

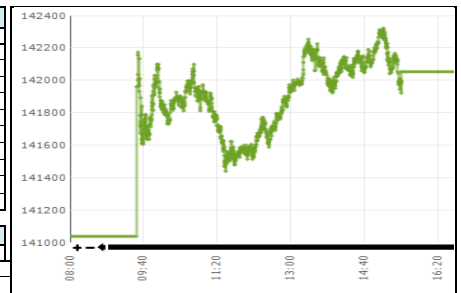


Daily Stock Market Report
4-Aug-25

Stock Market Summary

KSE-100		
	4-Aug-25	1-Aug-25
Index	142,052.65	141,034.99
Change	1,017.66	1,644.57
Intra Day High	142,323.34	141,160.93
Intra Day Low	141,440.48	138,957.71
Index Band	882.86	2,203.22
Ready Turnover (Shares. In Mln)	666.37	609.71
Future Turnover (Shares. In Mln)	135.77	123.31
Market. Cap (Rs. In Bln)	16995.28	16906.96
Ready Traded Value (Rs. In Bln)	42.92	50.55
Future Traded Value (Rs. In Bln)	10.48	12.66
Open Interest Future (Rs. In Bln)	38.90	38.71
Gainers	247	199
Losers	206	246
Equal	29	38

Volume Leaders			
Name	Volume	Open Price	Close Price
Energyco PK	53,705,314	7.11	7.39
Pak Int.Bulk	50,585,832	10.05	10.44
B.O.Punjab	30,628,274	13.93	13.90
Sui South Gas	26,835,903	45.61	43.30
WorldCall Telecom	26,338,774	1.46	1.44
Invest Bank	18,708,732	8.09	7.48
Oil & Gas Dev	17,823,555	255.67	260.22
Siddiqsons Tin	17,604,130	7.59	7.76
D.G.K.Cement	17,378,018	172.09	180.32
Pak Petroleum	15,436,821	181.78	179.97



Intraday Circuit Breakers		
	4-Aug-25	1-Aug-25
Upper	25	25
Lower	14	13

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Lucky Cement	2,876,974	179.31	372.11
Bank AL-Habib	578,609	147.26	172.53
Hub Power Co.	12,238,596	130.87	157.93
Habib Bank	9,247,674	130.87	238.04
Systems Limited	10,229,215	127.27	137.27
Oil & Gas Dev	17,823,555	98.16	260.22
Fauji Fert	2,673,024	67.67	460.84
D.G.K.Cement	17,378,018	60.29	180.32
Cherat Cement	1,261,975	57.68	302.58
Fauji Cement	14,503,052	53.11	47.65

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-AUG	17,192,000	14.05	14.03
SSGC-AUG	14,194,500	46.25	43.65
CENERGY-AUG	11,176,000	7.51	7.45
MLCF-AUG	8,147,500	84.89	85.54
OGDC-AUG	6,992,500	264.77	262.55
PIBTL-AUG	6,698,000	10.21	10.54
DGKC-AUG	6,278,000	175.00	181.88
TRG-AUGB	4,624,500	56.70	59.28
FCCL-AUG	4,539,500	46.90	48.01
PPL-AUG	3,993,500	186.00	181.31

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	16,704,000	4,385.64
PSO-AUG	8,595,000	3,545.27
DGKC-AUG	10,977,000	1,996.50
PPL-AUG	10,652,500	1,931.40
NBP-AUG	15,068,500	1,925.45
TRG-AUGB	28,919,500	1,714.35
GAL-AUG	2,339,000	1,209.82
LUCK-AUG	3,196,000	1,200.29
GHHI-AUG	1,483,000	1,187.16
SSGC-AUG	27,035,000	1,180.08

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Nestle PakistanXD	1,314	242.26	7,907.56
Al-Abbas Sugar	269	82.72	1,070.98
Sapphire Tex.	107	69.88	1,382.88
Siemens Pak.	115	58.04	1,574.77
Rafhan Maize	72	54.51	9,566.51

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	105	(1,215.51)	27,541.00
Unilever Foods	46	(110.63)	33,387.33
Service Ind.Ltd	9,467	(69.34)	1,159.92
Sapphire Tex.	46	(34.50)	1,313.00
Gadood Textile	101,590	(27.39)	477.17

Margin Trading System
4-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	20.91
Current Day Value (Rs. in mln)	2,039.47
MTS open Position (Rs in mln)	15,593.39
MTS Release Position (Rs in mln)	2,523.43
MTS unrelease Position (Rs in mln)	13,556.86
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CENERGY	2,200,376	13.86	17%
PLP	1,554,385	13.16	19%
HBL	1,540,676	311.24	13%
DGKC	1,538,182	235.28	0%
BOP	1,103,804	13.02	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	4,650,540	1542.03
HBL	7,212,227	1321.84
NBP	10,289,501	1039.10
UBL	3,298,834	910.19
OGDC	3,823,161	765.15

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,371.73	11.09
COTTON (USD/lb)	66.46	0.00
WTI CRUDE (USD/bbl)	66.16	(1.00)
SILVER (USD/t oz)	37.41	0.27

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 11, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.11	13.45	(13.34)	(36.74)	(36.74)

WORLD INDICES

Index	Level	YTD Change
KSE 100	142,052.65	23.39%
S&P BSE SENSEX INDEX	80,723.12	3.35%
SET-THAILAND	814.24	-10.15%
SES All-S' PORE	966.29	11.11%
FTSE Bursa MALAYSIA	1,533.53	-6.62%
DOW JONES	44,173.64	3.83%
S&P 500 INDEX	6,329.94	7.62%
NASDAQ COMP	21,053.58	9.02%
FTSE 100 INDEX	9,128.30	11.69%
NIKKEI 225	40,569.18	1.69%
HANG SENG-HK	24,799.67	23.63%

Portfolio Investment
4-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,316.00	(3,114.00)	202.00	1.00
NBFC	19.00	(28.00)	(10.00)	-
Companies	1,277.00	(1,461.00)	(184.00)	(1.00)
Banks/DFI	1,979.00	(2,238.00)	(260.00)	(1.00)
Individuals	38,125.00	(38,323.00)	(198.00)	(1.00)
Mutual Funds	2,760.00	(2,191.00)	569.00	2.00
Others	145.00	(313.00)	(168.00)	(1.00)
INSURANCE COMPANIES	385.00	(253.00)	132.00	-
BROKER PROPRIETARY TRADING	5,954.00	(6,037.00)	(83.00)	-

Exchange Rates (Interbank)
4-Aug-25

US Dollar (PKR/\$)	282.66
UK Pound (PKR/£)	375.21
Euro (PKR/€)	326.75

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com