Bank	10,968,701	231.70	495.20
P.S.O.	8,906,634	83.74	396.52
National BankXD	16,604,549	70.63	85.48
Mari Energies Ltd.	4,004,655	69.18	665.72
Maple Leaf	23,794,610	59.27	64.57
Oil & Gas Dev	1,864,871	50.67	214.08
Hub Power Co.	2,428,778	50.09	143.44
Pak Petroleum	3,149,647	45.48	171.74
Sazgar Engineering	928,143	43.60	1,232.22
Lucky Cement	447,747	37.02	1,738.30

Future Market

Volume Leaders				Open Interest		
Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. In Million
MLCF-APR	15,396,000	60.78	64.73	OGDC-APRB	16,543,500	3,549.90
SSGC-APR	9,588,000	39.80	40.96	PSO-APR	8,818,500	3,505.00
FCOLL-APR	5,791,000	45.00	46.26	PPL-APRB	14,666,500	2,526.60
CNERGY-APR	5,496,500	8.55	8.56	TRG-APRB	32,913,500	2,200.93
BOP-APRB	5,439,500	11.25	11.30	SAZEW-APRB	1,173,500	1,449.57
PAEL-APR	5,322,000	46.35	47.21	AIRLINK-APRB	6,877,500	1,268.07
TRG-APRB	4,950,500	65.78	66.87	SSGC-APR	30,307,500	1,241.40
NBP-APRB	4,745,000	80.52	85.33	NBP-APRB	13,659,500	1,165.57
PSO-APR	4,685,500	385.00	397.46	GAL-APR	2,284,000	1,097.07
PACE-APR	3,950,000	5.82	6.00	PAEL-APR	23,130,000	1,091.97

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	20	175.36	1,928.97
Sazgar Engineering	928,143	62.44	1,232.22
Lucky Core Ind.	34,819	41.82	1,482.59
Service Ind.Ltd	8,887	31.90	1,059.88
Shahmurad Sugar	4,175	25.13	390.00

Losers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	452	-153.86	3,041.09
Unilever FoodsXD	19	-56.65	22,911.32
Nestle PakistanXD	135	-28.27	7,071.73
Indus Motor CO.	6,386	-22.63	1,987.34
Thal Ind.Corp.	468	-19.97	340.04

Margin Trading System
17-Apr-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	21.76
Current Day Value (Rs. in mln)	1,343.75
MTS open Position (Rs in mln)	12,739.32
MTS Release Position (Rs in mln)	1,188.24
MTS unrelease Position (Rs in mln)	11,401.17
Avg Rate	14%

Volume Leaders				Open Interest		
Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
BOP	5,895,355	56.60	14%	PSO	4,209,407	1,389.57
NBP	2,421,914	177.24	14%	NBP	15,489,522	1,033.13
MLCF	2,025,593	112.02	14%	PPL	5,100,924	739.95
CNERGY	1,767,314	12.82	14%	MARI	1,168,117	655.86
KEL	1,654,765	6.24	15%	SEARL	7,971,190	631.56

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,326.85	-14.96
COTTON (USD/lb)	67.13	0.37
WTI CRUDE (USD/bbl)	64.68	1.47
SILVER (USD/t oz)	32.78	-0.07

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
March 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
4.32	13.96	-9.65	-142.13	-212.07

WORLD INDICES

Index	Level	YTD Change
KSE 100	116,901.13	1.54%
S&P BSE SENSEX INDEX	78,553.19	0.57%
SET-THAILAND	731.33	-19.30%
SES All-S' PORE	850.85	-2.16%
FTSE Bursa MALAYSIA	1,491.40	-9.19%
DOW JONES	39,142.23	-8.00%
S&P 500 INDEX	5,282.70	-10.18%
INSDAG COMP	16,286.45	-15.66%
FTSE 100 INDEX	8,275.66	1.26%
NIKKEI 225	34,622.33	-13.22%
HANG SENG-HK	21,395.14	6.66%

Portfolio Investment
17-Apr-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,157.33	(2,198.82)	(41.49)	(0.15)
NBFC	38.87	(15.01)	23.86	0.09
Companies	1,000.43	(667.48)	332.94	1.19
Banks/DFI	9,233.50	(543.01)	8,690.50	31.04
Individuals	27,592.88	(27,076.19)	516.69	1.85
Mutual Funds	2,278.57	(9,868.47)	(7,589.90)	(27.11)
Others	2,868.60	(319.02)	2,549.57	9.11
INSURANCE COMPANIES	624.39	(4,842.53)	(4,218.15)	(15.06)
BROKER PROPRIETARY TRADING	4,491.17	(4,755.19)	(264.02)	(0.94)

Exchange Rates (Interbank)
17-Apr-25

US Dollar (PKR/\$)	280.62
UK Pound (PKR/£)	371.61
Euro (PKR/€)	319.32

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com