

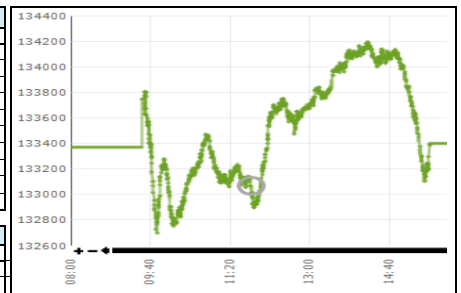


Daily Stock Market Report
08-Jul-25

Stock Market Summary

KSE-100		
	08-Jul-25	07-Jul-25
Index	133,403.19	133,370.15
Change	33.04	1,421.08
Intra Day High	134,200.27	133,862.01
Intra Day Low	132,696.36	132,467.13
Index Band	1,503.91	1,394.88
Ready Turnover (Shares. In Mln)	1,206.52	919.91
Future Turnover (Shares. In Mln)	188.69	176.67
Market. Cap (Rs. In Bln)	16127.65	16106.95
Ready Traded Value (Rs. In Bln)	42.03	45.31
Future Traded Value (Rs. In Bln)	8.04	9.14
Open Interest Future (Rs. In Bln)	36.93	36.48
Gainers	217	299
Losers	231	155
Equal	32	25

Volume Leaders			
Name	Volume	Open Price	Close Price
TPL Properties	96,716,252	9.72	10.72
WorldCall Telecom	64,365,959	1.55	1.60
Hascal Petrol	47,695,588	10.49	11.33
Pak Int Bulk	46,665,218	8.63	9.07
Telecard Limited	39,442,766	8.05	8.37
Ghani Glo Hol	33,756,681	18.74	19.47
Sui South Gas	33,611,844	45.95	46.53
TPL Corp Ltd	28,056,933	5.50	6.20
Pervez Ahmed Co	27,456,545	2.76	3.07
Kohinoor Spinning	26,061,931	6.29	6.34



Intraday Circuit Breakers		
	08-Jul-25	07-Jul-25
Upper	48	58
Lower	6	11

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Habib Metropolitan	951,612	66.55	113.24
Askari Bank	24,884,798	52.93	62.71
Meezan Bank Ltd	1,261,516	51.32	362.40
Indus Motor Co.	143,425	43.10	2,021.18
MCB Bank Ltd	511,703	38.70	340.58
United Bank	3,515,444	28.43	330.04
P.T.C.L.	18,707,984	28.37	25.44
Lucky Core Ind.	45,134	23.59	1,789.43
National BankKD	5,038,530	17.72	121.31
D.G.K.Cement	6,647,475	16.04	168.19

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
SSGC-JUL	18,399,000	47.00	46.80
TPLP-JUL	16,558,500	9.86	10.82
GGL-JUL	10,381,000	18.99	19.61
WTL-JUL	10,168,000	1.60	1.62
PIBTL-JUL	7,413,000	8.73	9.17
TELE-JUL	7,285,000	8.11	8.43
KOSM-JUL	7,114,000	6.41	6.38
IMAGE-JULB	5,969,500	36.00	35.57
PTC-JUL	4,896,500	24.70	25.66
BOP-JUL	4,733,500	11.90	11.91

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-JULB	15,762,000	3,634.72
PSO-JUL	6,850,000	2,706.44
PPL-JULB	14,994,500	2,610.24
DGKC-JUL	10,813,000	1,828.91
TRG-JULB	29,810,500	1,738.25
NBP-JUL	11,773,000	1,439.48
GHNI-JUL	1,804,000	1,343.69
SSGC-JUL	27,670,500	1,294.98
MLCF-JUL	11,437,000	982.55
LUCK-JUL	2,599,000	929.14

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Nestle Pakistan	1,281	138.42	7,224.92
Allawasaya Tex	0	109.61	1,409.56
Indus Motor Co.	143,425	92.36	2,021.18
Lucky Core Ind.	45,134	50.92	1,789.43
Gadoon Textile	595,704	32.87	487.56

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	492	-2,138.50	19,649.09
Unilever Foods	129	-160.51	23,238.64
Hoechst Pak Ltd	165	-79.05	3,447.08
Khyber Textile	548	-64.97	1,403.08
Bhanero Tex.	3,492	-57.59	881.27

Margin Trading System
8-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	30.55
Current Day Value (Rs. in mln)	1,848.39
MTS open Position (Rs in mln)	13,626.56
MTS Release Position (Rs in mln)	1,837.21
MTS unrelease Position (Rs in mln)	11,778.73
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
AKBL	4,269,573	226.29	14%
TPLP	4,090,482	37.27	17%
LOTCHEM	2,195,389	39.98	15%
MLCF	1,624,344	117.25	13%
NBP	1,514,807	156.25	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	12,303,262	1135.24
PSO	3,319,206	1070.22
UBL	3,617,536	917.94
HBL	5,561,471	844.70
PPL	5,271,177	742.41

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,295.22	-34.76
COTTON (USD/lb)	67.32	-0.69
WTI CRUDE (USD/bbl)	68.24	0.61
SILVER (USD/t oz)	36.76	-0.26

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
June 13, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
11.60	6.40	5.20	-18.64	-585.71

WORLD INDICES

Index	Level	YTD Change
KSE 100	133,403.19	15.87%
S&P BSE SENSEX INDEX	83,712.51	7.17%
SET-THAILAND	725.27	-19.97%
SES All-S' PORE	926.94	6.59%
FTSE Bursa MALAYSIA	1,526.66	-7.04%
DOW JONES	44,240.76	3.99%
S&P 500 INDEX	6,225.52	5.85%
NASDAQ COMP	20,418.46	5.74%
FTSE 100 INDEX	8,854.18	8.33%
NIKKEI 225	39,714.88	-0.45%
HANG SENG-HK	23,970.39	19.49%

Portfolio Investment
8-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,838.33	(3,381.27)	(542.94)	(1.911)
NBFC	23.95	(38.45)	(14.51)	(0.05)
Companies	2,033.80	(2,403.86)	(370.06)	(1.30)
Banks/DFI	581.68	(1,016.57)	(434.89)	(1.53)
Individuals	36,544.80	(36,408.10)	136.70	0.48
Mutual Funds	5,467.04	(3,798.90)	1,668.13	5.87
Others	155.11	(386.67)	(231.56)	(0.82)
INSURANCE COMPANIES	643.63	(438.00)	205.63	0.72
BROKER PROPRIETARY TRADING	5,389.48	(5,805.96)	(416.50)	(1.47)

Exchange Rates (Interbank)
8-Jul-25

US Dollar (PKR/\$)	284.36
UK Pound (PKR/£)	387.72
Euro (PKR/€)	334.30

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com