



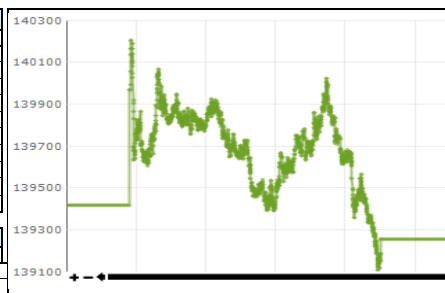
Daily Stock Market Report 23-Jul-25

LISTED COMPANIES DEPARTMENT
SUPERVISION DIVISION

Stock Market Summary

KSE-100		
	23-Jul-25	22-Jul-25
Index	139,254.36	139,419.62
Change	(165.26)	1,202.04
Intra Day High	140,202.18	139,901.78
Intra Day Low	139,105.05	138,197.81
Index Band	1,097.13	1,703.97
Ready Turnover (Shares. In Mln)	656.64	629.03
Future Turnover (Shares. In Mln)	284.54	298.06
Market. Cap (Rs. In Bln)	16635.37	16629.52
Ready Traded Value (Rs. In Bln)	32.10	34.68
Future Traded Value (Rs. In Bln)	22.00	19.55
Open Interest Future (Rs. In Bln)	45.69	43.66
Gainers	211	268
Losers	243	178
Equal	29	32

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	55,415,421	1.46	1.54
Media Times Ltd	38,368,003	3.07	3.67
First Dawood Prop	31,297,416	7.64	6.75
HBL Invest FundXD	27,755,850	4.42	5.42
Kohinoor Spinning	23,513,278	6.25	6.46
HBL Growth FundXD	19,958,113	12.93	14.22
Askari Bank	19,289,476	68.40	70.91
Hum Network	18,425,977	13.13	14.11
B O Punjab	16,353,450	12.90	13.00
Askari Life Ass	15,732,350	12.67	13.94



Intraday Circuit Breakers		
	23-Jul-25	22-Jul-25
Upper	43	40
Lower	5	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	3,562,827	(85.36)	212.90
Habib Bank	3,665,011	(57.48)	234.27
Pakgen Power	11,898	(52.55)	144.63
MCB Bank Ltd	192,443	(50.89)	342.72
Meezan Bank Ltd	472,835	(30.45)	354.36
National BankXD	3,616,721	(29.99)	122.13
Faysal Bank	1,365,440	(26.03)	80.49
Service Ind.Ltd	1,227	(24.51)	1,243.80
Fauji Fert	1,113,464	(21.70)	468.64
Cherat Cement	23,360	(15.29)	290.17

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-JUL	11,791,500	1.46	1.54
KOSM-JUL	11,723,500	6.27	6.46
KOSM-AUG	11,456,500	6.35	6.56
WTL-AUG	10,518,000	1.48	1.55
SSGC-JUL	8,864,000	45.00	44.89
GGL-JUL	8,719,000	20.02	19.68
SSGC-AUG	8,465,500	45.50	45.29
GGL-AUG	8,370,000	20.00	19.89
TRG-AUGB	8,361,500	57.65	57.68
TRG-JULB	8,232,000	56.58	56.30

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	11,939,500	2,735.94
OGDC-JULB	7,717,500	1,749.56
PSO-AUG	4,445,000	1,723.86
PSO-JUL	4,281,500	1,644.48
NBP-AUG	12,064,500	1,493.10
DGKC-AUG	7,957,500	1,387.07
PPL-JULB	8,051,500	1,353.54
TRG-JULB	21,995,000	1,238.32
DGKC-JUL	6,574,500	1,135.55
NBP-JUL	8,985,000	1,099.22

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	404	2,791.38	30,705.17
Unilever Foods	162	2,777.72	30,554.94
Nestle Pakistan	190	50.54	7,495.99
Gandhara Ind.	2,377,081	39.02	804.24
Thal Ind.Corp.	1,831	38.39	422.26

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	228	(63.16)	9,469.83
Hoechst Pak Ltd	1,128	(51.65)	3,082.60
Service Ind.Ltd	1,227	(31.20)	1,243.80
Khyber Textile	365	(27.16)	1,468.96
Highnoon (Lab)	16,383	(17.59)	1,080.75

Margin Trading System 23-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	18.85
Current Day Value (Rs. in mln)	1,104.54
MTS open Position (Rs in mln)	14,802.06
MTS Release Position (Rs in mln)	1,247.65
MTS unrelease Position (Rs in mln)	13,695.66
Avg Rate	13%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	3,761,905	41.59	14%
HUMNL	3,118,923	37.25	15%
AKBL	2,510,955	151.84	14%
PAEL	936,763	32.61	12%
CNERGY	871,105	5.17	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
HBL	7,984,995	1423.25
NBP	10,907,536	1059.73
UBL	3,723,716	1019.35
PSO	3,147,797	1011.16
AKBL	15,848,168	882.66

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,384.01	(5.57)
COTTON (USD/lb)	68.20	0.15
WTI CRUDE (USD/bbl)	65.59	(1.01)
SILVER (USD/t oz)	39.27	0.16

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 4, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.03	0.00	0.03	2.80	2.80

WORLD INDICES

Index	Level	YTD Change
KSE 100	139,254.36	20.96%
S&P BSE SENSEX INDEX	82,564.94	0.10%
SET-THAILAND	797.72	5.50%
SES All-S' PORE	975.17	3.29%
FTSE Bursa MALAYSIA	1,532.68	0.99%
DOW JONES	45,010.29	2.24%
S&P 500 INDEX	6,358.91	1.84%
NASDAQ COMP	21,020.02	1.70%
FTSE 100 INDEX	9,061.49	1.38%
NIKKEI 225	41,841.65	4.97%
HANG SENG-HK	25,688.87	4.18%

Portfolio Investment 23-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,037.00	(3,364.00)	(328.00)	(1.00)
NBFC	23.00	(11.00)	12.00	-
Companies	3,507.00	(3,157.00)	350.00	1.00
Banks/DFI	4,889.00	(2,733.00)	2,156.00	8.00
Individuals	37,577.00	(38,165.00)	(588.00)	(2.00)
Mutual Funds	6,771.00	(8,772.00)	(2,001.00)	(7.00)
Others	303.00	(723.00)	(420.00)	(1.00)
INSURANCE COMPANIES	862.00	(326.00)	536.00	2.00
BROKER PROPRIETARY TRADING	6,975.00	(6,691.00)	284.00	1.00

Exchange Rates (Interbank) 23-Jul-25

US Dollar (PKR/US\$)	284.76
UK Pound (PKR/£)	385.70
Euro (PKR/€)	334.41

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com