

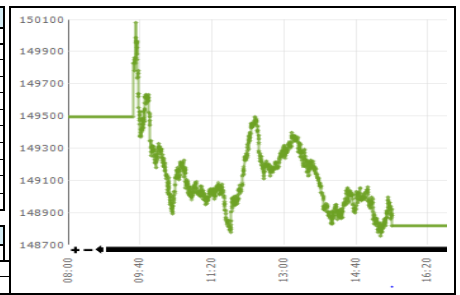


Daily Stock Market Report
25-Aug-25

Stock Market Summary

KSE-100		
	25-Aug-25	22-Aug-25
Index	148,815.31	149,493.06
Change	(677.75)	257.80
Intra Day High	150,079.76	150,465.17
Intra Day Low	148,757.14	149,448.93
Index Band	1,322.62	1,016.24
Ready Turnover (Shares. In Mln)	693.30	802.01
Future Turnover (Shares. In Mln)	313.35	141.92
Market. Cap (Rs. In Bln)	17662.17	17735.74
Ready Traded Value (Rs. In Bln)	26.34	40.45
Future Traded Value (Rs. In Bln)	21.89	9.23
Open Interest Future (Rs. In Bln)	49.93	45.64
Gainers	204	251
Losers	246	199
Equal	29	29

Volume Leaders			
Name	Volume	Open Price	Close Price
Kohinoor Spinning	113,886,282	6.48	7.07
Secure Logistics Gro	32,587,401	17.79	18.42
Sui South Gas	27,053,428	40.56	42.27
Pak Int Bulk	26,238,891	11.53	11.20
WorldCall Telecom	24,183,902	1.43	1.42
GhaniGlobalGlass	22,154,925	12.23	12.52
B.O Punjab	21,153,368	14.55	14.71
Fauji Foods Ltd	21,045,241	17.11	16.94
Treet Corp	19,751,197	23.56	24.66
Yousuf Weaving	19,626,419	5.67	5.85



Intraday Circuit Breakers		
	25-Aug-25	22-Aug-25
Upper	33	37
Lower	6	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Bank AL-Habib	56,317	(108.89)	201.70
Systems Limited	1,914,068	(91.14)	137.77
Meezan Bank LtdXD	1,499,854	(87.10)	396.42
Habib Bank	797,345	(54.88)	261.70
Lucky Cement	696,364	(51.75)	413.58
Oil & Gas Dev	2,541,898	(46.88)	260.97
Pak Petroleum	2,517,419	(38.73)	178.52
Engro Holdings	1,050,404	(34.68)	214.33
D.G.K.Cement	2,101,745	(27.71)	186.45
Air Link Commun	3,159,772	(24.34)	154.81

Volume Leaders				Open Interest		
Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. In Million
KOSM-SEP	30,708,500	7.34	7.16	OGDC-AUG	17,660,000	4,627.10
KOSM-AUG	28,226,500	6.99	7.08	PSO-AUG	8,315,000	3,351.44
SSGC-AUG	13,103,500	40.75	42.45	NBP-AUG	17,167,500	2,656.67
NBP-AUG	11,322,500	154.50	154.75	PPL-AUG	11,465,000	2,051.89
NBP-SEP	10,470,000	155.01	156.34	TRG-AUGB	28,978,000	1,618.71
BOP-SEP	10,194,000	14.60	14.89	DGKC-AUG	8,643,500	1,615.12
BOP-AUG	9,994,500	14.65	14.77	NBP-SEP	10,177,500	1,591.15
SEARL-AUG	7,951,000	110.50	112.98	GHNI-AUG	1,709,500	1,394.06
WTL-SEP	7,612,500	1.45	1.44	OGDC-SEP	4,602,000	1,216.77
WTL-AUG	7,014,000	1.42	1.42	SEARL-AUG	9,803,500	1,107.60

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Dawood Law	57,802	32.08	352.92
Gadoon Textile	114,511	31.95	449.26
Gillette Pak	44,918	22.00	242.00
Elahi Cotton	2,283	19.64	216.05
J.K.Spining	9,491	16.05	294.89

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	204	(944.36)	30,336.89
PIA Holding CompanyB	19	(653.30)	27,112.10
Nestle Pakistan	541	(128.66)	8,103.42
Hoechst Pak LtdXD	671	(62.89)	3,768.70
Rafhan Maize	119	(52.44)	9,568.19

Margin Trading System
25-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	22.86
Current Day Value (Rs. in mln)	1,498.04
MTS open Position (Rs in mln)	17,734.18
MTS Release Position (Rs in mln)	1,372.71
MTS unrelease Position (Rs in mln)	16,274.02
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
UNITY	3,061,245	77.68	15%
BOP	2,427,126	30.10	14%
TREET	2,215,618	46.59	15%
SEARL	2,055,381	196.08	14%
NBP	1,493,836	196.02	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,616,755	1668.62
PSO	4,749,389	1599.90
NBP	11,337,688	1363.49
HBL	5,047,861	1045.70
PPL	5,664,778	854.17

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,376.78	11.14
COTTON (USD/lb)	67.34	(0.52)
WTI CRUDE (USD/bbl)	64.48	0.68
SILVER (USD/t oz)	39.32	(0.02)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	148,815.31	29.26%
S&P BSE SENSEX INDEX	80,958.94	3.65%
SET-THAILAND	825.11	-8.95%
SES All-S' PORE	973.13	11.90%
FTSE Bursa MALAYSIA	1,588.82	-3.26%
DOW JONES	45,282.47	6.44%
S&P 500 INDEX	6,439.32	9.48%
NASDAQ COMP	21,449.29	11.07%
FTSE 100 INDEX	9,321.40	14.05%
NIKKEI 225	42,448.58	6.40%
HANG SENG-HK	25,773.56	28.48%

Portfolio Investment
25-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,657.13	(3,034.91)	(377.78)	(1.33)
NBFC	2.64	(14.31)	(11.67)	(0.04)
Companies	4,514.22	(4,368.50)	145.73	0.51
Banks/DFI	1,159.87	(667.01)	492.86	1.74
Individuals	31,519.28	(30,746.36)	772.91	2.72
Mutual Funds	2,937.59	(3,309.13)	(371.54)	(1.31)
Others	725.29	(1,286.15)	(560.86)	(1.97)
INSURANCE COMPANIES	465.28	(333.19)	132.09	0.47
BROKER PROPRIETARY TRADING	7,252.78	(7,474.92)	(222.14)	(0.78)

Exchange Rates (Interbank)
25-Aug-25

US Dollar (PKR/US\$)	281.87
UK Pound (PKR/£)	380.68
Euro (PKR/€)	329.82

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com