

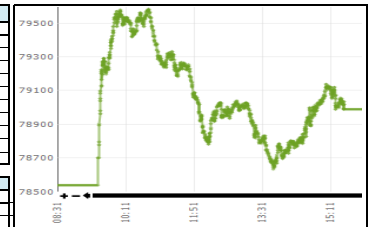


Daily Stock Market Report
23-Jul-24

Stock Market Summary

KSE-100		
	23-Jul-24	22-Jul-24
Index	78,987.09	78,539.19
Change	447.90	-1,578.70
Intra Day High	79,585.34	80,085.63
Intra Day Low	78,634.15	78,404.76
Index Band	951.19	1,680.87
Ready Turnover (Shares, In Min)	316.25	375.60
Future Turnover (Shares, In Min)	168.86	164.65
Market Cap (Rs. In Bln)	10,500.46	10,456.77
Ready Traded Value (Rs. In Bln)	17.07	19.35
Future Traded Value (Rs. In Bln)	10.25	10.72
Open Interest Future (Rs. In Bln)	23.16	22.25
Gainners	225	80
Losers	164	319
Equal	44	47

Volume Leaders			
Name	Volume	Open Price	Close Price
PIA Holding Company	22,079,450	17.02	15.63
Pak Election	19,730,659	26.59	26.26
WorldCall Telecom	19,515,808	1.18	1.17
Fauji Fert Bin	17,618,054	40.94	42.20
Air Link Commun	13,683,532	104.94	110.91
K-Electric Ltd	13,145,716	4.41	4.49
Sink Bank Ltd	10,555,515	1.00	1.00
Avancon Ltd	9,616,456	66.21	67.78
Waves Home App	7,046,999	9.20	9.10
Nessal Tech.	7,005,455	140.66	145.51



Intraday Circuit Breakers		
	23-Jul-24	22-Jul-24
Upper	33	17
Lower	19	27

Top 10 Index Drivers			
Name	Volume	Index Points	Close Price
Hub Power Co.	4,498,189	88.68	153.30
Oil & Gas Dev.	2,329,756	43.49	131.87
Mart Petroleum	46,298	39.60	2,690.05
United Bank	454,635	28.36	259.59
Milat Tractors	97,472	27.95	624.11
Lucky Core Ind.	30,062	26.86	966.36
Meezan Bank	783,996	26.65	237.86
Empor Corp	241,655	24.20	332.23
Pak Petroleum	2,345,579	23.68	115.62
MCB Bank Ltd	299,486	23.50	226.88

Volume Leaders				Open Interest	
Name	Volume	Open Price	Close Price	Name	Value Rs. In Million
PIAHCLA-JUL	11,797,000	17.00	15.64	SAZEW-JUL	1,221,500
TRG-JUL	8,793,500	55.00	54.78	OGDC-JUL	10,354,000
TRG-AUG	8,424,500	56.00	55.61	TRG-AUG	21,677,500
PAEL-JUL	7,915,000	26.99	26.38	TRG-JUL	18,970,500
AIRLINK-JUL	7,471,000	106.50	111.20	SAZEW-AUG	907,000
WTL-JUL	6,312,500	1.21	1.19	PPL-JUL	8,593,000
WTL-AUG	5,918,500	1.24	1.20	UNITY-JUL	28,133,500
KEL-JUL	5,309,000	4.51	4.49	AIRLINK-JUL	7,899,500
PIAHCLA-AUG	5,602,500	17.39	15.91	OGDC-AUG	4,890,500
DFML-JUL	5,088,500	37.12	40.56	HBL-JUL	4,042,500

Top 5 Gainers and Losers			
Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	20	74.08	18,200.00
Lucky Core Ind.	30,062	61.25	966.36
Exide (PAK)XD	128,365	57.19	1,003.22
Bata (Pak)	114	51.30	1,780.00
Mart Petroleum	46,298	46.89	2,690.05

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	143	-95.42	858.78
Pak Engineering	339	-51.00	670.00
Ismaal Inv	107	-49.85	1,419.72
Nestle Pakistan	33	-48.00	6,950.00
Khyber Textile	116	-27.47	309.11

Margin Trading System
23-Jul-24

MTS Trading Data	
Current Day Turnover (Shares in mln)	14.63
Current Day Value (Rs. in mln)	696.52
MTS open Position (Rs in mln)	8,246.31
MTS Release Position (Rs in mln)	661.07
MTS unrelease Position (Rs in mln)	7,566.00
Avg Rate	22%

Volume Leaders				Open Interest		
Name	Volume	Value Rs. In Million	Avg Rate	Scrp	Volume	Value Rs. In Million
ENERGY	1,573,284	5.01	22%	HBL	8,024,959	914.88
KEL	1,319,221	5.02	22%	AIRLINK	5,689,180	504.51
AIRLINK	1,042,023	99.08	22%	HUBC	3,788,391	487.68
PAEL	1,027,143	22.86	22%	INIL	2,407,332	382.55
SNGP	943,192	57.68	22%	PPL	3,845,109	378.61

International Commodity Prices			
Contract Name	Price	Change in Price USD	
Gold 100 OZ (USDt oz)	2,416.39	17.57	
COTTON (USDlb)	68.77	-2.19	
WTI CRUDE (USD/bbl)	77.26	-2.52	
SILVER (USDt oz)	29.49	0.29	

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 05, 2024				
Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
20.92	23.87	-2.95	3.78	3.78

WORLD INDICES			
Index	Level	YTD Change	
KSE 100	78,987.09	26.48%	
S&P BSE SENSEX INDEX	80,411.81	11.31%	
SET-THAILAND	813.03	-7.11%	
SES All-S PORE	801.06	5.07%	
FTSE Bursa MALAYSIA	1,520.03	11.37%	
DOW JONES	40,358.09	7.08%	
S&P 500 INDEX	5,555.74	16.48%	
NASDAQ COMP	17,997.35	19.89%	
FTSE 100 INDEX	8,167.37	5.61%	
NIKKEI 225	39,338.09	17.55%	
HANG SENG-HK	17,370.35	1.89%	

Portfolio Investment 23-Jul-24				
Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD In Million
Foreigners	1,998.68	(1,869.81)	128.87	0.46
NBFC	5.04	(9.40)	(4.37)	(0.02)
Companies	908.91	(984.99)	(76.08)	(0.27)
Banks/DFI	216.92	(276.25)	(59.33)	(0.21)
Individuals	19,911.70	(19,010.21)	901.49	3.24
Mutual Funds	252.46	(918.40)	(665.94)	(2.40)
Others	162.91	(120.28)	42.63	0.15
INSURANCE COMPANIES	181.31	(385.26)	(203.95)	(0.73)
BROKER PROPRIETARY TRADING	3,981.26	(4,044.58)	(63.32)	(0.23)

Money Market Rates - Offer	
KIBOR (Six Months)	19.84%

Exchange Rates (Interbank) 23-Jul-24	
US Dollar (PKR/₹)	278.41
UK Pound (PKR/£)	359.63
Euro (PKR/€)	302.80

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com