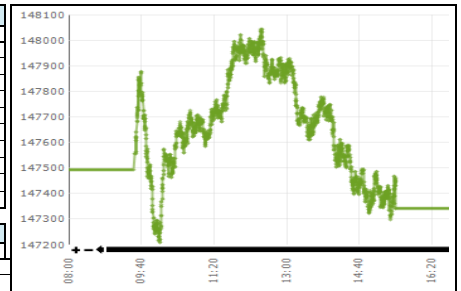


**Daily Stock Market Report
28-Aug-25****Stock Market Summary**

KSE-100		
	28-Aug-25	27-Aug-25
Index	147,343.51	147,494.03
Change	(150.52)	(941.03)
Intra Day High	148,042.00	149,237.92
Intra Day Low	147,209.56	147,337.02
Index Band	832.44	1,900.90
Ready Turnover (Shares, In Mln)	935.47	856.66
Future Turnover (Shares, In Mln)	423.22	437.55
Market Cap (Rs. In Bln)	17535.89	17529.59
Ready Traded Value (Rs. In Bln)	33.52	29.29
Future Traded Value (Rs. In Bln)	23.47	24.08
Open Interest Future (Rs. In Bln)	58.26	55.40
Gainers	238	129
Losers	201	312
Equal	35	36

Volume Leaders			
Name	Volume	Open Price	Close Price
Pace (Pak) Ltd.	71,482,279	7.06	8.06
Bank Makramah	66,004,498	5.29	5.81
Pak Elektron	51,186,186	45.06	46.83
K-Electric Ltd	50,234,110	4.98	5.17
F. Nat.Equities	42,947,547	4.04	5.04
Pak Int Bulk	37,481,113	11.05	12.16
Sui South Gas	34,631,018	42.05	40.15
Pervez Ahmed Co	32,265,461	2.80	2.95
B O Punjab	31,924,722	14.23	14.26
Arif Habib Corp	29,093,154	13.10	13.49

Intraday Circuit Breakers		
	28-Aug-25	27-Aug-25
Upper	29	22
Lower	9	14

**Top 10 Index Drivers**

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Bank	2,483,866	(130.88)	248.47
Fauji Fert	1,235,448	(115.48)	436.44
Bank AL-Habib	107,922	(110.20)	186.56
Faysal Bank	3,641,831	(63.88)	74.16
Systems Limited	2,110,820	(56.80)	134.01
MCB Bank Ltd	219,003	(51.07)	349.28
Hub Power Co.	3,138,713	(41.55)	162.85
Fatima Fert	1,421,108	(37.52)	116.80
Highnoon (Lab)	379,732	(28.32)	1,173.05
Pakistan Alumin	447,524	(19.47)	154.95

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
SSGC-SEP	19,606,500	42.21	40.55
PAEL-SEP	17,160,500	45.90	47.29
PACE-SEP	15,656,500	7.33	8.16
BOP-SEP	13,892,500	13.65	14.46
PBTL-SEP	13,055,500	11.21	12.32
SSGC-AUG	11,667,000	41.75	40.18
BOP-AUG	9,825,500	14.11	14.31
WTL-SEP	9,447,500	1.45	1.47
KOSM-SEP	9,011,500	6.80	6.84
PAEL-AUG	8,587,000	45.49	46.79
Open Interest			Value Rs. In Million
Name	Volume		
OGDC-SEP	14,601,000		3,851.60
PSO-SEP	6,806,000		2,729.75
NBP-SEP	18,038,000		2,716.16
OGDC-AUG	9,736,500		2,542.30
PSO-AUG	4,575,000		1,817.10
DGKC-SEP	9,349,500		1,782.67
NBP-AUG	10,928,500		1,623.21
PPL-AUG	8,959,500		1,591.92
PPL-SEP	7,858,500		1,409.74
GHHI-SEP	1,596,500		1,338.65

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	124	757.14	33,077.14
Sazgar Engineering	737,765	149.52	1,644.75
Nestle Pakistan	344	83.07	8,370.21
ZIL Limited	15,501	28.12	351.64
Elahi Cotton	4,369	26.14	287.57

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	16	(377.99)	26,622.01
Sapphire Tex.	73	(61.37)	1,370.00
Highnoon (Lab)	379,732	(39.72)	1,173.05
Pak Engineering	1,566	(32.75)	615.67
Khyber Textile	270	(26.83)	1,465.27

Margin Trading System

28-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	32.40
Current Day Value (Rs. in mln)	1,357.98
MTS open Position (Rs in mln)	16,837.73
MTS Release Position (Rs in mln)	1,372.80
MTS unrelease Position (Rs in mln)	15,528.37
Avg Rate	14%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	8,063,707	98.05	15%
PAEL	5,279,347	209.88	14%
HUMNL	3,292,915	39.90	14%
KEL	3,053,159	13.48	14%
NBP	1,548,924	198.60	0%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,034,788	1545.73
PSO	4,300,297	1450.44
NBP	8,825,464	1080.52
HBL	4,592,060	940.83
UBL	2,465,257	775.29

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,408.64	30.43
COTTON (USD/lb)	67.24	0.43
WTI CRUDE (USD/bbl)	64.20	0.89
SILVER (USD/t oz)	39.52	0.43

**Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025**

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	147,343.51	27.98%
S&P BSE SENSEX INDEX	80,082.00	2.52%
SET-THAILAND	814.00	-10.18%
SES All-S' PORE	978.69	12.54%
FTSE Bursa MALAYSIA	1,576.05	-4.04%
DOW JONES	45,636.90	7.27%
S&P 500 INDEX	6,501.86	10.55%
NASDAQ COMP	21,705.16	12.40%
FTSE 100 INDEX	9,216.82	12.77%
NIKKEI 225	42,757.32	7.18%
HANG SENG-HK	25,156.89	25.41%

Money Market Rates - Offer

KIBOR (Six Months)	11.03%
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**Portfolio Investment
28-Aug-25**

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,654.53	(4,314.35)	340.17	1.20
NBFC	12.34	(12.15)	0.19	0.00
Companies	3,477.25	(2,560.82)	916.42	3.23
Banks/DFI	3,089.92	(4,523.63)	(1,433.72)	(5.05)
Individuals	38,865.55	(37,812.56)	1,052.99	3.71
Mutual Funds	2,818.20	(3,118.69)	(300.49)	(1.06)
Others	368.94	(406.15)	(37.20)	(0.13)
INSURANCE COMPANIES	548.70	(1,058.42)	(509.73)	(1.79)
BROKER PROPRIETARY TRADING	8,327.62	(8,356.26)	(28.64)	(0.10)

**Exchange Rates (Interbank)
28-Aug-25**

US Dollar (PKR/US\$)	281.80
UK Pound (PKR/£)	380.24
Euro (PKR/€)	327.95