

Daily Stock Market Report
04-Dec-25

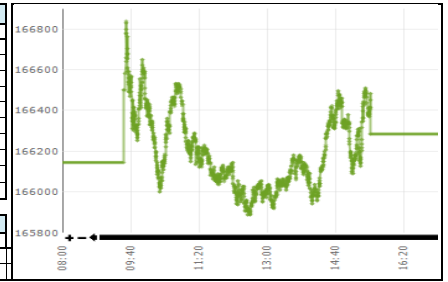
Stock Market Summary

KSE-100		
	04-Dec-25	03-Dec-25
Index	166,283.55	166,145.35
Change	138.20	-1,496.93
Intra Day High	166,837.10	168,160.88
Intra Day Low	165,886.26	166,115.17
Index Band	950.84	2,045.71
Ready Turnover (Shares. In Min)	607.79	593.08
Future Turnover (Shares. In Min)	157.79	195.84
Market. Cap (Rs. In Bln)	18948.99	18915.56
Ready Traded Value (Rs. In Bln)	31.22	44.42
Future Traded Value (Rs. In Bln)	10.32	13.36
Open Interest Future (Rs. In Bln)	57.69	56.82
Gainers	203	136
Losers	223	291
Equal	51	46

Volume Leaders			
Name	Volume	Open Price	Close Price
Lalpur Power	108,918,008	25.90	24.33
PIA Holding Company	37,829,459	37.99	41.61
P.T.C.L.	34,470,403	41.85	43.92
F. Nat. Equities	28,525,345	19.39	20.19
Thatta Cement	26,949,493	85.90	83.91
WorldCall Telecom	23,343,432	1.86	1.83
Pace (Pak) Ltd.	20,588,766	21.31	19.30
Bank Makramah	17,293,041	5.76	5.66
K-Electric Ltd.	15,332,106	5.51	5.40
Engro Polymer	15,093,969	30.20	32.83

Time	Index Value
09:00	166,145.35
09:40	168,160.88
11:20	166,115.17
13:00	166,837.10
14:40	166,283.55
16:20	166,283.55

Intraday Circuit Breakers		
	04-Dec-25	03-Dec-25
Upper	27	24
Lower	4	9



Top 10 Index Drivers				Future Market						
KSE - 100				Volume Leaders				Open Interest		
Name	Volume	Index Points	Close Price	Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. in Million
Service Ind.Ltd	73,529	126.27	1,735.80	PIAHCLA-DEC	32,992,000	40.50	42.02	NBP-DEC	29,375,000	6,391.71
Pioneer Cement	5,299,265	51.00	396.46	PTC-DEC	17,012,500	42.30	44.17	PSO-DECB	9,361,000	4,339.76
P.T.C.L.	34,470,403	41.83	43.92	THCCL-DEC	15,901,000	84.95	84.39	OGDC-DECC	13,282,500	3,625.33
Engro Holdings	172,107	34.78	215.44	PACE-DEC	11,724,500	19.91	19.49	TRG-DEC	38,784,000	2,982.88
Pak Petroleum	4,984,118	33.97	210.63	BML-DEC	7,842,000	5.80	5.69	BOP-DEC	72,581,500	2,531.64
Habib Bank	468,991	30.58	309.70	WTL-DEC	7,366,500	1.88	1.85	PPL-DECC	11,708,000	2,481.63
P.S.O.	3,088,202	29.58	459.83	TELE-DEC	6,722,500	11.30	11.53	PIOC-DECB	5,374,000	2,150.78
Oil & Gas Dev	1,963,792	29.22	270.67	EPCL-DEC	3,840,000	30.74	33.03	HUBC-DECB	8,061,500	1,804.73
D.G.K.Cement	1,590,387	28.65	231.25	BOP-DEC	3,556,500	34.90	34.88	PAEL-DEC	29,776,000	1,594.80
Kohinoor Textile	3,746,914	27.98	66.68	KEL-DEC	3,247,000	5.54	5.45	PIAHCLA-DEC	34,954,000	1,468.77

Top 5 Gainers and Losers				Future Market			
Gainers				Losers			
Name	Volume	Price Change	Close Price	Name	Volume	Price Change	Close Price
Service Ind.Ltd	73,529	157.80	1,735.80	Unilever Foods	35	-382.33	28,542.67
PIA Holding CompanyB	31	145.67	24,379.00	Pak Services	2,164	-95.55	1,331.50
Thal Ind.Corp.	3,485	50.38	775.40	Sapphire Tex.	80	-65.10	1,334.90
Dawood Law	15,488	44.63	585.49	Nestle Pakistan	135	-45.98	7,955.25
Indus Motor Co.	2,953	30.32	1,985.43	Ismail Ind.	19	-27.68	1,948.02

Margin Trading System
4-Dec-25

MTS Trading Data		Volume Leaders				Open Interest		
Current Day Turnover (Shares in mln)	29.70	Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
Current Day Value (Rs. in mln)	2,014.77	KEL	5,777,974	26.74	14%	NBP	18,078,665	3,257.71
MTS open Position (Rs in mln)	25,424.46	BOP	4,120,022	121.32	14%	PSO	5,253,288	1,999.45
MTS Release Position (Rs in mln)	2,247.66	PTC	3,079,787	115.25	13%	BOP	64,169,701	1835.03
MTS unrelease Position (Rs in mln)	23,422.88	PAEL	1,901,952	86.30	14%	PPL	10,667,080	1,831.02
Avg Rate	13%	TELE	1,379,176	13.51	14%	HUBC	8,662,647	1,610.63

International Commodity Prices		
Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	4,213.68	16.42
COTTON (USD/lb)	64.11	-0.27
WTI CRUDE (USD/bbl)	59.50	0.26
SILVER (USD/t oz)	58.23	-0.53

WORLD INDICES		
Index	Level	YTD Change
KSE 100	166,283.55	44.44%
S&P BSE SENSEX INDEX	85,330.16	9.24%
SET-THAILAND	837.85	-7.55%
SES All-S'PORE	1,033.25	18.81%
FTSE Bursa MALAYSIA	1,612.89	-1.79%
DOW JONES	47,850.94	12.47%
S&P 500 INDEX	6,857.12	16.59%
NASDAQ COMP	23,505.14	21.72%
FTSE 100 INDEX	9,710.87	18.82%
NIKKEI 225	50,351.67	25.21%
HANG SENG-HK	25,872.37	28.98%

Money Market Rates - Offer	
KIBOR (Six Months)	11.16%

Daily Position of Special Convertible Rupee Accounts (USD in Mn)				
Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
10.84	42.75	-31.91	-58.31	-102.94

Portfolio Investment				
4-Dec-25				
Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,645.57	(4,477.44)	(1,831.87)	(6.47)
NBFC	3.11	(13.39)	(10.29)	(0.04)
Companies	2,904.95	(615.64)	2,289.31	8.09
Banks/DFI	636.80	(589.06)	47.74	0.17
Individuals	27,878.01	(27,943.99)	(65.98)	(0.23)
Mutual Funds	2,413.18	(2,799.80)	(386.62)	(1.37)
Others	81.29	(573.50)	(492.21)	(1.74)
INSURANCE COMPANIES	105.24	(159.38)	(54.14)	(0.19)
BROKER PROPRIETARY TRADING	6,630.00	(6,125.94)	504.06	1.78

Exchange Rates (Interbank)	
4-Dec-25	
US Dollar (PKR/£)	280.45
UK Pound (PKR/£)	374.12
Euro (PKR/€)	327.18