

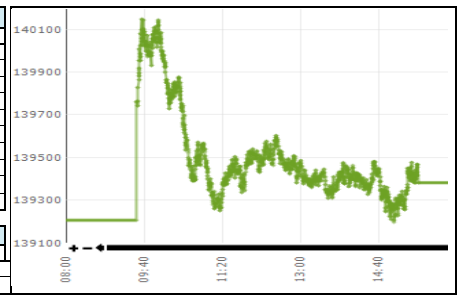


Daily Stock Market Report
28-Jul-25

Stock Market Summary

KSE-100		
	28-Jul-25	25-Jul-25
Index	139,380.06	139,207.29
Change	172.77	514.62
Intra Day High	140,149.23	139,436.77
Intra Day Low	139,195.85	138,808.64
Index Band	953.38	628.13
Ready Turnover (Shares. In Mln)	589.31	634.81
Future Turnover (Shares. In Mln)	92.88	583.38
Market. Cap (Rs. In Bln)	16719.38	16688.21
Ready Traded Value (Rs. In Bln)	34.56	24.61
Future Traded Value (Rs. In Bln)	7.82	26.16
Open Interest Future (Rs. In Bln)	35.52	51.74
Gainers	251	211
Losers	205	236
Equal	27	32

Volume Leaders			
Name	Volume	Open Price	Close Price
Aisha Steel Mill	51,818,828	12.34	12.76
Agha Steel Ind.	46,621,631	8.98	9.92
B.O.Punjab	23,774,754	13.60	13.49
WorldCall Telecom	21,961,732	1.47	1.46
K-Electric Ltd.	19,612,971	5.17	5.15
HBL Invest Fund	15,587,427	7.05	6.83
Telecard Limited	14,118,317	7.51	7.60
D.G.K.Cement	12,307,729	172.37	174.57
Askari Life Ass	12,158,320	11.30	10.19
The Searle Company	12,100,075	93.60	97.51



Intraday Circuit Breakers		
	28-Jul-25	25-Jul-25
Upper	40	40
Lower	14	14

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Lucky Cement	3,333,943	158.12	369.30
Systems Limited	3,136,393	76.86	122.19
Fatima Fert	4,864,272	51.40	112.90
P.S.O.	3,837,682	47.72	385.26
Sazgar Engineering	883,921	44.50	1,312.90
GlaxoSmithKline	1,503,922	38.01	411.79
The Searle Company	12,100,075	33.43	97.51
Atlas Honda Ltd	83,074	32.07	1,237.54
Fauji Fert	891,725	29.12	463.95
Maple Leaf	5,729,101	27.74	83.30

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-AUG	8,360,500	13.79	13.62
ASL-AUG	7,672,000	12.45	12.90
AGHA-AUG	5,429,000	9.18	10.02
KOSM-AUG	4,046,500	6.20	6.20
MLCF-AUG	3,607,000	83.50	83.96
DGKC-AUG	3,465,500	174.51	176.05
SEARL-AUG	3,427,000	95.25	98.56
GAL-AUG	3,060,000	553.00	560.68
SSGC-AUG	2,794,000	44.20	44.57
GGL-AUG	2,780,000	19.96	20.15

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	14,737,500	3,374.30
PSO-AUG	6,949,500	2,704.69
NBP-AUG	15,405,000	1,895.43
DGKC-AUG	10,283,500	1,810.41
PPL-AUG	10,608,500	1,803.55
TRG-AUG	29,040,000	1,617.53
GAL-AUG	2,417,000	1,355.16
GHNI-AUG	1,449,500	1,236.44
SSGC-AUG	26,680,000	1,189.13
LUCK-AUG	2,969,000	1,106.31

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Atlas Honda Ltd	83,074	77.29	1,237.54
Sazgar Engineering	883,921	62.91	1,312.90
Thal Ind.Corp.	4,781	50.77	558.45
Khyber Tobacco	53,797	44.41	488.54
Hinopak Motor	331,802	39.08	615.95

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	164	(627.42)	33,512.13
PIA Holding CompanyB	73	(386.62)	31,548.00
Ismail Ind-	484	(46.28)	2,109.84
Bhanoro Tex.	1,922	(44.72)	896.18
Hoechst Pak Ltd	378	(36.68)	3,054.46

Margin Trading System

28-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	26.12
Current Day Value (Rs. in mln)	1,703.43
MTS open Position (Rs in mln)	15,632.08
MTS Release Position (Rs in mln)	1,418.99
MTS unrelease Position (Rs in mln)	13,947.02
Avg Rate	13%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	5,890,035	67.61	0%
SEARL	3,083,142	256.61	13%
HUMNL	2,889,867	35.16	14%
KEL	1,382,422	6.07	13%
TELE	1,028,021	6.60	19%

Open Interest		
Scrip	Volume	Value Rs. In Million
HBL	8,146,763	1455.54
NBP	10,747,121	1052.95
PSO	3,235,598	1040.59
UBL	3,674,715	1024.73
OGDC	4,071,369	770.52

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,310.73	(30.13)
COTTON (USD/lb)	68.22	(0.11)
WTI CRUDE (USD/bbl)	66.62	1.24
SILVER (USD/t oz)	38.28	(0.12)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 4, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.03	0.00	0.03	2.80	2.80

WORLD INDICES

Index	Level	YTD Change
KSE 100	139,380.06	21.07%
S&P BSE SENSEX INDEX	80,880.23	-1.94%
SET-THAILAND	798.44	5.59%
SES All-S' PORE	967.75	2.50%
FTSE Bursa MALAYSIA	1,531.84	0.93%
DOW JONES	44,837.56	1.85%
S&P 500 INDEX	6,389.77	2.34%
NASDAQ COMP	21,178.59	2.47%
FTSE 100 INDEX	9,081.44	1.60%
NIKKEI 225	40,639.51	1.95%
HANG SENG-HK	25,319.39	2.68%

Portfolio Investment
28-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,904.00	(3,655.00)	(751.00)	(3.00)
NBFC	33.00	(46.00)	(13.00)	-
Companies	1,493.00	(1,077.00)	417.00	1.00
Banks/DFI	14,411.00	(12,728.00)	1,684.00	6.00
Individuals	29,451.00	(29,217.00)	234.00	1.00
Mutual Funds	3,884.00	(5,096.00)	(1,212.00)	(4.00)
Others	485.00	(393.00)	91.00	-
INSURANCE COMPANIES	309.00	(636.00)	(328.00)	(1.00)
BROKER PROPRIETARY TRADING	4,084.00	(4,206.00)	(122.00)	-

Exchange Rates (Interbank)

28-Jul-25

US Dollar (PKR/\$)	283.21
UK Pound (PKR/£)	379.86
Euro (PKR/€)	330.74