

**Daily Stock Market Report**
29-Aug-25**Stock Market Summary**

KSE-100		
	29-Aug-25	28-Aug-25
Index	148,617.78	147,343.51
Change	1,274.27	(150.52)
Intra Day High	149,234.95	148,042.00
Intra Day Low	147,488.47	147,209.56
Index Band	1,746.48	832.44
Ready Turnover (Shares. In Mln)	1,342.20	935.47
Future Turnover (Shares. In Mln)	657.59	423.22
Market. Cap (Rs. In Bln)	17655.78	17535.89
Ready Traded Value (Rs. In Bln)	52.31	33.52
Future Traded Value (Rs. In Bln)	34.66	23.47
Open Interest Future (Rs. In Bln)	64.62	58.26
Gainers	236	238
Losers	203	201
Equal	35	35

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	128,751,215	14.26	15.07
Pak Int.Bulk	122,239,074	12.16	12.79
K-Electric Ltd.	71,652,175	5.17	5.32
WorldCall Telecom	61,344,180	1.44	1.45
Fauji Cement	59,772,966	51.07	55.37
Pace (Pak) Ltd.	53,562,191	8.06	7.81
Energyico PK	37,805,920	6.98	7.22
F. Nat.Equities	34,986,669	5.04	6.04
TPL Corp Ltd	32,142,495	8.64	9.64
The Organic Meat	30,763,415	49.57	54.40

Intraday Circuit Breakers		
	29-Aug-25	28-Aug-25
Upper	41	29
Lower	9	9

**Top 10 Index Drivers**

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Bank	3,517,753	152.84	256.21
D.G.K.Cement	16,112,994	139.04	207.47
Lucky Cement	2,963,919	135.49	427.42
Fauji Cement	59,772,966	124.24	55.37
Systems Limited	3,334,537	117.16	137.66
Maple Leaf	19,323,994	108.20	102.68
Oil & Gas Dev	14,512,990	67.74	264.36
MCB Bank Ltd	738,787	60.16	353.59
Bank AL-Habib	144,046	48.70	188.42
Tariq Glass Ind.	497,242	47.88	270.81

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-SEP	49,230,000	14.59	15.07
BOP-AUG	26,546,500	14.40	14.85
PIBTL-SEP	24,122,000	12.80	13.00
KEL-SEP	23,828,000	5.30	5.39
WTL-SEP	20,729,500	1.40	1.49
PACE-SEP	20,353,000	8.45	7.96
WTL-AUG	14,757,000	1.41	1.45
KEL-AUG	13,689,000	5.23	5.28
FCCL-SEP	13,138,000	52.00	55.74
PAEL-SEP	12,858,500	47.18	48.37

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,253,500	4,618.42
PSO-SEP	8,315,000	3,375.31
NBP-SEP	20,645,000	3,105.21
OGDC-AUG	8,710,000	2,303.80
DGKC-SEP	10,084,000	2,115.02
PPL-SEP	11,212,000	2,014.57
TRG-SEP	28,574,500	1,653.61
PSO-AUG	3,839,000	1,538.71
PPL-AUG	7,916,500	1,404.23
GHNI-SEP	1,683,500	1,394.43

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	177	988.18	34,065.32
PIA Holding CompanyB	24	376.99	26,999.00
Nestle Pakistan	1,016	146.17	8,516.38
Rafhan Maize	246	81.71	9,636.73
Hoechst Pak LtdXD	599	78.11	3,809.82

Losers			
Name	Volume	Price Change	Close Price
Indus Motor Co.	15,910	(114.89)	2,257.46
Ismail Ind-	116	(62.66)	2,100.00
Dawood Law	38,222	(36.38)	327.43
Supernet Technologie	270	(35.43)	755.47
Elahi Cotton	5,562	(28.76)	258.81

Margin Trading System

29-Aug-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	43.41
Current Day Value (Rs. in mln)	2,955.14
MTS open Position (Rs in mln)	17,919.25
MTS Release Position (Rs in mln)	1,869.65
MTS unrelease Position (Rs in mln)	14,968.07
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	13,178,060	173.99	15%
KEL	5,436,301	24.56	17%
PAEL	3,117,948	126.45	15%
NBP	2,182,012	277.43	15%
MLCF	1,990,905	173.99	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	7,827,487	1730.24
PSO	4,855,587	1640.21
NBP	9,984,643	1234.24
HBL	4,458,771	915.61
UBL	2,663,937	839.94

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,475.15	66.51
COTTON (USD/lb)	66.54	(0.70)
WTI CRUDE (USD/bbl)	63.74	(0.46)
SILVER (USD/t oz)	41.34	1.82

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	148,617.78	29.09%
S&P BSE SENSEX INDEX	80,190.00	2.66%
SET-THAILAND	809.78	-10.64%
SES All-S' PORE	979.47	12.63%
FTSE Bursa MALAYSIA	1,575.12	-4.09%
DOW JONES	45,544.88	7.05%
S&P 500 INDEX	6,460.26	9.84%
NASDAQ COMP	21,455.55	11.11%
FTSE 100 INDEX	9,187.34	12.41%
NIKKEI 225	42,040.91	5.38%
HANG SENG-HK	25,520.45	27.22%

Money Market Rates - Offer

KIBOR (Six Months)	11.03%
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Portfolio Investment
29-Aug-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	5,566.30	(6,763.82)	(1,197.52)	(4.22)
NBFC	7.74	(14.96)	(7.22)	(0.03)
Companies	4,435.65	(3,991.76)	443.89	1.56
Banks/DFI	1,884.62	(2,654.33)	(769.71)	(2.71)
Individuals	59,366.98	(58,149.52)	1,217.46	4.29
Mutual Funds	3,351.23	(3,733.11)	(381.88)	(1.34)
Others	541.53	(387.62)	153.91	0.54
INSURANCE COMPANIES	739.01	(533.77)	205.24	0.72
BROKER PROPRIETARY TRADING	12,889.53	(12,553.70)	335.82	1.18

Exchange Rates (Interbank)
29-Aug-25

US Dollar (PKR/\$)	281.77
UK Pound (PKR/£)	380.07
Euro (PKR/€)	328.89