

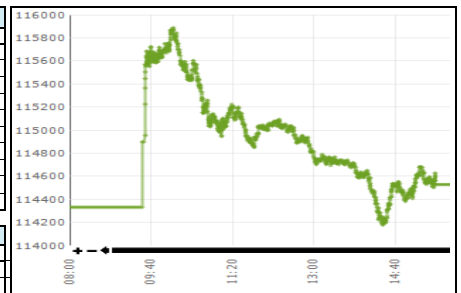


Daily Stock Market Report
25-Feb-25

Stock Market Summary

KSE-100		
	25-Feb-25	24-Feb-25
Index	114,528.09	114,330.10
Change	197.99	1,529.17
Intra Day High	115,889.60	114,573.68
Intra Day Low	114,178.56	111,857.34
Index Band	1,711.04	2,716.34
Ready Turnover (Shares. In Mln)	495.98	455.53
Future Turnover (Shares. In Mln)	332.59	226.94
Market. Cap (Rs. In Bln)	14129.40	14104.37
Ready Traded Value (Rs. In Bln)	29.36	25.89
Future Traded Value (Rs. In Bln)	19.43	17.62
Open Interest Future (Rs. In Bln)	41.78	38.00
Gainers	169	176
Losers	223	211
Equal	52	53

Volume Leaders			
Name	Volume	Open Price	Close Price
Fauji Cement	61,091,991	42.47	41.46
Maple Leaf	33,825,226	49.04	51.13
At-Tahur Ltd.	23,908,285	28.00	29.08
K-Electric Ltd.	17,216,349	4.79	4.62
Pak Elektron	16,330,859	42.49	41.47
B.O Punjab	14,884,685	12.70	12.59
Al-Shaheed Corp	12,391,262	5.99	6.34
Aisha Steel Mill	12,046,093	11.10	10.18
WorldCall Telecom	12,002,176	1.49	1.49
Kot Addu Power	11,727,143	36.31	37.98



Intraday Circuit Breakers		
	25-Feb-25	24-Feb-25
Upper	18	14
Lower	9	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Bank AL-HabibXD	585,200	96.88	144.15
MCB Bank Ltd	798,392	75.11	290.06
Oil & Gas Dev	8,383,991	62.09	213.33
Maple Leaf	33,825,226	32.03	51.13
Mari Energies Ltd.	1,510,911	29.43	568.23
Habib Metropolitan	604,488	28.67	96.59
Habib Bank	2,334,637	25.75	155.73
Kot Addu Power	11,727,143	24.78	37.98
Systems Limited	385,804	24.13	559.07
National Foods	921,289	24.04	202.34

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-FEB	15,773,000	1.55	1.50
WTL-MAR	15,137,000	1.51	1.52
UNITY-FEB	14,140,500	30.70	30.46
FCCL-FEB	13,956,500	42.95	41.54
UNITY-MAR	13,211,500	31.00	30.70
BOP-FEB	10,754,000	12.73	12.60
MLCF-FEB	10,545,500	50.00	51.04
KEL-FEB	10,412,000	4.87	4.62
KEL-MAR	9,494,500	4.85	4.67
FCCL-MAR	9,402,500	43.50	41.95

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-FEB	14,715,500	3,147.79
OGDC-MAR	11,800,500	2,535.34
PPL-FEB	9,662,000	1,709.98
PSO-FEB	4,387,000	1,523.25
PPL-MAR	8,442,000	1,505.80
AIRLINK-FEB	7,229,000	1,342.93
TRG-FEBB	21,179,000	1,273.28
TRG-MARB	18,824,000	1,146.19
GAL-FEB	2,514,500	1,126.50
SAZEW-FEB	1,008,500	1,109.37

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	1,589	194.00	3,194.00
Thal Ind.Corp.	92	34.70	386.04
Macter Int. Ltd	33,364	27.95	307.42
Shifa Int.Hospital	152,627	21.37	510.62
Murree BreweryXD	38,132	17.76	770.18

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	24	-42.75	9,323.00
Pak Services	57	-25.17	1,080.21
Lucky Core Ind.	10,459	-23.03	1,220.52
Abbott Lab.	22,237	-18.41	1,080.13
Reliance Cotton	203	-18.21	523.76

Margin Trading System
25-Feb-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	24.67
Current Day Value (Rs. in mln)	1,367.08
MTS open Position (Rs in mln)	12,434.53
MTS Release Position (Rs in mln)	1,507.89
MTS unrelease Position (Rs in mln)	11,076.94
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
FCCL	5,624,376	197.42	16%
BOP	3,009,947	32.16	14%
MLCF	2,707,430	117.72	16%
KEL	1,809,615	7.24	17%
DGKC	1,517,281	157.23	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
AIRLINK	5,718,456	912.50
NBP	14,690,786	893.07
PSO	3,018,477	864.45
DGKC	8,792,717	850.31
FFC	1,935,095	641.92

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,917.55	-20.68
COTTON (USD/lb)	67.29	-0.50
WTI CRUDE (USD/bbl)	69.12	-2.02
SILVER (USD/t oz)	32.37	-0.69

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
January 31, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.32	3.38	1.94	-61.34	-99.57

WORLD INDICES

Index	Level	YTD Change
KSE 100	114,528.09	-0.52%
S&P BSE SENSEX INDEX	74,602.12	-4.49%
SET-THAILAND	775.84	-14.39%
SES All-S' PORE	892.99	2.68%
FTSE Bursa MALAYSIA	1,575.99	-4.04%
DOW JONES	43,621.16	2.53%
S&P 500 INDEX	5,955.25	1.25%
NASDAQ COMP	19,026.39	-1.47%
FTSE 100 INDEX	8,668.67	6.06%
NIKKEI 225	37,866.81	-5.08%
HANG SENG-HK	23,619.24	17.74%

Portfolio Investment
25-Feb-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,264.37	(2,524.64)	(260.28)	(0.93)
NBFC	4.41	(7.13)	(2.73)	(0.01)
Companies	3,206.33	(2,493.68)	712.65	2.55
Banks/DFI	1,949.76	(3,324.56)	(1,374.80)	(4.93)
Individuals	31,716.11	(33,554.93)	(1,838.82)	(6.59)
Mutual Funds	11,338.23	(7,461.10)	3,877.13	13.90
Others	430.42	(412.20)	18.22	0.07
INSURANCE COMPANIES	124.35	(831.96)	(707.62)	(2.54)
BROKER PROPRIETARY TRADING	5,559.84	(5,983.60)	(423.76)	(1.52)

Exchange Rates (Interbank)
25-Feb-25

US Dollar (PKR/\$)	279.67
UK Pound (PKR/£)	353.06
Euro (PKR/€)	292.87

Money Market Rates - Offer	
KIBOR (Six Months)	11.85%

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com