

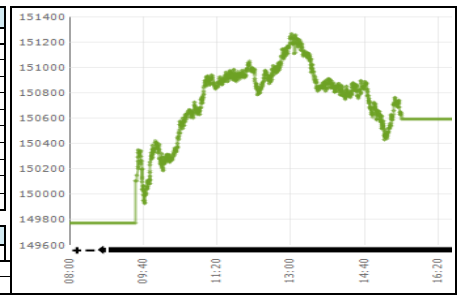


**Daily Stock Market Report**  
20-Aug-25

**Stock Market Summary**

KSE-100		
	20-Aug-25	19-Aug-25
Index	150,591.00	149,770.75
Change	820.25	1,574.33
Intra Day High	151,261.67	150,323.39
Intra Day Low	149,931.68	148,293.94
Index Band	1,329.99	2,029.45
Ready Turnover (Shares. In Mln)	667.82	809.08
Future Turnover (Shares. In Mln)	116.62	133.99
Market. Cap (Rs. In Bln)	17872.82	17771.19
Ready Traded Value (Rs. In Bln)	40.73	48.43
Future Traded Value (Rs. In Bln)	8.09	9.71
Open Interest Future (Rs. In Bln)	45.28	44.82
Gainers	240	265
Losers	216	194
Equal	31	24

Volume Leaders				
Name	Volume	Open Price	Close Price	
B.O.Punjab	52,299,000	14.76	14.92	
WorldCall Telecom	36,266,186	1.45	1.48	
Fauji Foods Ltd	33,616,868	15.90	16.42	
The Searle Company	32,116,230	101.23	111.35	
Citi Pharma Ltd	23,894,293	90.89	94.60	
Waves Corp Ltd.	20,793,019	8.58	9.47	
Mughal Iron	17,059,902	77.89	78.89	
Al-Shaheer Corp	16,961,603	13.46	14.81	
Askari Bank	13,567,083	73.69	74.34	
Telecard Limited	13,305,811	7.98	8.11	



Intraday Circuit Breakers		
	20-Aug-25	19-Aug-25
Upper	43	46
Lower	7	7

**Top 10 Index Drivers**

KSE - 100			
Name	Volume	Index Points	Close Price
Systems Limited	11,389,664	151.00	138.88
Bank AL-Habib	1,756,272	92.05	208.71
National BankXD	7,915,749	89.08	152.69
The Searle Company	32,116,230	86.99	111.35
MCB Bank LtdXD	1,470,941	85.04	362.66
Bank Al-FalahXD	6,204,463	79.20	103.04
Millat Tractors	651,319	78.94	596.09
Thal Limited	203,053	76.05	623.69
Habib Metropolitan	500,496	74.49	125.07
Hub Power Co.	3,323,704	67.75	160.17

**Future Market**

Volume Leaders				Open Interest		
Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. In Million
BOP-AUG	16,337,000	14.99	15.01	OGDC-AUG	19,621,000	5,098.52
SEARL-AUG	10,039,000	102.10	111.97	PSO-AUG	9,408,500	3,766.32
FFL-AUG	8,132,000	16.00	16.48	NBP-AUG	21,691,000	3,330.00
CPHL-AUG	6,698,500	92.40	95.09	PPL-AUG	11,707,000	2,129.15
WTL-AUG	6,411,000	1.48	1.49	DGKC-AUG	9,570,000	1,840.02
MUGHAL-AUG	3,888,000	80.00	79.33	TRG-AUGB	29,727,500	1,705.47
WAVES-AUG	3,141,000	8.74	9.52	GHNI-AUG	1,732,000	1,422.41
AIRLINK-AUG	3,044,500	168.00	167.48	LUCK-AUG	2,857,500	1,218.35
PIAHCLA-AUG	2,896,500	20.11	20.25	AIRLINK-AUG	7,089,000	1,187.27
NBP-AUG	2,550,000	148.40	153.52	SSGC-AUG	27,607,500	1,149.85

**Top 5 Gainers and Losers**

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	132	616.58	32,394.83
PIA Holding CompanyB	22	180.90	27,878.90
Thal Limited	203,053	55.85	623.69
Service Ind.Ltd	3,362	27.29	1,245.80
Hoechst Pak Ltd	3,941	27.27	3,839.77

Losers			
Name	Volume	Price Change	Close Price
Bhanero Tex.	4,106	(74.02)	946.54
Thal Ind.Corp.	22,984	(49.83)	574.02
Baba Farid	32,874	(35.31)	317.80
Khyber Textile	32	(32.49)	1,432.79
Reliance Cotton	210	(29.70)	485.30

**Margin Trading System**  
20-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	28.97
Current Day Value (Rs. in mln)	2,023.58
MTS open Position (Rs in mln)	18,299.24
MTS Release Position (Rs in mln)	1,701.21
MTS unrelease Position (Rs in mln)	16,292.57
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	9,415,321	119.58	17%
SEARL	2,141,282	202.74	0%
SYS	1,879,550	221.91	13%
TELE	1,526,861	10.58	16%
NBP	1,457,157	189.37	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,732,984	1678.10
PSO	4,516,555	1521.60
HBL	5,838,006	1204.35
NBP	10,120,886	1182.83
PPL	5,966,246	904.50

**International Commodity Prices**

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,340.42	21.92
COTTON (USD/lb)	67.63	0.08
WTI CRUDE (USD/bbl)	63.03	0.62
SILVER (USD/t oz)	38.42	0.73

**Daily Position of Special Convertible Rupee Accounts (USD in Mn)**  
July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

**WORLD INDICES**

Index	Level	YTD Change
KSE 100	150,591.00	30.80%
S&P BSE SENSEX INDEX	82,048.81	5.04%
SET-THAILAND	812.59	-10.33%
SES All-S' PORE	968.87	11.41%
FTSE Bursa MALAYSIA	1,592.53	-3.03%
DOW JONES	44,938.31	5.63%
S&P 500 INDEX	6,395.78	8.74%
NASDAQ COMP	21,172.86	9.64%
FTSE 100 INDEX	9,288.14	13.64%
NIKKEI 225	42,631.31	6.86%
HANG SENG-HK	25,140.96	25.33%

**Portfolio Investment**  
20-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,806.52	(5,722.21)	(1,915.70)	(6.75)
NBFC	35.48	(47.90)	(12.42)	(0.04)
Companies	2,033.86	(1,306.70)	727.16	2.56
Banks/DFI	1,334.43	(1,468.51)	(134.07)	(0.47)
Individuals	34,610.69	(34,343.20)	267.49	0.94
Mutual Funds	2,268.65	(1,339.50)	929.15	3.27
Others	42.96	(128.11)	(85.15)	(0.30)
INSURANCE COMPANIES	973.00	(715.68)	257.31	0.91
BROKER PROPRIETARY TRADING	5,068.13	(5,101.89)	(33.76)	(0.12)

**Exchange Rates (Interbank)**  
20-Aug-25

US Dollar (PKR/\$)	281.95
UK Pound (PKR/£)	380.82
Euro (PKR/€)	328.33

Data Source:  
Pakistan Stock Exchange  
State Bank of Pakistan  
National Clearing Company of Pakistan Limited  
www.bloomberg.com