

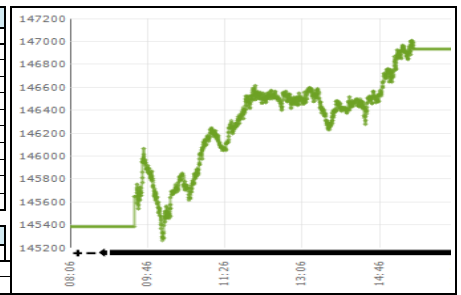


Daily Stock Market Report
11-Aug-25

Stock Market Summary

KSE-100		
	11-Aug-25	8-Aug-25
Index	146,929.84	145,382.80
Change	1,547.04	(264.34)
Intra Day High	147,005.18	146,813.44
Intra Day Low	145,258.50	144,917.19
Index Band	1,746.68	1,896.25
Ready Turnover (Shares. In Mln)	611.21	548.05
Future Turnover (Shares. In Mln)	86.20	102.28
Market. Cap (Rs. In Bln)	17529.52	17342.56
Ready Traded Value (Rs. In Bln)	44.00	45.49
Future Traded Value (Rs. In Bln)	10.26	10.92
Open Interest Future (Rs. In Bin)	43.37	42.38
Gainers	242	151
Losers	209	296
Equal	28	35

Volume Leaders			
Name	Volume	Open Price	Close Price
Lotte Chemical	73,285,719	21.26	21.80
Siddiqsons Tin	21,157,191	7.04	7.55
Invest Bank	19,982,714	7.88	8.68
K-Electric Ltd	19,626,196	5.09	5.15
WorldCall Telecom	17,579,008	1.43	1.41
Hum Network	14,553,487	14.76	15.05
Pak Petroleum	14,489,018	188.23	189.90
Pak Refinery	12,857,040	32.69	33.13
B.O.Punjab	12,827,238	13.92	14.08
Oil & Gas Dev	12,017,894	270.48	277.09



Intraday Circuit Breakers		
	11-Aug-25	8-Aug-25
Upper	41	30
Lower	9	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Mari Energies Ltd.	8,890,516	383.16	666.05
Bank AL-Habib	634,768	193.32	182.74
Oil & Gas Dev	12,017,894	143.19	277.09
Meezan Bank Ltd	1,409,686	120.23	377.97
MCB Bank Ltd	920,465	119.64	363.61
Habib Metropolitan	438,895	91.52	116.77
Habib BankXD	3,749,318	85.11	265.65
Faysal Bank	6,554,296	68.80	77.67
Thal Limited	121,469	61.94	500.78
P.S.O.	6,589,771	45.48	423.72

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
AGL-AUG	6,375,000	81.00	82.99
PRL-AUG	4,962,000	33.01	33.43
OGDC-AUG	4,282,000	273.21	279.19
PPL-AUG	4,252,000	187.03	191.14
PSO-AUG	3,946,500	420.00	427.66
NRL-AUG	3,410,500	245.40	268.05
FCOL-AUG	3,115,000	49.88	49.48
SSGC-AUG	2,876,000	41.49	42.27
CPHL-AUG	2,671,000	86.40	87.74
PIBTL-AUG	2,511,500	10.20	10.46

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	17,933,500	5,006.85
PSO-AUG	10,307,000	4,407.89
NBP-AUG	19,526,000	2,772.89
PPL-AUG	11,809,000	2,257.17
DGKC-AUG	9,710,000	1,790.72
TRG-AUGB	29,075,500	1,656.43
LUCK-AUG	3,567,500	1,354.12
GAL-AUG	2,245,500	1,200.15
GHHI-AUG	1,508,000	1,196.88
SSGC-AUG	28,145,500	1,189.71

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Mari Energies Ltd.	8,890,516	47.52	666.05
Thal Limited	121,469	45.53	500.78
Bhanero Tex.	1,100	35.31	887.00
Otsuka Pak	93,330	26.42	290.58
National Refinery	8,484,713	24.15	265.61

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	81	(906.49)	32,100.01
PIA Holding CompanyB	60	(536.51)	28,843.15
Nestle PakistanXD	1,061	(99.20)	8,851.36
Khyber Textile	21	(41.78)	1,407.29
Rafhan Maize	117	(35.19)	9,681.11

Margin Trading System
11-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	27.03
Current Day Value (Rs. in mln)	2,422.75
MTS open Position (Rs in mln)	17,009.78
MTS Release Position (Rs in mln)	2,278.45
MTS unrelease Position (Rs in mln)	14,584.70
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	2,955,738	35.34	16%
HUMNL	2,875,051	36.68	15%
KEL	2,756,728	12.08	14%
NBP	2,298,689	275.44	14%
PRL	1,962,369	55.30	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	4,360,894	1498.81
OGDC	6,128,685	1340.14
NBP	11,824,855	1308.21
HBL	6,261,416	1217.92
UBL	3,086,179	909.95

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,351.83	(26.31)
COTTON (USD/lb)	66.80	(0.17)
WTI CRUDE (USD/bbl)	64.17	0.65
SILVER (USD/t oz)	37.92	(0.27)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025

Inflow	Outflow	Net	Current Month Commulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	146,929.84	27.62%
S&P BSE SENSEX INDEX	80,819.13	3.47%
SET-THAILAND	818.09	-9.73%
SES All-S' PORE	966.76	11.17%
FTSE Bursa MALAYSIA	1,566.21	-4.63%
DOW JONES	43,975.09	3.36%
S&P 500 INDEX	6,373.45	8.36%
NASDAQ COMP	21,385.41	10.74%
FTSE 100 INDEX	9,129.71	11.71%
NIKKEI 225	42,958.93	7.68%
HANG SENG-HK	24,929.34	24.27%

Portfolio Investment
11-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,650.00	(3,765.00)	(115.00)	-
NBFC	147.00	(38.00)	109.00	-
Companies	1,246.00	(1,327.00)	(81.00)	-
Banks/DFI	3,728.00	(5,079.00)	(1,351.00)	(5.00)
Individuals	38,631.00	(39,064.00)	(433.00)	(2.00)
Mutual Funds	6,687.00	(5,044.00)	1,643.00	6.00
Others	183.00	(266.00)	(83.00)	-
INSURANCE COMPANIES	626.00	(1,146.00)	(519.00)	(2.00)
BROKER PROPRIETARY TRADING	6,557.00	(5,727.00)	830.00	3.00

Exchange Rates (Interbank)
11-Aug-25

US Dollar (PKR/\$)	282.45
UK Pound (PKR/£)	380.07
Euro (PKR/€)	328.83

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com