

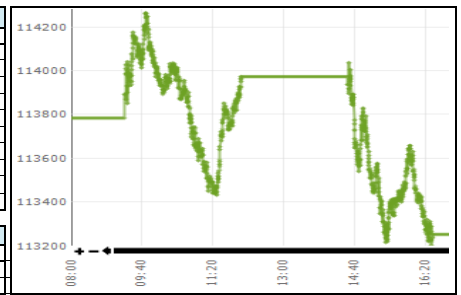


Daily Stock Market Report
28-Feb-25

Stock Market Summary

KSE-100		
	28-Feb-25	27-Feb-25
Index	113,251.67	113,784.31
Change	-532.64	-78.02
Intra Day High	114,265.97	114,456.92
Intra Day Low	113,201.84	113,729.53
Index Band	1,064.13	727.39
Ready Turnover (Shares. In Mln)	472.08	397.39
Future Turnover (Shares. In Mln)	527.01	312.57
Market. Cap (Rs. In Bin)	13980.82	14033.91
Ready Traded Value (Rs. In Bin)	22.78	19.33
Future Traded Value (Rs. In Bin)	21.26	16.35
Open Interest Future (Rs. In Bin)	50.71	47.03
Gainers	119	145
Losers	263	253
Equal	62	56

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Int.Bulk	52,248,016	8.94	9.60
WorldCall Telecom	43,457,950	1.45	1.41
National BankXD	28,271,548	76.24	80.01
GhaniGlobalGlass	21,759,040	9.95	9.99
Maple Leaf	16,566,639	51.23	53.16
B.O Punjab	13,653,131	12.78	12.69
Energycico PK	12,590,447	7.81	7.58
Symmetry Group Ltd	10,302,311	17.11	15.53
Bank Makramah	8,840,086	3.86	3.86
At-Tahur Ltd.	8,498,243	32.84	29.56



Intraday Circuit Breakers		
	28-Feb-25	27-Feb-25
Upper	21	17
Lower	11	10

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Enaro Holdings	1,622,367	-121.86	193.78
Fauji Fert	873,235	-116.33	397.45
Systems Limited	154,018	-94.67	542.91
Mari Energies Ltd	1,148,022	-77.22	548.56
Engro Fertilizers	587,283	-58.62	223.29
The Searle Company	6,179,988	-52.64	88.09
Pak Services	271	-40.05	1,049.29
Pak Petroleum	4,593,938	-37.16	173.29
Lucky Cement	187,308	-36.50	1,424.16
Pak Oilfields	193,066	-28.18	561.77

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-FEB	42,369,500	1.46	1.40
WTL-MAR	31,218,000	1.47	1.44
BOP-FEB	19,702,000	12.75	12.68
KOSM-FEB	19,253,000	6.05	6.00
KOSM-MAR	18,830,500	6.17	6.10
PIBTL-MAR	14,329,000	9.07	9.73
BOP-MAR	14,263,500	12.28	12.81
MLCF-MAR	10,265,500	51.80	53.88
KEL-FEB	9,821,500	4.51	4.44
KEL-MAR	9,088,500	4.55	4.52

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MAR	16,800,000	3,587.64
OGDC-FEB	12,906,500	2,743.02
PPL-MAR	11,912,500	2,079.80
TRG-MARB	34,178,000	2,070.91
PSO-MAR	4,863,000	1,649.72
PPL-FEB	8,399,500	1,453.87
AIRLINK-MAR	6,911,000	1,303.21
SAZEW-MARB	1,075,500	1,163.77
GAL-MAR	2,608,000	1,144.39
PSO-FEB	3,198,000	1,072.10

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	35	72.99	9,373.66
Khyber Tobacco	22,352	27.46	302.01
Lucky Core Ind.	39,305	27.00	1,252.21
AGP Limited	7,227,746	17.25	189.72
Dawood Law	200	14.77	299.77

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	17	-369.49	23,030.50
PIA Holding CompanyB	41	-78.41	805.88
Pak Services	271	-50.49	1,049.29
Bhanero Tex.	1,017	-47.78	802.22
Philip Morris Pak.	56	-33.69	653.08

Margin Trading System

28-Feb-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	37.03
Current Day Value (Rs. in mln)	1,586.49
MTS open Position (Rs in mln)	12,286.50
MTS Release Position (Rs in mln)	845.03
MTS unrelease Position (Rs in mln)	10,754.11
Avg Rate	17%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
ENERGY	6,703,124	43.76	18%
NBP	6,532,002	443.93	15%
BOP	5,492,089	59.34	15%
PAEL	1,918,187	68.46	18%
LOTCHER	1,895,275	30.76	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	18,748,107	1193.56
AIRLINK	6,001,102	953.60
PSO	2,982,968	851.46
DGKC	7,211,477	701.75
HUBC	5,882,747	653.82

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,864.32	0.72
COTTON (USD/lb)	66.15	-0.01
WTI CRUDE (USD/bbl)	70.18	0.16
SILVER (USD/t oz)	31.85	0.10

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.89	1.21	4.68	-20.38	-119.95

WORLD INDICES

Index	Level	YTD Change
KSE 100	113,251.67	-1.63%
S&P BSE SENSEX INDEX	73,577.13	-5.80%
SET-THAILAND	762.82	-15.82%
SES All-S' PORE	892.36	2.61%
FTSE Bursa MALAYSIA	1,575.03	-4.10%
DOW JONES	43,840.91	3.05%
S&P 500 INDEX	5,954.50	1.24%
INASDAG COMP	18,847.28	-2.40%
FTSE 100 INDEX	8,809.74	7.79%
NIKKEI 225	37,664.87	-5.59%
HANG SENG-HK	23,214.24	15.72%

Portfolio Investment
28-Feb-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,569.35	(3,405.97)	(836.62)	(3.00)
NBFC	5.30	(5.15)	0.15	0.00
Companies	2,081.85	(2,348.94)	(267.10)	(0.96)
Banks/DFI	1,552.79	(986.37)	566.42	2.03
Individuals	30,557.56	(30,767.87)	(210.31)	(0.75)
Mutual Funds	2,488.56	(2,178.02)	310.54	1.11
Others	124.90	(264.25)	(139.36)	(0.50)
INSURANCE COMPANIES	402.33	(391.94)	10.39	0.04
BROKER PROPRIETARY TRADING	6,501.35	(5,935.46)	565.89	2.03

Exchange Rates (Interbank)

28-Feb-25

US Dollar (PKR/\$)	279.67
UK Pound (PKR/£)	352.17
Euro (PKR/€)	290.87

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com