

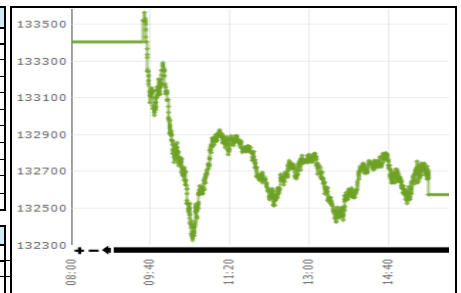


Daily Stock Market Report
09-Jul-25

Stock Market Summary

KSE-100		
	09-Jul-25	08-Jul-25
Index	132,576.99	133,403.19
Change	-826.20	-33.04
Intra Day High	133,566.38	134,200.27
Intra Day Low	132,326.18	132,696.36
Index Band	1,240.20	1,503.91
Ready Turnover (Shares. In Mln)	905.74	1206.52
Future Turnover (Shares. In Mln)	162.44	188.69
Market. Cap (Rs. In Bln)	16088.01	16127.65
Ready Traded Value (Rs. In Bln)	30.53	42.03
Future Traded Value (Rs. In Bln)	5.73	8.04
Open Interest Future (Rs. In Bln)	37.02	36.93
Gainers	200	217
Losers	254	231
Equal	24	32

Volume Leaders			
Name	Volume	Open Price	Close Price
TPL Properties	65,908,965	10.72	10.68
Kohinoor Spinning	62,445,020	6.34	6.65
PIA Holding Company	39,774,070	21.16	23.23
Treet Battery Ltd.	39,523,493	12.82	13.54
Hascol Petrol	32,001,300	11.33	11.20
WorldCall Telecom	31,131,610	1.60	1.58
Dewan Cement	26,612,785	14.10	14.95
Pervez Ahmed Co	23,090,253	3.07	3.03
Treet Corp	20,173,658	23.81	24.38
Image Pakistan	20,162,581	35.25	33.82



Intraday Circuit Breakers		
	09-Jul-25	08-Jul-25
Upper	57	48
Lower	8	6

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	1,257,874	-120.22	402.01
Engro Holdings	772,863	-81.84	183.66
Bank AL-Habib	93,467	-74.41	168.14
P.S.O.	4,354,521	-61.19	384.09
Habib Bank	1,434,607	-59.06	200.83
Engro Fertert	545,586	-39.39	191.60
Pak Petroleum	2,994,146	-39.15	170.92
Lucky Cement	1,014,954	-38.36	352.42
Pak Services	872	-36.12	833.57
Hub Power Co.	3,440,896	-29.93	141.00

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
PIAHCLA-JUL	24,448,000	22.49	23.38
KOSM-JUL	22,691,000	6.50	6.70
TPLP-JUL	17,898,500	11.25	10.77
DCL-JUL	9,649,500	14.20	15.01
TREET-JUL	8,409,000	24.00	24.53
SSGC-JUL	7,680,000	46.97	45.79
IMAGE-JULB	7,484,500	35.11	34.08
KEL-JUL	3,438,000	5.18	5.15
PACE-JUL	3,256,500	6.14	6.12
BOP-JUL	2,926,500	11.85	11.94

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-JULB	15,734,500	3,606.98
PSO-JUL	7,352,500	2,841.59
PPL-JULB	14,976,500	2,574.91
DGKC-JUL	10,980,500	1,860.65
TRG-JULB	29,732,500	1,730.43
NBP-JUL	11,879,000	1,431.54
GHNI-JUL	1,803,000	1,338.55
SSGC-JUL	27,228,500	1,246.79
MLCF-JUL	11,667,000	997.41
LUCK-JUL	2,691,000	953.74

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	280	1,964.91	21,614.00
Unilever Foods	13	249.85	23,488.49
Supernet Technologie	3,009	79.47	874.20
Gadood Textile	400,885	48.76	536.32
Bhanero Tex.	4,019	38.49	919.76

Losers			
Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	357	-96.45	3,350.63
Pak Services	872	-44.28	833.57
Nestle Pakistan	65	-43.92	7,181.00
Rafhan Maize	377	-41.82	9,477.60
Indus Motor Co.	3,859	-36.56	1,984.62

Margin Trading System

9-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	18.00
Current Day Value (Rs. in mln)	1,026.74
MTS open Position (Rs in mln)	13,558.50
MTS Release Position (Rs in mln)	1,078.13
MTS unrelease Position (Rs in mln)	12,548.43
Avg Rate	14%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
TPLP	4,452,614	40.40	15%
TREET	1,618,639	33.54	15%
CENERGY	1,428,428	8.73	15%
BOP	1,324,924	13.35	0%
AKBL	1,214,800	64.46	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	12,782,891	1,187.95
PSO	3,145,706	1,008.19
UBL	3,679,660	947.89
HBL	5,477,471	826.75
OGDC	4,296,758	804.35

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,315.46	20.24
COTTON (USD/lb)	67.86	0.54
WTI CRUDE (USD/bbl)	68.33	0.09
SILVER (USD/t oz)	36.72	-0.04

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
June 13, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
11.60	6.40	5.20	-18.64	-585.71

WORLD INDICES

Index	Level	YTD Change
KSE 100	132,576.99	15.16%
S&P BSE SENSEX INDEX	83,484.63	6.88%
SET-THAILAND	720.98	-20.44%
SES All-S' PORE	930.70	7.02%
FTSE Bursa MALAYSIA	1,524.46	-7.18%
DOW JONES	44,458.30	4.50%
S&P 500 INDEX	6,263.26	6.49%
INSDAG COMP	20,611.34	6.73%
FTSE 100 INDEX	8,867.02	8.49%
NIKKEI 225	39,575.29	-0.80%
HANG SENG-HK	23,907.58	19.18%

Portfolio Investment
9-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,282.37	(1,994.42)	287.95	1.01
NBFC	6.75	(1.56)	5.19	0.02
Companies	885.49	(959.26)	(73.78)	(0.26)
Banks/DFI	458.69	(3,949.80)	(3,491.11)	(12.29)
Individuals	27,283.46	(26,027.07)	1,256.40	4.42
Mutual Funds	4,605.05	(979.07)	3,625.99	12.77
Others	102.73	(303.44)	(200.70)	(0.71)
INSURANCE COMPANIES	486.73	(1,330.73)	(844.00)	(2.97)
BROKER PROPRIETARY TRADING	3,562.29	(4,128.23)	(565.94)	(1.99)

Exchange Rates (Interbank)
9-Jul-25

US Dollar (PKR/US\$)	284.47
UK Pound (PKR/£)	386.62
Euro (PKR/€)	333.11