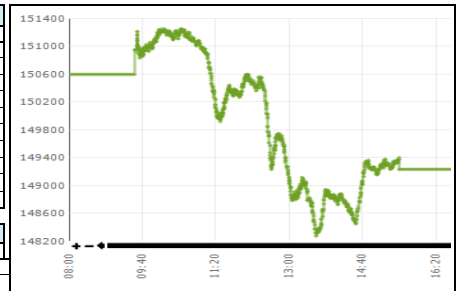


**Daily Stock Market Report
21-Aug-25****Stock Market Summary**

KSE-100		
	21-Aug-25	20-Aug-25
Index	149,235.26	150,591.00
Change	(1,355.74)	820.25
Intra Day High	151,249.63	151,261.67
Intra Day Low	148,272.58	149,931.68
Index Band	2,977.05	1,329.99
Ready Turnover (Shares, In Mln)	1,062.99	667.82
Future Turnover (Shares, In Mln)	198.75	116.62
Market, Cap (Rs. In Bln)	17721.95	17872.82
Ready Traded Value (Rs. In Bln)	55.82	40.73
Future Traded Value (Rs. In Bln)	12.32	8.09
Open Interest Future (Rs. In Bln)	45.84	45.28
Gainers	130	240
Losers	323	216
Equal	27	31

Volume Leaders			
Name	Volume	Open Price	Close Price
Fauji Foods Ltd	62,087,443	16.42	16.94
Pak Elektron	57,228,568	42.33	45.36
Telecard Limited	56,939,244	8.11	8.34
Pak Int Bulk	56,481,582	10.51	10.85
Al-Shaheer Corp	56,270,911	14.81	16.29
B.O Punjab	52,059,518	14.92	14.62
WorldCall Telecom	35,544,070	1.48	1.43
The Searle Company	30,420,099	111.35	122.49
GhaniGlobalGlass	27,114,673	10.11	11.12
Citi Pharma Ltd	25,889,093	94.60	94.93

Intraday Circuit Breakers		
	21-Aug-25	20-Aug-25
Upper	35	43
Lower	7	6

**Top 10 Index Drivers**

KSE - 100			
Name	Volume	Index Points	Close Price
Meezan Bank Ltd	2,686,806	(190.22)	413.55
Habib BankXD	2,487,382	(138.48)	265.08
Engro Holdings	1,366,256	(111.10)	216.94
Bank AL-Habib	1,227,500	(99.66)	204.90
MCB Bank LtdXD	705,043	(96.50)	355.74
United Bank	726,587	(82.21)	381.23
Fauji Fert	7,185,967	(78.08)	433.94
Lucky Cement	3,096,060	(69.60)	419.91
Cherat Cement	1,768,811	(66.86)	325.83
Habib Metropolitan	113,973	(59.76)	118.80

Volume Leaders			
Name	Volume	Open Price	Close Price
PAEL-AUG	17,546,500	42.90	45.66
BOP-AUG	16,672,000	15.05	14.69
SEARL-AUG	14,972,500	115.00	123.17
FFL-AUG	11,837,500	16.56	17.05
PIBTL-AUG	9,502,500	10.66	10.94
KOSM-AUG	9,075,500	6.45	6.29
TELE-AUG	8,762,500	8.30	8.40
CPHL-AUG	8,463,000	95.69	95.44
TREET-AUG	7,320,000	23.80	23.86
GGL-AUG	5,837,000	24.57	24.50

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	19,566,500	5,129.94
PSO-AUG	8,995,000	3,574.88
NBP-AUG	22,594,000	3,397.69
PPL-AUG	11,928,500	2,161.09
DGKC-AUG	9,389,500	1,782.03
TRG-AUGB	29,678,000	1,674.43
SEARL-AUG	11,557,500	1,423.54
GHNI-AUG	1,729,500	1,415.84
SSGC-AUG	27,887,000	1,146.71
LUCK-AUG	2,680,500	1,129.86

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Service Ind.Ltd	11,089	54.75	1,300.55
Indus Motor Co.	209,994	52.76	2,292.62
Archroma Pak	41,135	29.41	463.88
J.K Spinning	14,928	24.60	274.60
Pak Engineering	139	17.75	668.02

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	132	(883.72)	31,511.11
PIA Holding CompanyB	30	(377.90)	27,501.00
Rafhan Maize	81	(94.13)	9,600.00
Sapphire Tex.	216	(45.51)	1,324.55
Baba Farid	10,417	(31.78)	286.02

Margin Trading System

21-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	31.49
Current Day Value (Rs. in mln)	1,758.04
MTS open Position (Rs in mln)	17,557.60
MTS Release Position (Rs in mln)	2,460.42
MTS unrelease Position (Rs in mln)	15,838.82
Avg Rate	14%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
TELE	5,127,014	36.19	15%
BOP	4,455,656	55.31	16%
PAEL	3,828,199	147.96	13%
HUMNL	2,049,486	24.44	14%
CNERGY	2,026,809	12.23	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,874,272	1720.15
PSO	4,510,714	1514.62
NBP	10,084,012	1187.31
HBL	5,399,827	1119.89
PPL	5,787,689	876.59

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,328.69	(11.73)
COTTON (USD/lb)	67.33	(0.30)
WTI CRUDE (USD/bbl)	63.47	0.44
SILVER (USD/t oz)	38.55	0.13

WORLD INDICES

Index	Level	YTD Change
KSE 100	149,235.26	29.63%
S&P BSE SENSEX INDEX	81,557.56	4.41%
SET-THAILAND	819.69	-9.55%
SES All-S' PORE	972.83	11.86%
FTSE Bursa MALAYSIA	1,597.94	-2.70%
DOW JONES	44,785.50	5.27%
S&P 500 INDEX	6,370.17	8.31%
NASDAQ COMP	21,100.31	9.27%
FTSE 100 INDEX	9,309.20	13.90%
NIKKEI 225	42,543.98	6.64%
HANG SENG-HK	25,184.66	25.55%

Money Market Rates - Offer

KIBOR (Six Months)	11.04%
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**Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025**

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

**Portfolio Investment
21-Aug-25**

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,467.64	(4,946.75)	(479.11)	(1.69)
NBFC	17.20	(13.12)	4.07	0.01
Companies	2,287.15	(1,697.85)	589.30	2.08
Banks/DFI	2,795.09	(3,704.00)	(908.91)	(3.20)
Individuals	47,799.98	(47,044.65)	755.32	2.66
Mutual Funds	5,816.92	(5,735.84)	81.08	0.29
Others	267.96	(235.52)	32.45	0.11
INSURANCE COMPANIES	998.85	(1,049.04)	(50.19)	(0.18)
BROKER PROPRIETARY TRADING	7,118.90	(7,142.92)	(24.01)	(0.08)

**Exchange Rates (Interbank)
21-Aug-25**

US Dollar (PKR/US\$)	281.92
UK Pound (PKR/£)	379.75
Euro (PKR/€)	328.58