

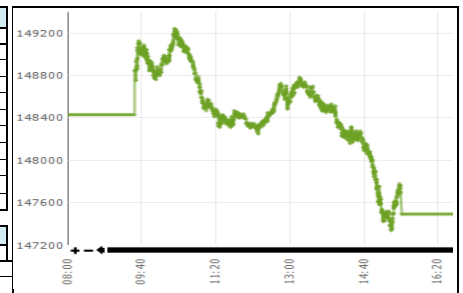


Daily Stock Market Report 27-Aug-25

Stock Market Summary

KSE-100		
	27-Aug-25	26-Aug-25
Index	147,494.03	148,435.06
Change	(941.03)	(390.25)
Intra Day High	149,237.92	149,453.19
Intra Day Low	147,337.02	148,312.58
Index Band	1,900.90	1,140.61
Ready Turnover (Shares. In Mln)	856.66	665.42
Future Turnover (Shares. In Mln)	437.55	306.22
Market. Cap (Rs. In Bln)	17529.59	17639.46
Ready Traded Value (Rs. In Bln)	29.29	31.54
Future Traded Value (Rs. In Bln)	24.08	22.22
Open Interest Future (Rs. In Bln)	55.40	53.09
Gainers	129	196
Losers	312	256
Equal	36	27

Volume Leaders			
Name	Volume	Open Price	Close Price
Pace (Pak) Ltd.	87,764,239	6.06	7.06
Bank Makramah	58,852,612	4.90	5.29
TPL Properties	42,675,243	10.24	10.69
Anif Habib Corp	35,498,879	13.12	13.10
WorldCall Telecom	33,668,421	1.41	1.43
Pak Elektron	25,629,784	43.70	45.06
Pervez Ahmed Co	25,008,140	2.78	2.80
Ist.Capital Sec	22,996,111	2.76	2.89
Media Times Ltd	22,755,526	3.33	3.46
B.O.Punjab	22,319,350	14.68	14.23



Intraday Circuit Breakers		
	27-Aug-25	26-Aug-25
Upper	22	33
Lower	14	17

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Bank	983,277	(70.67)	255.10
Fatima Fert	5,131,144	(70.16)	120.34
Service Ind.Ltd	18,287	(67.60)	1,246.35
National BankXD	6,242,031	(65.50)	148.56
Mari Energies Ltd.	1,340,947	(57.76)	621.28
Systems Limited	1,599,756	(50.06)	135.78
Kohat Cement	2,023,504	(46.01)	98.67
Pak Petroleum	4,235,219	(44.80)	176.67
P.S.O.	4,019,510	(41.62)	399.10
AGP Limited	2,575,508	(40.10)	190.10

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
TPLP-SEP	25,519,500	10.70	10.82
TPLP-AUG	24,859,000	10.45	10.69
PACE-SEP	17,611,000	6.29	7.16
TRG-AUG	17,448,000	57.20	56.09
KOSM-SEP	16,382,000	6.85	6.79
TRG-SEP	15,785,000	57.99	56.62
KOSM-AUG	13,875,000	6.75	6.72
PAEL-SEP	12,183,000	44.15	45.56
PACE-AUG	12,074,000	6.10	7.07
WTL-SEP	10,202,500	1.45	1.46

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	12,751,500	3,356.32
OGDC-AUG	10,680,500	2,786.33
NBP-SEP	17,392,500	2,617.40
PSO-SEP	5,929,500	2,395.16
PSO-AUG	5,553,000	2,219.70
NBP-AUG	12,091,000	1,800.59
PPL-AUG	9,826,500	1,737.13
DGKC-SEP	8,033,000	1,508.52
DGKC-AUG	6,194,500	1,151.74
GHNI-AUG	1,285,000	1,046.29

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	429	1,982.42	32,320.00
PIA Holding CompanyB	59	449.23	27,000.00
Nestle Pakistan	303	62.07	8,287.14
Shahmura Sugar	30,655	43.59	479.75
Pak Engineering	366	37.91	648.42

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	78	(92.36)	9,537.63
Hoechst Pak LtdXD	759	(91.19)	3,715.97
Service Ind.Ltd	18,287	(85.52)	1,246.35
Abbott Lab.	18,770	(44.44)	1,129.30
Otsuka Pak	169,126	(22.94)	268.66

Margin Trading System 27-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	19.62
Current Day Value (Rs. in mln)	1,177.47
MTS open Position (Rs in mln)	16,901.17
MTS Release Position (Rs in mln)	2,122.75
MTS unrelease Position (Rs in mln)	15,780.13
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	3,833,163	46.49	16%
PAEL	3,169,696	121.21	14%
TREET	1,507,739	30.58	17%
HUMNL	1,105,633	12.91	15%
CNERGY	1,088,135	6.55	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,115,988	1562.67
PSO	4,344,784	1470.80
HBL	5,056,234	1045.78
NBP	8,403,432	1011.30
UBL	2,611,232	822.32

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,392.06	13.85
COTTON (USD/lb)	66.61	(0.20)
WTI CRUDE (USD/bbl)	63.63	0.32
SILVER (USD/t oz)	39.39	0.30

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	147,494.03	28.11%
S&P BSE SENSEX INDEX	80,292.94	2.79%
SET-THAILAND	817.73	-9.77%
SES All-S' PORE	974.39	12.04%
FTSE Bursa MALAYSIA	1,592.40	-3.04%
DOW JONES	45,565.23	7.10%
S&P 500 INDEX	6,481.40	10.20%
NASDAQ COMP	21,590.14	11.80%
FTSE 100 INDEX	9,255.50	13.24%
NIKKEI 225	42,709.70	7.06%
HANG SENG-HK	25,035.78	24.80%

Portfolio Investment 27-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,131.37	(3,769.60)	(638.23)	(2.25)
NBFC	9.01	(16.82)	(7.81)	(0.03)
Companies	3,727.30	(3,206.83)	520.47	1.83
Banks/DFI	4,957.50	(2,153.00)	2,804.50	9.88
Individuals	37,372.53	(35,850.57)	1,521.96	5.36
Mutual Funds	1,266.41	(4,637.10)	(3,370.69)	(11.87)
Others	456.05	(457.21)	(1.16)	(0.00)
INSURANCE COMPANIES	174.74	(382.05)	(207.32)	(0.73)
BROKER PROPRIETARY TRADING	6,625.52	(7,247.25)	(621.73)	(2.19)

Exchange Rates (Interbank) 27-Aug-25

US Dollar (PKR/\$)	281.83
UK Pound (PKR/£)	379.00
Euro (PKR/€)	326.92