

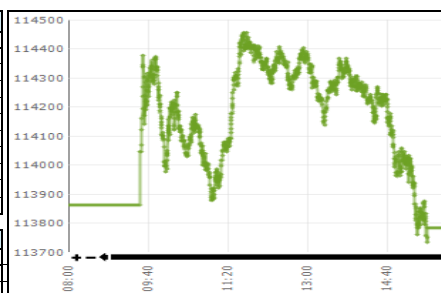


Daily Stock Market Report
27-Feb-25

Stock Market Summary

KSE-100		
	27-Feb-25	26-Feb-25
Index	113,784.31	113,862.33
Change	-78.02	-665.76
Intra Day High	114,456.92	114,762.93
Intra Day Low	113,729.53	113,849.93
Index Band	727.39	913.00
Ready Turnover (Shares. In Mln)	397.39	640.18
Future Turnover (Shares. In Mln)	312.57	350.67
Market. Cap (Rs. In Bln)	14033.91	14050.54
Ready Traded Value (Rs. In Bln)	19.33	22.74
Future Traded Value (Rs. In Bln)	16.35	16.56
Open Interest Future (Rs. In Bln)	47.03	44.37
Gainers	145	126
Losers	253	260
Equal	56	60

Volume Leaders			
Name	Volume	Open Price	Close Price
Cnergyco PK	71,837,021	7.69	7.81
WorldCall Telecom	20,251,564	1.46	1.45
At-Tahur Ltd.	17,624,004	31.99	32.84
Sui North Gas	15,824,842	89.14	93.69
Sui South Gas	14,522,331	34.18	33.11
Citi Pharma Ltd	13,520,894	98.74	95.93
Pak Elektron	12,890,135	42.08	42.55
Pak Int.Bulk	11,835,196	9.08	8.94
Treet Corp	8,461,556	22.97	21.75
B.O.Punjab	8,445,298	12.76	12.78



Intraday Circuit Breakers		
	27-Feb-25	26-Feb-25
Upper	17	21
Lower	10	7

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Lucky Cement	159,380	-65.74	1,436.93
Habib Bank	670,014	-39.11	151.69
Mehmood Tex.	9,946	-30.86	458.88
P.S.O.	1,790,217	-27.61	335.14
Hub Power Co.	3,431,443	-24.04	131.07
Bank AL-HabibXD	84,684	-23.02	141.90
MCB Bank Ltd	59,200	-21.98	285.67
Mari Energies Ltd.	578,219	-17.57	558.45
Pioneer Cement	92,967	-16.52	193.19
Kohat Cement	39,934	-15.80	409.09

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
CNERGY-MAR	15,432,500	8.00	7.92
WTL-FEB	14,753,500	1.53	1.45
CNERGY-FEB	10,254,500	7.72	7.82
PAEL-MAR	9,332,500	42.75	43.01
FLYNG-FEB	8,043,500	27.00	26.85
FLYNG-MAR	7,806,500	27.00	27.20
PAEL-FEB	7,600,500	42.40	42.54
TPLP-FEB	7,568,000	11.70	11.45
TPLP-MAR	7,567,500	11.85	11.60
TRG-MARB	6,135,000	60.81	61.03

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MAR	15,054,500	3,207.96
OGDC-FEB	13,412,000	2,843.61
TRG-MARB	29,633,000	1,808.50
PPL-MAR	10,172,500	1,791.38
PPL-FEB	8,893,000	1,556.65
PSO-MAR	3,932,000	1,332.71
PSO-FEB	3,568,500	1,195.48
AIRLINK-FEB	5,972,500	1,101.33
TRG-FEBB	17,869,500	1,077.71
AIRLINK-MAR	5,387,500	1,004.82

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	9	75.02	23,399.99
PIA Holding CompanyB	91	30.75	884.29
Nestle Pakistan	33	28.37	7,362.37
Gandhara Ind.	1,765,107	24.10	669.70
Indus Motor Company	1,779	20.61	2,148.57

Losers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	543	-184.68	3,002.79
Ismail Ind-	162	-44.52	1,890.40
Mehmood Tex.	9,946	-42.18	458.88
Lucky Cement	159,380	-23.00	1,436.93
Sapphire Fiber	31	-22.77	1,071.04

***Margin Trading System**
27-Feb-25

*MTS Trading Data	
Current Day Turnover (Shares in mln)	0.00
Current Day Value (Rs. in mln)	0.00
MTS open Position (Rs in mln)	11,599.13
MTS Release Position (Rs in mln)	957.65
MTS unrelease Position (Rs in mln)	11,625.57
Avg Rate	Not Available

*Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate

Open Interest		
Scrip	Volume	Value Rs. In Million
AIRLINK	5,564,084	883.30
NBP	14,045,466	859.56
PSO	2,638,244	753.98
DGKC	7,115,979	690.98
HUBC	5,561,754	618.96

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,863.60	-42.50
COTTON (USD/lb)	66.16	-0.66
WTI CRUDE (USD/bbl)	70.02	1.24
SILVER (USD/t oz)	31.75	-0.59

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.89	1.21	4.68	-20.38	-119.95

WORLD INDICES

Index	Level	YTD Change
KSE 100	113,784.31	-1.17%
S&P BSE SENSEX INDEX	73,908.67	-5.38%
SET-THAILAND	759.32	-16.21%
SES All-S' PORE	886.98	1.99%
FTSE Bursa MALAYSIA	1,580.34	-3.77%
DOW JONES	43,239.50	1.63%
S&P 500 INDEX	5,861.57	-0.34%
NASDAQ COMP	18,544.42	-3.97%
FTSE 100 INDEX	8,756.21	7.14%
NIKKEI 225	36,991.49	-7.28%
HANG SENG-HK	23,166.21	15.48%

Portfolio Investment
27-Feb-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	1,815.63	(2,187.65)	(372.02)	(1.34)
NBFC	6.14	(4.71)	1.43	0.01
Companies	1,370.70	(1,335.40)	35.31	0.13
Banks/DFI	768.40	(671.03)	97.37	0.35
Individuals	24,833.48	(25,452.37)	(618.89)	(2.23)
Mutual Funds	3,371.48	(2,614.33)	757.16	2.72
Others	240.19	(287.32)	(47.14)	(0.17)
INSURANCE COMPANIES	128.13	(55.89)	72.24	0.26
BROKER PROPRIETARY TRADING	5,010.21	(4,935.66)	74.55	0.27

Exchange Rates (Interbank)
27-Feb-25

US Dollar (PKR/\$)	279.72
UK Pound (PKR/£)	354.44
Euro (PKR/€)	292.93

*MTS was not available on Feb 27, 2025 due to Bank Holiday on account of 1st Ramdan on Monday, March 03, 2025

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com