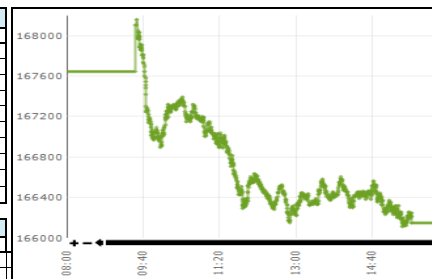


Daily Stock Market Report  
03-Dec-25

## Stock Market Summary

| KSE-100                           |            |            | Volume Leaders            |            |            |             |
|-----------------------------------|------------|------------|---------------------------|------------|------------|-------------|
|                                   | 03-Dec-25  | 02-Dec-25  | Name                      | Volume     | Open Price | Close Price |
| Index                             | 166,145.35 | 167,642.28 | WorldCall Telecom         | 78,638,795 | 1.80       | 1.86        |
| Change                            | -1,496.93  | -419.91    | Hub Power Co.             | 46,640,632 | 225.98     | 222.58      |
| Intra Day High                    | 168,160.88 | 169,289.22 | TRG Pak Ltd               | 33,190,421 | 72.28      | 77.09       |
| Intra Day Low                     | 166,115.17 | 167,445.93 | F. Nat. Equities          | 30,777,443 | 20.36      | 19.39       |
| Index Band                        | 2,045.71   | 1,843.29   | PIA Holding Company       | 29,637,415 | 35.06      | 37.99       |
| Ready Turnover (Shares. In Min)   | 593.08     | 775.54     | Sui South GasXD           | 23,082,154 | 39.91      | 41.16       |
| Future Turnover (Shares. In Min)  | 195.84     | 189.34     | B.O.Punjab                | 22,467,789 | 34.17      | 34.43       |
| Market. Cap (Rs. In Bln)          | 18915.56   | 19031.15   | National BankXD           | 19,075,816 | 215.59     | 216.44      |
| Ready Traded Value (Rs. In Bln)   | 44.42      | 37.49      | K-Electric Ltd.           | 17,767,762 | 5.57       | 5.51        |
| Future Traded Value (Rs. In Bln)  | 13.36      | 10.00      | Pace (Pak) Ltd.           | 16,363,055 | 23.68      | 21.31       |
| Open Interest Future (Rs. In Bln) | 56.82      | 54.63      |                           |            |            |             |
| Gainers                           | 136        | 182        | Intraday Circuit Breakers |            |            |             |
| Losers                            | 291        | 254        |                           | 03-Dec-25  | 02-Dec-25  |             |
| Equal                             | 46         | 43         | Upper                     | 24         | 22         |             |
|                                   |            |            | Lower                     | 9          | 8          |             |

The chart displays the KSE-100 index over time. The y-axis represents the index value, ranging from 166,000 to 168,000. The x-axis shows time from 08:00 to 14:40. The index starts at 167,642.28 at 08:00, peaks at 168,160.88 around 09:00, then drops sharply to 166,115.17 by 11:20, and continues to fluctuate between 166,000 and 166,500 until 14:40.



## Top 10 Index Drivers

| KSE - 100          |            |              |             |
|--------------------|------------|--------------|-------------|
| Name               | Volume     | Index Points | Close Price |
| Fauji Fert         | 3,757,579  | -401.33      | 566.28      |
| Meezan Bank Ltd    | 1,260,459  | -141.20      | 435.69      |
| United Bank        | 557,870    | -105.98      | 374.83      |
| Hub Power Co.      | 46,640,632 | -105.15      | 222.58      |
| Engro Holdings     | 914,155    | -104.02      | 214.38      |
| Engro Fertert      | 1,195,334  | -88.41       | 218.24      |
| Lucky Cement       | 973,670    | -83.53       | 471.13      |
| Systems Limited    | 828,696    | -57.96       | 151.99      |
| Habib Metropolitan | 590,592    | -42.24       | 111.34      |
| Indus Motor Co.    | 155,357    | -34.93       | 1,955.11    |

## Future Market

| Volume Leaders |            |            |             | Open Interest |            |                         |
|----------------|------------|------------|-------------|---------------|------------|-------------------------|
| Name           | Volume     | Open Price | Close Price | Name          | Volume     | Value<br>Rs. in Million |
| WTL-DEC        | 31,761,000 | 1.93       | 1.88        | NBP-DEC       | 28,984,000 | 6,327.79                |
| PIAHCLA-DEC    | 26,949,500 | 36.50      | 38.36       | PSO-DECB      | 9,005,000  | 4,146.08                |
| TRG-DEC        | 21,239,000 | 74.00      | 77.81       | OGDC-DECC     | 13,371,500 | 3,632.50                |
| SSGC-DECB      | 13,971,500 | 40.21      | 41.57       | TRG-DEC       | 38,579,500 | 3,001.87                |
| PACE-DEC       | 12,385,000 | 23.90      | 21.48       | BOP-DEC       | 72,387,500 | 2,514.02                |
| BOP-DEC        | 11,254,000 | 34.52      | 34.73       | PPL-DECC      | 11,899,000 | 2,510.93                |
| HUBC-DECB      | 8,729,500  | 228.56     | 224.56      | PIOC-DECB     | 5,230,500  | 2,012.59                |
| NBP-DEC        | 6,833,500  | 218.00     | 218.32      | HUBC-DECB     | 7,901,000  | 1,774.25                |
| TOMCL-DECB     | 5,506,000  | 53.40      | 51.11       | PAEL-DEC      | 30,200,000 | 1,611.17                |
| THCCL-DEC      | 5,329,500  | 91.05      | 86.69       | PIAHCLA-DEC   | 38,085,500 | 1,460.96                |

## Top 5 Gainers and Losers

| Gainers              |        |              |             |
|----------------------|--------|--------------|-------------|
| Name                 | Volume | Price Change | Close Price |
| PIA Holding CompanyB | 15     | 133.33       | 24,233.33   |
| Rafhan Maize         | 30     | 74.69        | 9,378.00    |
| Sapphire Tex.        | 545    | 44.53        | 1,400.00    |
| Dawood Law           | 11,336 | 40.14        | 540.86      |
| Sitara Chemical      | 10,406 | 31.99        | 894.99      |

| Losers             |         |              |             |
|--------------------|---------|--------------|-------------|
| Name               | Volume  | Price Change | Close Price |
| Hoechst Pak Ltd    | 361     | -104.11      | 4,200.00    |
| Unilever Foods     | 22      | -74.00       | 28,925.00   |
| Indus Motor Co.    | 155,357 | -73.39       | 1,955.11    |
| Sazgar Engineering | 69,743  | -35.26       | 1,719.55    |
| Shield Corp.       | 2,904   | -25.60       | 485.87      |

## Margin Trading System

3-Dec-25

| MTS Trading Data                     |           | Volume Leaders |           |                      |          | Open Interest |            |                      |
|--------------------------------------|-----------|----------------|-----------|----------------------|----------|---------------|------------|----------------------|
| Current Day Turnover (Shares in mln) | 24.42     | Name           | Volume    | Value Rs. In Million | Avg Rate | Scrip         | Volume     | Value Rs. In Million |
| Current Day Value (Rs. in mln)       | 2,555.65  | KEL            | 3,574,425 | 16.76                | 13%      | NBP           | 18,483,546 | 3,327.08             |
| MTS open Position (Rs in mln)        | 25,670.54 | HUBC           | 3,158,813 | 597.80               | 13%      | PSO           | 5,032,915  | 1,902.90             |
| MTS Release Position (Rs in mln)     | 1,543.47  | BOP            | 3,067,847 | 89.86                | 13%      | BOP           | 64,420,520 | 1837.47              |
| MTS unrelease Position (Rs in mln)   | 23,131.84 | PAEL           | 1,405,171 | 63.34                | 13%      | HUBC          | 9,791,143  | 1,823.90             |
| Avg Rate                             | 13%       | NBP            | 1,373,898 | 252.31               | 13%      | PPL           | 10,479,730 | 1,793.53             |

## International Commodity Prices

| Contract Name          | Price    | Change in Price USD |
|------------------------|----------|---------------------|
| Gold 100 OZ (USD/t oz) | 4,197.26 | -26.16              |
| COTTON (USD/lb)        | 64.38    | -0.34               |
| WTI CRUDE (USD/bbl)    | 59.24    | 0.56                |
| SILVER (USD/t oz)      | 58.76    | -0.84               |

## WORLD INDICES

| Index                | Level      | YTD Change |
|----------------------|------------|------------|
| KSE 100              | 166,145.35 | 44.31%     |
| S&P BSE SENSEX INDEX | 85,249.74  | 9.14%      |
| SET-THAILAND         | 838.72     | -7.45%     |
| SES All-S'PORE       | 1,038.03   | 19.36%     |
| FTSE Bursa MALAYSIA  | 1,618.54   | -1.45%     |
| DOW JONES            | 47,882.90  | 12.55%     |
| S&P 500 INDEX        | 6,849.72   | 16.46%     |
| NASDAQ COMP          | 23,454.09  | 21.46%     |
| FTSE 100 INDEX       | 9,692.07   | 18.59%     |
| NIKKEI 225           | 50,694.02  | 27.07%     |
| HANG SENG-HK         | 25,809.45  | 28.66%     |

## Money Market Rates - Offer

|                    |        |
|--------------------|--------|
| KIBOR (Six Months) | 11.15% |
|--------------------|--------|

## Daily Position of Special Convertible Rupee Accounts (USD in Mn)

November 21, 2025

| Inflow | Outflow | Net    | Current Month Cumulative Net Flow | Total Yearly (July 2025 to-date) |
|--------|---------|--------|-----------------------------------|----------------------------------|
| 10.84  | 42.75   | -31.91 | -58.31                            | -102.94                          |

## Portfolio Investment

3-Dec-25

| Investors' Type            | Gross Buy Rs. In Million | Gross Sell Rs. In Million | Net Buy/Sell Rs. In Million | USD in Million |
|----------------------------|--------------------------|---------------------------|-----------------------------|----------------|
| Foreigners                 | 3,514.25                 | (2,828.71)                | 685.54                      | 2.42           |
| NBFC                       | 15.23                    | (8.20)                    | 7.03                        | 0.02           |
| Companies                  | 912.06                   | (605.43)                  | 306.63                      | 1.08           |
| Banks/DFI                  | 4,068.11                 | (2,506.78)                | 1,561.34                    | 5.52           |
| Individuals                | 39,680.08                | (34,172.01)               | 5,508.07                    | 19.46          |
| Mutual Funds               | 2,989.31                 | (3,248.58)                | (259.28)                    | (0.92)         |
| Others                     | 309.63                   | (77.31)                   | 232.32                      | 0.82           |
| INSURANCE COMPANIES        | 513.40                   | (8,871.46)                | (8,358.06)                  | (29.53)        |
| BROKER PROPRIETARY TRADING | 8,278.08                 | (7,959.66)                | 318.42                      | 1.12           |

## Exchange Rates (Interbank)

3-Dec-25

|                   |        |
|-------------------|--------|
| US Dollar (PKR/£) | 280.46 |
| UK Pound (PKR/£)  | 371.42 |
| Euro (PKR/€)      | 326.50 |