

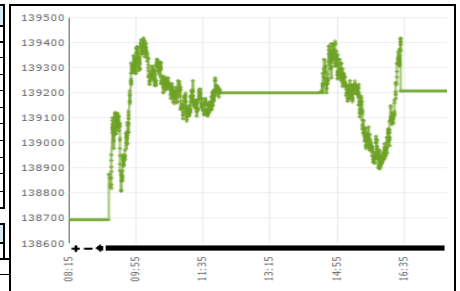
Daily Stock Market Report
25-Jul-25

Stock Market Summary

KSE-100		
	25-Jul-25	24-Jul-25
Index	139,207.29	138,692.67
Change	514.62	(561.69)
Intra Day High	139,436.77	139,867.83
Intra Day Low	138,808.64	138,614.10
Index Band	628.13	1,253.73
Ready Turnover (Shares, In Mln)	634.81	648.80
Future Turnover (Shares, In Mln)	583.38	350.74
Market, Cap (Rs. In Bln)	16688.21	16614.14
Ready Traded Value (Rs. In Bln)	24.61	28.12
Future Traded Value (Rs. In Bln)	26.16	17.77
Open Interest Future (Rs. In Bln)	51.74	47.96
Gainers	211	182
Losers	236	273
Equal	32	29

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	50,256,609	13.55	13.60
Fauji Foods Ltd	48,876,899	15.68	16.29
Aisha Steel Mill	35,595,347	11.26	12.34
HBL Invest Fund	32,900,525	6.42	7.05
Bank Makramah	32,695,358	4.90	5.30
WorldCall Telecom	26,392,204	1.52	1.47
K-Electric Ltd.	25,034,190	5.21	5.17
Hascol Petrol	17,357,450	10.85	11.18
Power Cement	13,385,215	14.50	14.59
Energyico PK	12,578,480	7.09	7.03

Intraday Circuit Breakers		
	25-Jul-25	24-Jul-25
Upper	40	45
Lower	14	9



Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	5,447,090	238.69	217.53
United BankXD	1,477,082	76.78	369.37
Lucky Cement	931,294	74.21	358.54
Meezan Bank Ltd	632,227	60.31	355.13
National BankXD	4,544,362	41.58	124.49
Atlas Honda Ltd	108,849	25.47	1,160.25
Systems Limited	817,303	23.60	119.78
Pak Petroleum	3,075,713	21.03	167.31
Packages Ltd.	709,483	20.02	641.95
Habib Metropolitan	27,128	18.92	113.95

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-AUG	23,044,500	13.97	13.78
WTL-JUL	22,854,000	1.50	1.46
KOSM-JUL	21,042,500	6.29	6.19
KOSM-AUG	19,277,000	6.35	6.27
WTL-AUG	16,675,000	1.52	1.48
TRG-JULB	15,678,000	56.10	54.86
KEL-AUG	14,117,500	5.27	5.20
FFL-AUG	13,986,000	15.99	16.46
TRG-AUGB	13,584,500	56.70	55.60
BOP-JUL	13,430,000	13.60	13.59

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	14,624,500	3,338.04
PSO-AUG	6,602,000	2,527.58
NBP-AUG	15,135,000	1,902.92
DGKC-AUG	10,905,000	1,900.63
PPL-AUG	10,701,500	1,809.20
TRG-AUGB	28,944,000	1,609.29
OGDC-JULB	6,225,000	1,405.23
GAL-AUG	2,229,000	1,218.64
PSO-JUL	3,065,000	1,160.47
GHNI-AUG	1,403,000	1,157.26

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	325	529.12	34,139.55
Atlas Honda Ltd	108,849	61.39	1,160.25
Ismail Ind-	261	56.12	2,156.12
Hinopak Motor	189,797	52.44	576.87
Thal Ind.Corp.	4,269	43.19	507.68

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	243	(1,642.97)	31,934.62
Nestle Pakistan	2,984	(174.04)	7,699.77
S.S.Oil	54,978	(45.97)	907.03
Bata (Pak) Ltd.	1,351	(34.11)	1,629.06
Pak Services	1,323	(31.91)	1,052.48

Margin Trading System

25-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	20.90
Current Day Value (Rs. in mln)	1,103.17
MTS open Position (Rs in mln)	15,366.01
MTS Release Position (Rs in mln)	929.20
MTS unrelease Position (Rs in mln)	14,278.13
Avg Rate	13%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	7,023,125	81.93	13%
CNERGY	1,988,898	12.08	14%
PTC	1,589,863	31.98	13%
HUMNL	1,220,536	14.43	14%
AKBL	834,292	50.37	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
HBL	8,021,257	1432.66
PSO	3,311,243	1063.12
NBP	10,793,066	1053.72
UBL	3,621,091	1008.09
AKBL	16,381,142	920.48

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,340.86	(20.24)
COTTON (USD/lb)	68.33	(0.27)
WTI CRUDE (USD/bbl)	65.38	(0.85)
SILVER (USD/t oz)	38.40	(0.90)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)

July 4, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.03	0.00	0.03	2.80	2.80

WORLD INDICES

Index	Level	YTD Change
KSE 100	139,207.29	20.92%
S&P BSE SENSEX INDEX	81,297.19	-1.44%
SET-THAILAND	798.05	5.54%
SES All-S' PORE	973.69	3.13%
FTSE Bursa MALAYSIA	1,537.70	1.32%
DOW JONES	44,901.92	2.00%
S&P 500 INDEX	6,388.64	2.32%
NASDAQ COMP	21,108.32	2.13%
FTSE 100 INDEX	9,120.31	2.04%
NIKKEI 225	41,049.49	2.98%
HANG SENG-HK	25,490.45	3.37%

Money Market Rates - Offer

KIBOR (Six Months)	10.86%
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Portfolio Investment

25-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,351.00	(3,484.00)	(133.00)	-
NBFC	29.00	(22.00)	7.00	-
Companies	2,366.00	(2,364.00)	1.00	-
Banks/DFI	619.00	(1,711.00)	(1,092.00)	(4.00)
Individuals	35,277.00	(34,795.00)	482.00	2.00
Mutual Funds	2,063.00	(1,225.00)	838.00	3.00
Others	426.00	(400.00)	26.00	-
INSURANCE COMPANIES	250.00	(523.00)	(273.00)	(1.00)
BROKER PROPRIETARY TRADING	7,609.00	(7,465.00)	144.00	1.00

Exchange Rates (Interbank)

25-Jul-25

US Dollar (PKR/US\$)	283.45
UK Pound (PKR/£)	381.60
Euro (PKR/€)	332.89