

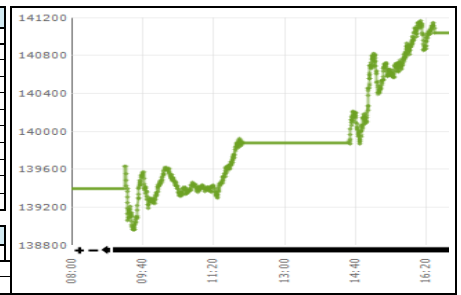


## Daily Stock Market Report 1-Aug-25

### Stock Market Summary

KSE-100		
	1-Aug-25	31-Jul-25
Index	141,034.99	139,390.42
Change	1,644.57	978.17
Intra Day High	141,160.93	140,215.22
Intra Day Low	138,957.71	139,083.74
Index Band	2,203.22	1,131.48
Ready Turnover (Shares. In Mln)	609.71	577.35
Future Turnover (Shares. In Mln)	123.31	110.12
Market. Cap (Rs. In Bln)	16906.96	16703.42
Ready Traded Value (Rs. In Bln)	50.55	36.35
Future Traded Value (Rs. In Bln)	12.86	8.48
Open Interest Future (Rs. In Bln)	38.71	37.52
Gainers	199	235
Losers	246	215
Equal	38	33

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	55,080,150	1.46	1.46
Pak Petroleum	43,041,726	169.81	181.78
Oil & Gas Dev	37,045,030	233.01	255.67
Chenergyco PK	31,059,170	6.73	7.11
Sui South Gas	28,610,297	44.23	45.61
Bank Makramah	26,878,076	5.07	5.04
Pak Int Bulk	25,356,858	9.80	10.05
P.S.O.	21,303,484	385.79	411.72
B.O.Punjab	15,744,016	14.06	13.93
Systems Limited	12,745,254	137.14	133.28



Intraday Circuit Breakers		
	1-Aug-25	31-Jul-25
Upper	25	28
Lower	13	12

### Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Oil & Gas Dev	37,045,030	488.81	255.67
Pak Petroleum	43,041,726	267.85	181.78
Hub Power Co.	12,189,335	209.79	153.62
P.S.O.	21,303,484	203.52	411.72
Habib Bank	6,775,996	185.01	231.37
Mari Energies Ltd.	2,162,513	87.36	632.19
MCB Bank Ltd	503,149	71.70	348.19
United Bank	563,189	55.10	368.56
Sui North Gas	12,346,896	52.49	123.46
National BankXD	4,689,578	49.25	126.68

### Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
SSGC-AUG	17,318,500	44.30	45.99
OGDC-AUG	13,061,000	235.00	257.68
WTL-AUG	11,533,000	1.49	1.48
PPL-AUG	9,969,500	169.90	183.36
PSO-AUG	6,887,000	387.00	415.20
CNERGY-AUG	5,707,000	6.79	7.17
BOP-AUG	5,391,000	14.14	14.06
PIBTL-AUG	5,215,000	9.90	10.14
MILCF-AUG	4,377,500	82.20	83.44
BML-AUG	4,144,000	5.17	5.08

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	16,036,000	4,132.16
PSO-AUG	8,413,500	3,493.29
DGKC-AUG	11,859,000	2,057.18
NBP-AUG	15,429,000	1,968.59
PPL-AUG	10,650,000	1,952.78
TRG-AUGB	30,105,500	1,889.82
SSGC-AUG	27,829,500	1,279.88
GAL-AUG	2,401,500	1,229.66
GHHI-AUG	1,451,000	1,179.26
LUCK-AUG	3,228,500	1,175.04

### Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Nestle Pakistan	1,203	258.29	7,888.30
Fazal Cloth	88,783	27.89	320.86
P.S.O.	21,303,484	25.93	411.72
Bhanero Tex.	451	24.76	898.33
Oil & Gas Dev	37,045,030	22.66	255.67

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	105	(1,215.51)	27,541.00
Unilever Foods	46	(110.63)	33,387.33
Service Ind.Ltd	9,467	(69.34)	1,159.92
Sapphire Tex.	46	(34.50)	1,313.00
Gadon Textile	101,590	(27.39)	477.17

### Margin Trading System 1-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	27.95
Current Day Value (Rs. in mln)	2,345.31
MTS open Position (Rs in mln)	16,080.29
MTS Release Position (Rs in mln)	2,180.70
MTS unrelease Position (Rs in mln)	13,737.63
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
CNERGY	6,294,457	37.87	16%
KEL	1,846,289	8.00	15%
NBP	1,568,215	168.14	15%
PSO	1,563,532	544.66	14%
PPL	1,561,605	240.30	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	5,078,074	1681.87
HBL	7,959,177	1436.17
NBP	10,011,128	1002.64
UBL	3,245,967	893.36
OGDC	4,309,161	852.91

### International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,360.64	66.78
COTTON (USD/lb)	66.46	(0.40)
WTI CRUDE (USD/bbl)	67.16	(2.31)
SILVER (USD/t oz)	37.14	0.45

### Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 11, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.11	13.45	(13.34)	(36.74)	(36.74)

### WORLD INDICES

Index	Level	YTD Change
KSE 100	141,034.99	22.50%
S&P BSE SENSEX INDEX	80,660.56	-0.43%
SET-THAILAND	800.04	-1.35%
SES All-S' PORE	959.69	0.33%
FTSE Bursa MALAYSIA	1,528.65	-0.24%
DOW JONES	43,588.58	-1.23%
S&P 500 INDEX	6,238.01	-1.60%
NASDAQ COMP	20,650.13	-2.24%
FTSE 100 INDEX	9,068.58	-0.70%
NIKKEI 225	40,200.63	-1.67%
HANG SENG-HK	24,627.25	-0.41%

### Portfolio Investment 1-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,519.00	(4,132.00)	(614.00)	(2.00)
NBFC	66.00	(17.00)	49.00	-
Companies	1,008.00	(1,784.00)	(776.00)	(3.00)
Banks/DFI	1,723.00	(2,183.00)	(460.00)	(2.00)
Individuals	45,518.00	(45,150.00)	368.00	1.00
Mutual Funds	3,357.00	(2,089.00)	1,268.00	4.00
Others	411.00	(166.00)	245.00	1.00
INSURANCE COMPANIES	543.00	(713.00)	(170.00)	(1.00)
BROKER PROPRIETARY TRADING	8,016.00	(7,928.00)	88.00	-

### Exchange Rates (Interbank) 1-Aug-25

US Dollar (PKR/\$)	282.72
UK Pound (PKR/£)	372.68
Euro (PKR/€)	322.70

Data Source:  
Pakistan Stock Exchange  
State Bank of Pakistan  
National Clearing Company of Pakistan Limited  
www.bloomberg.com