

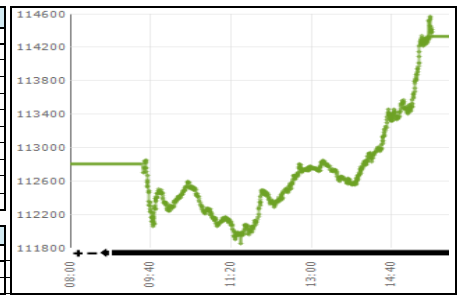


Daily Stock Market Report
24-Feb-25

Stock Market Summary

KSE-100		
	24-Feb-25	21-Feb-25
Index	114,330.10	112,800.93
Change	1,529.17	-938.23
Intra Day High	114,573.68	114,444.01
Intra Day Low	111,857.34	112,813.87
Index Band	2,716.34	1,630.14
Ready Turnover (Shares. In Mln)	455.53	455.39
Future Turnover (Shares. In Mln)	226.94	96.35
Market. Cap (Rs. In Bln)	14104.37	13958.32
Ready Traded Value (Rs. In Bln)	25.89	21.52
Future Traded Value (Rs. In Bln)	17.62	4.92
Open Interest Future (Rs. In Bln)	38.00	34.83
Gainers	176	173
Losers	211	219
Equal	53	59

Volume Leaders			
Name	Volume	Open Price	Close Price
At-Tahur Ltd.	43,118,680	31.10	28.00
K-Electric Ltd.	27,220,140	4.67	4.79
Fauji Cement	25,755,312	42.12	42.47
GhaniGlobalGlass	19,515,218	9.15	10.15
Pak Elektron	18,057,806	41.14	42.49
Altem Energy	16,190,179	24.73	25.99
Sui South Gas	14,481,339	30.58	31.89
Maple Leaf	13,911,011	46.94	49.04
B.O.Punjab	13,883,910	12.77	12.70
WorldCall Telecom	13,277,260	1.50	1.49



Intraday Circuit Breakers		
	24-Feb-25	21-Feb-25
Upper	14	25
Lower	8	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	2,649,788	234.57	405.09
MCB Bank Ltd	576,946	180.56	284.49
Oil & Gas Dev	6,338,246	159.82	210.37
Pak Petroleum	5,965,581	127.09	178.06
United Bank	470,254	108.41	401.81
Hub Power Co.	6,015,676	106.59	133.46
Meezan Bank Ltd	1,270,099	79.35	240.04
Engro Holdings	2,646,086	78.30	202.34
Lucky Cement	1,462,920	76.73	1,449.37
Bank AL-HabibXD	911,845	58.93	140.32

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
TRG-FEBB	11,667,500	63.50	63.38
TRG-MARB	11,299,000	64.47	64.24
SSGC-FEB	10,416,500	31.21	31.96
PAEL-FEB	9,621,000	41.30	42.68
OGDC-FEB	8,665,500	203.00	210.51
PRL-FEB	8,361,500	34.70	35.33
OGDC-MAR	7,754,000	203.99	211.92
PPL-FEB	7,280,000	172.50	177.59
PRL-MAR	6,918,000	35.00	35.80
PPL-MAR	6,761,500	173.00	178.64

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-FEB	15,076,000	3,173.65
PPL-FEB	10,202,000	1,811.77
PSO-FEB	4,897,000	1,676.98
AIRLINK-FEB	8,164,500	1,542.76
TRG-FEBB	23,254,000	1,473.84
OGDC-MAR	6,505,000	1,378.54
SAZEW-FEB	1,159,000	1,258.78
GAL-FEB	2,651,000	1,204.06
NBP-FEB	14,769,500	1,102.69
PPL-MAR	5,972,000	1,066.84

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	32	102.50	23,002.50
Abbott Lab.	120,929	57.79	1,098.54
Service Ind.Ltd	30,329	51.13	1,497.20
Shifa Int.Hospital	169,185	39.47	489.25
Pak Services	1,260	33.83	1,105.38

Losers			
Name	Volume	Price Change	Close Price
Nestle Pakistan	241	-45.84	7,300.00
Rafhan Maize	213	-28.58	9,365.75
Mehmood Tex.	935	-24.82	510.69
Lucky Core Ind.	19,088	-19.23	1,243.55
Reliance Cotton	108	-10.90	541.97

Margin Trading System
24-Feb-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	17.47
Current Day Value (Rs. in mln)	1,272.33
MTS open Position (Rs in mln)	12,584.83
MTS Release Position (Rs in mln)	1,047.73
MTS unrelease Position (Rs in mln)	11,334.88
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	2,881,159	11.68	15%
DGKC	1,451,927	148.86	15%
FCCL	1,416,517	51.03	15%
PAEL	1,398,725	50.01	14%
BOP	1,092,028	11.81	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
AIRLINK	5,774,746	925.10
NBP	14,687,376	892.70
PSO	3,101,083	886.47
DGKC	8,001,522	764.16
FFC	2,218,910	734.91

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,938.23	-1.92
COTTON (USD/lb)	67.79	0.08
WTI CRUDE (USD/bbl)	71.14	0.89
SILVER (USD/t oz)	33.06	-0.29

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
January 31, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.32	3.38	1.94	-61.34	-99.57

WORLD INDICES

Index	Level	YTD Change
KSE 100	114,330.10	-0.69%
S&P BSE SENSEX INDEX	74,459.56	-4.67%
SET-THAILAND	777.71	-14.18%
SES All-S' PORE	894.84	2.90%
FTSE Bursa MALAYSIA	1,566.80	-4.60%
DOW JONES	43,461.21	2.16%
S&P 500 INDEX	5,983.25	1.73%
NASDAQ COMP	19,286.93	-0.12%
FTSE 100 INDEX	8,658.98	5.95%
NIKKEI 225	38,342.66	-3.89%
HANG SENG-HK	23,185.72	15.58%

Portfolio Investment
24-Feb-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,277.06	(2,486.75)	(209.69)	(0.75)
NBFC	40.36	(11.33)	29.03	0.10
Companies	4,111.44	(4,808.01)	(696.57)	(2.49)
Banks/DFI	261.27	(980.19)	(718.92)	(2.57)
Individuals	26,791.53	(28,465.21)	(1,673.68)	(5.98)
Mutual Funds	7,962.96	(4,356.97)	3,605.99	12.88
Others	865.30	(857.65)	7.65	0.03
INSURANCE COMPANIES	155.33	(291.72)	(136.39)	(0.49)
BROKER PROPRIETARY TRADING	4,606.87	(4,814.29)	(207.43)	(0.74)

Exchange Rates (Interbank)
24-Feb-25

US Dollar (PKR/\$)	279.66
UK Pound (PKR/£)	353.52
Euro (PKR/€)	293.17

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com