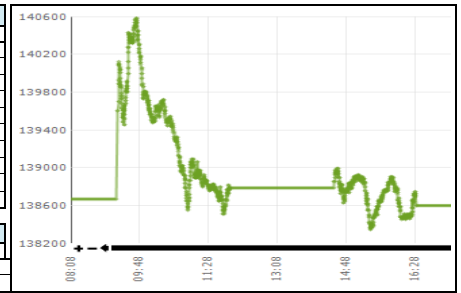


**Daily Stock Market Report
18-Jul-25****Stock Market Summary**

KSE-100		
	18-Jul-25	17-Jul-25
Index	138,597.36	138,665.50
Change	(68.14)	2,285.53
Intra Day High	140,585.39	138,943.47
Intra Day Low	138,343.73	136,674.98
Index Band	2,241.66	2,268.49
Ready Turnover (Shares. In Mln)	609.44	780.01
Future Turnover (Shares. In Mln)	99.91	115.15
Market. Cap (Rs. In Bln)	16517.17	16617.07
Ready Traded Value (Rs. In Bln)	31.62	39.98
Future Traded Value (Rs. In Bln)	5.73	7.45
Open Interest Future (Rs. In Bln)	37.72	37.86
Gainers	120	306
Losers	331	154
Equal	27	26

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Int.Bulk	53,113,672	10.09	10.14
First Dawood Prop	42,000,846	7.00	6.93
Ghani Chemworld	31,782,721	13.21	13.41
K-Electric Ltd	30,837,994	5.27	5.31
WorldCall Telecom	20,860,330	1.52	1.49
Askari Bank	19,960,215	66.33	67.55
B.O.Punjab	18,705,405	13.06	12.74
Chenab Limited	12,945,948	8.65	9.64
DH Partners Ltd.	11,461,194	40.58	42.99
Energyco PK	11,055,462	7.12	7.01

Intraday Circuit Breakers		
	18-Jul-25	17-Jul-25
Upper	27	46
Lower	15	7

**Top 10 Index Drivers**

KSE - 100			
Name	Volume	Index Points	Close Price
Systems Limited	3,481,632	(77.80)	119.36
Meezan Bank Ltd	661,170	(75.60)	355.88
Hub Power Co.	3,717,285	(68.30)	148.14
National BankXD	6,062,879	(66.45)	124.95
Mari Energies Ltd.	1,047,286	(66.39)	620.11
Service Ind.Ltd	16,760	(63.44)	1,287.66
Bank AL-Habib	431,541	(63.20)	166.00
Adamjee Ins.	1,726,892	(43.43)	68.54
Oil & Gas Dev	2,838,810	(40.98)	223.28
Attock Refinery	1,678,959	(39.95)	679.22

Volume Leaders			
Name	Volume	Open Price	Close Price
PIBTL-JUL	17,521,500	10.01	10.19
BOP-JUL	9,169,000	13.15	12.78
SSGC-JUL	5,216,000	45.50	44.13
KEL-JUL	4,144,000	5.20	5.34
WTL-JUL	3,715,000	1.52	1.49
KOSM-JUL	3,360,500	6.65	6.24
CNERGY-JUL	2,755,500	7.19	7.03
MLCF-JUL	2,689,500	85.00	84.26
TPLP-JUL	2,358,000	10.12	9.93
NBP-JUL	2,208,000	130.00	125.35

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-JULB	15,947,500	3,564.59
PSO-JUL	7,490,500	2,844.82
PPL-JUL	12,342,500	2,018.37
DGKC-JUL	11,013,500	1,901.37
NBP-JUL	14,589,500	1,828.79
TRG-JULB	30,740,500	1,714.71
GHNI-JUL	1,899,500	1,442.04
SSGC-JUL	27,147,500	1,198.02
MLCF-JUL	12,607,000	1,062.27
LUCK-JUL	2,694,000	967.17

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	99	310.86	24,510.00
Pak Services	8,467	110.57	1,216.22
Nestle Pakistan	263	78.03	7,313.03
S.S.Oil	69,382	61.04	1,072.50
Indus Motor Co.	22,746	29.25	2,093.38

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	130	(3,829.05)	34,461.47
Hoechst Pak Ltd	390	(84.80)	3,115.20
Service Ind.Ltd	16,760	(80.77)	1,287.66
Supernet Technologie	643	(44.26)	808.47
Bata (Pak) Ltd.	14,151	(40.20)	1,686.33

Margin Trading System

18-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	19.45
Current Day Value (Rs. in mln)	1,229.15
MTS open Position (Rs in mln)	14,006.26
MTS Release Position (Rs in mln)	1,372.75
MTS unrelease Position (Rs in mln)	12,808.69
Avg Rate	14%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
AKBL	2,763,707	158.68	13%
KEL	2,243,862	10.21	15%
HUMNL	2,149,250	23.37	14%
BOP	1,713,971	18.62	13%
CNERGY	1,395,966	8.34	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
HBL	6,607,039	1111.22
NBP	10,782,165	1037.54
PSO	3,201,765	1019.43
UBL	3,721,887	990.46
AKBL	13,351,713	706.97

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,357.88	23.27
COTTON (USD/lb)	68.57	(0.40)
WTI CRUDE (USD/bbl)	67.51	(2.39)
SILVER (USD/t oz)	38.53	0.05

**Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 4, 2025**

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.03	0.00	0.03	2.80	2.80

WORLD INDICES

Index	Level	YTD Change
KSE 100	138,597.36	20.39%
S&P BSE SENSEX INDEX	82,107.50	-0.46%
SET-THAILAND	784.97	3.81%
SES All-S' PORE	960.99	1.79%
FTSE Bursa MALAYSIA	1,520.59	0.19%
DOW JONES	44,342.19	0.72%
S&P 500 INDEX	6,296.79	0.85%
NASDAQ COMP	20,895.66	1.10%
FTSE 100 INDEX	8,992.12	0.60%
NIKKEI 225	39,819.11	-0.11%
HANG SENG-HK	24,895.20	0.96%

Money Market Rates - Offer

KIBOR (Six Months)	11.01%
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**Portfolio Investment
18-Jul-25**

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,983.00	(2,715.00)	268.00	1.00
NBFC	22.00	(7.00)	16.00	-
Companies	920.00	(2,034.00)	(1,113.00)	(4.00)
Banks/DFI	1,228.00	(1,056.00)	173.00	1.00
Individuals	25,905.00	(25,201.00)	704.00	2.00
Mutual Funds	3,277.00	(2,650.00)	627.00	2.00
Others	926.00	(284.00)	642.00	2.00
INSURANCE COMPANIES	339.00	(1,599.00)	(1,260.00)	(4.00)
BROKER PROPRIETARY TRADING	3,527.00	(3,582.00)	(56.00)	-

**Exchange Rates (Interbank)
18-Jul-25**

US Dollar (PKR/US\$)	284.87
UK Pound (PKR/£)	382.80
Euro (PKR/€)	331.54