

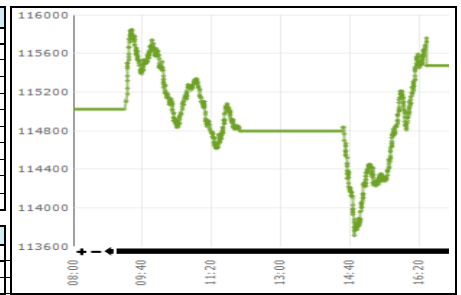


Daily Stock Market Report
25-Apr-25

Stock Market Summary

KSE-100		
	25-Apr-25	24-Apr-25
Index	115,469.35	115,019.82
Change	449.53	-2,206.33
Intra Day High	115,844.89	116,568.14
Intra Day Low	113,716.60	114,661.20
Index Band	2,128.29	1,906.94
Ready Turnover (Shares. In Mln)	471.07	506.70
Future Turnover (Shares. In Mln)	477.23	354.36
Market. Cap (Rs. In Bln)	14096.39	14100.58
Ready Traded Value (Rs. In Bln)	27.31	24.49
Future Traded Value (Rs. In Bln)	27.96	19.04
Open Interest Future (Rs. In Bln)	48.07	43.73
Gainers	182	83
Losers	204	339
Equal	55	34

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	22,789,497	1.31	1.29
Power Cement	21,965,614	14.45	14.28
Sui South Gas	21,567,163	41.05	40.49
B.O Punjab	19,825,526	9.79	9.71
K-Electric Ltd.	17,030,953	4.24	4.20
Aisha Steel Mill	16,751,796	9.93	10.52
Energyco PK	16,717,262	7.99	7.82
Pak Int.Bulk	16,382,803	9.23	9.37
Sui North Gas	13,338,455	122.38	122.71
Secure Logistics Gro	12,723,116	15.77	16.90



Intraday Circuit Breakers		
	25-Apr-25	24-Apr-25
Upper	23	19
Lower	10	22

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Bank	6,914,449	185.53	147.79
Fauji Fert	1,460,600	125.55	358.89
Meezan Bank Ltd	2,091,238	95.03	271.61
MCB Bank Ltd	863,049	87.30	285.29
National BankXD	11,789,895	76.44	87.84
Engro Holdings	1,799,725	49.34	166.59
Hub Power Co.	5,328,864	45.65	139.39
Maple Leaf	11,794,891	41.59	67.46
Sazgar Engineering	720,501	38.98	1,359.99
Bank AL-Habib	1,089,867	37.02	139.39

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
SSGC-MAY	17,390,500	41.80	41.04
KEL-APR	13,721,500	4.25	4.18
SSGC-APR	13,471,500	41.06	40.45
KOSM-MAY	12,051,500	5.80	5.56
KOSM-APR	11,719,000	5.70	5.47
KEL-MAY	11,357,500	4.32	4.24
CNERGY-APR	11,260,500	8.00	7.83
PRL-APR	11,072,500	30.50	29.39
FFL-MAY	10,525,000	15.82	15.65
PIAHLA-MAY	10,107,500	17.69	17.09

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MAY	14,597,500	3,121.53
PSO-MAY	7,292,000	2,683.89
PPL-MAY	13,435,500	2,226.40
TRG-MAY	30,952,000	2,017.14
OGDC-APR	8,409,500	1,786.51
PSO-APR	4,493,000	1,633.56
PPL-APR	9,877,000	1,618.94
SAZEW-MAYB	1,114,500	1,521.88
SSGC-MAY	29,622,500	1,215.71
NBP-MAYB	12,200,000	1,089.22

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	1	298.39	3,282.29
Rafhan MaizeXD	71	150.00	8,950.00
Sazgar Engineering	720,501	55.76	1,359.99
Thal Ind.Corp.	755	33.02	364.00
S.S.Oil	38,014	32.46	357.05

Losers			
Name	Volume	Price Change	Close Price
Unilever FoodsXD	23	-491.71	22,901.00
Hoechst Pak Ltd	820	-104.86	3,003.85
Siemens Pak.	170	-56.95	1,461.00
J.D.W.Sugar	72	-50.82	785.77
GlaxoSmithKlineXD	1,961,536	-34.89	409.57

Margin Trading System

25-Apr-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	19.03
Current Day Value (Rs. in mln)	1,215.07
MTS open Position (Rs in mln)	11,308.37
MTS Release Position (Rs in mln)	1,451.92
MTS unrelease Position (Rs in mln)	10,159.09
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	2,741,132	18.30	17%
NBP	1,953,416	144.88	15%
LOTICHEM	1,180,050	18.79	18%
BOP	1,078,379	8.93	14%
TPLP	1,078,200	8.42	17%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	13,180,587	900.48
PSO	2,714,156	845.96
PPL	4,989,933	701.24
OGDC	3,649,365	658.75
SEARL	7,905,661	603.09

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,291.73	-32.47
COTTON (USD/lb)	68.50	-1.19
WTI CRUDE (USD/bbl)	63.20	0.02
SILVER (USD/t oz)	33.09	-0.71

Daily Position of Special Convertible Rupee Accounts (USD in Mn)

April 11, 20252

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
1.60	20.13	-18.53	-208.27	-493.34

WORLD INDICES

Index	Level	YTD Change
KSE 100	115,469.35	0.30%
S&P BSE SENSEX INDEX	79,700.95	2.04%
SET-THAILAND	742.79	-18.04%
SES All-S' PORE	870.84	0.14%
FTSE Bursa MALAYSIA	1,519.36	-7.49%
DOW JONES	40,113.50	-5.71%
S&P 500 INDEX	5,525.21	-6.06%
INASDIAG COMP	17,382.94	-9.98%
FTSE 100 INDEX	8,415.25	2.96%
NIKKEI 225	35,836.35	-10.17%
HANG SENG-HK	22,005.87	9.70%

Portfolio Investment

25-Apr-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,322.09	(3,402.40)	(80.31)	(0.29)
NBFC	24.14	(1.69)	22.45	0.08
Companies	2,566.44	(2,748.15)	(181.71)	(0.65)
Banks/DFI	1,395.40	(2,514.09)	(1,118.69)	(3.98)
Individuals	36,801.25	(37,178.23)	(376.98)	(1.34)
Mutual Funds	1,736.32	(1,590.82)	145.50	0.52
Others	1,607.89	(161.89)	1,446.00	5.15
INSURANCE COMPANIES	394.21	(142.96)	251.25	0.89
BROKER PROPRIETARY TRADING	8,393.88	(8,501.38)	(107.50)	(0.38)

Exchange Rates (Interbank)

25-Apr-25

US Dollar (PKR/\$)	280.97
UK Pound (PKR/£)	373.48
Euro (PKR/€)	318.99

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com