

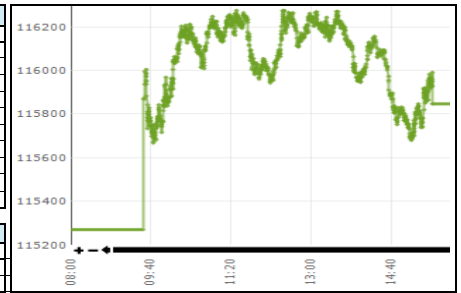


Daily Stock Market Report
20-Jan-25

Stock Market Summary

KSE-100		
	20-Jan-25	17-Jan-25
Index	115,844.82	115,272.08
Change	572.74	1,435.34
Intra Day High	116,276.42	115,356.12
Intra Day Low	115,668.08	113,571.96
Index Band	608.34	1,784.16
Ready Turnover (Shares. In Mln)	675.05	549.58
Future Turnover (Shares. In Mln)	137.46	131.09
Market. Cap (Rs. In Bln)	14319.55	14244.41
Ready Traded Value (Rs. In Bln)	37.53	35.93
Future Traded Value (Rs. In Bln)	9.71	9.91
Open Interest Future (Rs. In Bln)	37.75	37.30
Gainers	241	264
Losers	157	128
Equal	56	69

Volume Leaders			
Name	Volume	Open Price	Close Price
Lotte Chemical	59,473,543	21.34	23.23
Bank Makramah	57,800,421	2.70	3.40
WorldCall Telecom	56,891,848	1.87	1.87
Hascol Petrol	24,273,766	12.90	13.08
Dewan Motors	22,896,108	49.12	50.23
Hub Power Co.	21,405,956	137.40	139.19
Citi Pharma Ltd	19,827,701	77.09	84.80
Maple Leaf	19,744,679	44.31	46.31
The Searle Company	17,095,363	106.41	110.42
Cnergyico PK	15,889,000	6.91	6.89



Intraday Circuit Breakers		
	20-Jan-25	17-Jan-25
Upper	28	22
Lower	5	12

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Enaro Holdings	6,731,972	223.92	223.89
Fauji Fert	3,858,034	107.12	390.89
Meezan Bank Ltd	1,984,007	54.54	240.68
The Searle Company	17,095,363	33.24	110.42
Maple Leaf	19,744,679	30.56	46.31
Millat Tractors	377,131	27.92	712.88
Hub Power Co.	21,405,956	24.91	139.19
MCB Bank Ltd	78,562	23.80	285.83
Fatima Fert	1,298,180	23.49	84.22
Lotte Chemical	59,473,543	23.19	23.23

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
LOTCHEM-JAN	14,015,000	21.80	23.50
WTL-JAN	12,642,000	1.91	1.88
DFML-JAN	12,321,000	49.84	50.62
MLCF-JAN	8,118,500	44.30	46.64
PAEL-JAN	6,676,000	43.35	43.36
SEARL-JAN	6,312,500	107.50	111.28
CPHL-JAN	5,874,000	79.35	85.01
PRL-JAN	5,732,500	43.60	43.61
HUBC-JAN	5,514,500	140.00	139.20
SSGC-JAN	4,863,500	44.01	42.94

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-JANB	17,654,500	3,957.26
TRG-JAN	40,969,500	2,815.83
PPL-JANB	11,813,000	2,247.42
AIRLINK-JAN	9,024,000	1,826.91
SAZEW-JANB	1,365,000	1,456.01
HUBC-JAN	10,054,000	1,399.52
PSO-JAN	3,402,000	1,347.19
PAEL-JAN	27,278,500	1,182.80
SSGC-JAN	24,059,500	1,033.11
GAL-JAN	2,177,000	992.71

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	138	166.92	2,986.68
Colgate Palm	10,616	23.90	1,515.49
Premium Tex.	502	23.77	395.00
Siemens Pak.	153	23.62	1,523.97
Ismail Ind-	97	23.16	2,000.00

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	32	-148.50	21,849.50
Philip Morris Pak.	162	-34.49	698.11
Pak Engineering	2,207	-31.85	610.20
Nestle Pakistan	52	-27.29	7,461.40
MithchellsFruit	466,573	-22.75	280.35

Margin Trading System
20-Jan-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	39.56
Current Day Value (Rs. in mln)	2,034.06
MTS open Position (Rs in mln)	13,213.56
MTS Release Position (Rs in mln)	1,367.64
MTS unrelease Position (Rs in mln)	11,178.71
Avg Rate	18%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
MLCF	4,919,284	193.81	19%
PAEL	3,820,647	140.36	19%
CNERGY	3,612,084	21.21	19%
LOTCHEM	3,359,180	66.51	21%
DGKC	2,924,594	263.35	18%

Open Interest		
Scrip	Volume	Value Rs. In Million
UBL	4,334,537	1356.95
FCC	2,754,905	899.23
AIRLINK	5,185,276	849.29
PSO	2,517,232	801.14
DGKC	8,361,930	721.40

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,724.39	21.10
COTTON (USD/lb)	67.87	0.27
WTI CRUDE (USD/bbl)	77.36	-0.64
SILVER (USD/t oz)	31.43	0.26

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
January 10, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.32	22.24	-21.91	-40.88	-79.11

WORLD INDICES

Index	Level	YTD Change
KSE 100	115,844.82	0.62%
S&P BSE SENSEX INDEX	77,148.56	-1.23%
SET-THAILAND	886.25	-2.20%
SES All-S' PORE	870.06	0.05%
FTSE Bursa MALAYSIA	1,574.22	-4.15%
DOW JONES	43,487.83	2.22%
S&P 500 INDEX	5,996.66	1.96%
NASDAQ COMP	19,630.20	1.65%
FTSE 100 INDEX	8,520.54	4.25%
NIKKEI 225	38,953.85	-2.36%
HANG SENG-HK	20,130.10	0.35%

Portfolio Investment
20-Jan-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,967.84	(3,276.40)	(308.56)	(1.11)
NBFC	17.18	(46.71)	(29.53)	(0.11)
Companies	1,249.18	(1,397.25)	(148.07)	(0.53)
Banks/DFI	820.96	(1,497.83)	(676.87)	(2.43)
Individuals	35,976.25	(34,936.63)	1,039.62	3.73
Mutual Funds	3,081.35	(2,791.12)	290.23	1.04
Others	129.13	(105.43)	23.69	0.08
INSURANCE COMPANIES	335.93	(205.82)	130.11	0.47
BROKER PROPRIETARY TRADING	4,604.49	(4,925.11)	(320.62)	(1.15)

Exchange Rates (Interbank)
20-Jan-25

US Dollar (PKR/\$)	278.71
UK Pound (PKR/£)	339.85
Euro (PKR/€)	286.98

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com