

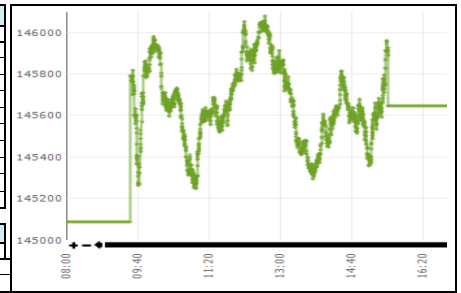


Daily Stock Market Report
7-Aug-25

Stock Market Summary

KSE-100		
	7-Aug-25	6-Aug-25
Index	145,647.14	145,088.50
Change	558.64	2,051.33
Intra Day High	146,081.03	145,187.17
Intra Day Low	145,250.18	143,409.60
Index Band	830.85	1,777.57
Ready Turnover (Shares. In Mln)	712.53	788.46
Future Turnover (Shares. In Mln)	136.93	116.95
Market. Cap (Rs. In Bln)	17375.84	17343.83
Ready Traded Value (Rs. In Bln)	55.68	52.78
Future Traded Value (Rs. In Bln)	13.56	10.75
Open Interest Future (Rs. In Bln)	42.25	40.22
Gainers	221	264
Losers	235	192
Equal	27	28

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Petroleum	33,121,252	180.33	189.74
WorldCall Telecom	25,365,424	1.44	1.43
Fajui Foods Ltd	23,971,113	15.76	16.04
Askari Bank	23,114,622	71.10	72.99
B.O.Punjab	21,887,270	14.24	14.15
The Organic Meat	21,804,651	35.43	37.78
K-Electric Ltd.	19,728,469	5.02	5.04
Oil & Gas Dev	16,976,236	262.24	267.08
Energycio PK	15,309,361	7.19	7.23
Unity Foods Ltd	15,080,850	27.86	30.65



Intraday Circuit Breakers		
	7-Aug-25	6-Aug-25
Upper	29	37
Lower	5	10

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Pak Petroleum	33,121,252	211.12	189.74
Habib Bank	10,786,603	146.15	267.41
Engro Fertret	3,304,372	145.24	221.84
Systems Limited	11,733,778	130.46	140.87
Oil & Gas Dev	16,976,236	104.68	267.08
P.S.O.	12,902,144	87.74	423.75
United Bank	1,436,336	62.88	380.78
Bank AL-Habib	381,560	46.95	175.09
Unity Foods Ltd	15,080,850	33.51	30.65
Bank Al-Falah	7,941,820	28.31	91.29

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
PPL-AUG	12,473,500	182.41	191.20
AGL-AUG	10,327,000	72.89	75.11
BOP-AUG	8,415,000	14.42	14.30
FFL-AUG	7,241,500	15.99	16.19
OGDC-AUG	7,013,500	265.88	269.61
GGL-AUG	5,183,000	20.80	21.39
AKBL-AUG	4,652,000	72.00	73.72
WTL-AUG	4,470,000	1.54	1.44
SSGC-AUG	4,067,500	44.12	43.47
KEL-AUG	3,939,000	5.10	5.11

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	18,094,500	4,878.46
PSO-AUG	8,858,500	3,788.07
NBP-AUG	19,394,000	2,710.70
PPL-AUG	12,095,500	2,312.66
DGKC-AUG	9,983,500	1,841.86
TRG-AUG	29,103,000	1,706.02
LUCK-AUG	3,592,500	1,386.24
SSGC-AUG	27,737,000	1,205.73
GHNI-AUG	1,472,000	1,186.33
GAL-AUG	2,191,000	1,169.16

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	199	81.85	9,679.12
Al-Abbas Sugar	997	39.47	1,119.37
Pak Tobacco	2,492,759	28.24	1,337.18
Murree Brewery	24,914	25.00	915.00
Abbott Lab.	321,768	21.97	1,142.02

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	105	(1,078.10)	29,857.80
Nestle PakistanXD	6,689	(530.57)	9,037.58
Unilever Foods	87	(46.44)	33,045.70
Supernet Technologie	2,173	(45.96)	759.49
Gadood Textile	138,398	(31.91)	452.26

Margin Trading System

7-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	30.48
Current Day Value (Rs. in mln)	3,227.28
MTS open Position (Rs in mln)	17,492.63
MTS Release Position (Rs in mln)	2,396.89
MTS unrelease Position (Rs in mln)	14,271.96
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
AKBL	3,474,744	216.15	16%
HUMNL	3,097,448	40.04	16%
PPL	2,915,371	474.09	15%
CENERGY	1,969,712	12.14	16%
UNITY	1,707,120	44.50	18%

Open Interest		
Script	Volume	Value Rs. In Million
PSO	5,588,353	1910.18
OGDC	6,196,087	1309.93
HBL	6,759,627	1295.04
PPL	7,272,845	1114.42
NBP	9,990,719	1074.79

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,397.58	22.62
COTTON (USD/lb)	66.21	(1.28)
WTI CRUDE (USD/bbl)	63.82	(4.26)
SILVER (USD/t oz)	38.48	0.62

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 11, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.11	13.45	(13.34)	(36.74)	(36.74)

WORLD INDICES

Index	Level	YTD Change
KSE 100	145,647.14	26.51%
S&P BSE SENSEX INDEX	80,343.67	2.86%
SET-THAILAND	821.42	-9.36%
SES All-S' PORE	970.30	11.57%
FTSE Bursa MALAYSIA	1,553.31	-5.42%
DOW JONES	43,968.64	3.35%
S&P 500 INDEX	6,340.00	7.79%
NASDAQ COMP	21,242.70	10.00%
FTSE 100 INDEX	9,100.77	11.35%
NIKKEI 225	41,987.76	5.25%
HANG SENG-HK	24,916.15	24.21%

Portfolio Investment
7-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,395.00	(6,481.00)	(2,086.00)	(7.00)
NBFC	37.00	(18.00)	20.00	-
Companies	2,235.00	(1,366.00)	868.00	3.00
Banks/DFI	6,964.00	(7,748.00)	(784.00)	(3.00)
Individuals	48,400.00	(47,585.00)	815.00	3.00
Mutual Funds	14,155.00	(11,847.00)	2,309.00	8.00
Others	231.00	(774.00)	(543.00)	(2.00)
INSURANCE COMPANIES	605.00	(1,007.00)	(401.00)	(1.00)
BROKER PROPRIETARY TRADING	8,267.00	(8,464.00)	(197.00)	(1.00)

Exchange Rates (Interbank)
7-Aug-25

US Dollar (PKR/US\$)	282.56
UK Pound (PKR/£)	377.99
Euro (PKR/€)	330.31

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com