

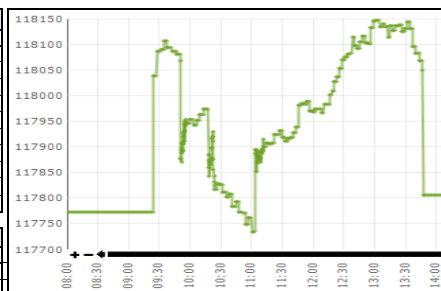


Daily Stock Market Report
27-Mar-25

Stock Market Summary

KSE-100		
	27-Mar-25	26-Mar-25
Index	117,806.75	117,772.31
Change	34.44	1,139.14
Intra Day High	118,147.25	118,220.88
Intra Day Low	117,551.42	117,178.23
Index Band	595.83	1,042.65
Ready Turnover (Shares. In Mln)	329.99	356.73
Future Turnover (Shares. In Mln)	397.39	433.67
Market. Cap (Rs. In Bln)	14374.20	14364.01
Ready Traded Value (Rs. In Bln)	19.78	37.50
Future Traded Value (Rs. In Bln)	19.89	28.65
Open Interest Future (Rs. In Bln)	51.86	48.59
Gainers	169	206
Losers	216	167
Equal	62	65

Volume Leaders			
Name	Volume	Open Price	Close Price
Energyco PK	45,500,561	8.00	8.26
Anif Habib Corp	20,574,938	10.97	11.58
WorldCall Telecom	16,227,931	1.34	1.32
Fauji Cement	14,246,294	46.12	46.41
B.O.PunjabXD	12,408,468	10.98	10.82
Pak Elektron	12,020,484	47.48	47.98
Maple Leaf	11,305,147	59.50	59.66
K-Electric Ltd.	10,996,061	4.50	4.39
Pak Int.Bulk	10,432,986	10.58	10.40
TRG Pak Ltd	8,993,849	65.14	66.01



Intraday Circuit Breakers		
	27-Mar-25	26-Mar-25
Upper	23	14
Lower	6	3

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
United Bank	554,546	176.55	410.89
Hub Power Co.	6,442,565	76.15	146.32
MCB Bank LtdXD	1,084,898	57.37	280.66
Meezan Bank LtdXD	550,356	37.21	247.40
Highnoon (Lab)	103,656	22.75	917.69
Milatt Tractors	144,798	20.98	598.15
Habib MetropolitanXD	44,091	16.42	89.99
Pak TobaccoXD	7,161	16.29	1,297.27
Lucky Cement	265,302	15.51	1,496.60
D.G.K.Cement	4,818,120	15.30	135.33

Future Market

Volume Leaders				Open Interest		
Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. In Million
WTL-MAR	18,263,000	1.31	1.32	PSO-APR	8,539,000	3,631.47
KOSM-MAR	14,459,000	5.92	5.93	OGDC-APRB	15,453,500	3,628.95
WTL-APR	13,844,500	1.34	1.34	PPL-APRB	13,003,000	2,516.08
KOSM-APR	13,273,000	6.01	6.03	TRG-APRB	32,461,000	2,167.75
CNERGY-APR	11,698,500	8.10	8.39	OGDC-MARB	7,816,500	1,813.19
BOP-MARB	10,179,000	10.70	10.80	PPL-MARB	7,497,000	1,434.33
BOP-APRB	9,410,000	11.20	10.98	GAL-APR	2,762,000	1,357.33
PAEL-APR	8,843,500	48.10	48.54	PAEL-APR	26,738,500	1,297.89
SSGC-MAR	8,361,500	37.00	36.60	PSO-MAR	2,846,500	1,196.47
TRG-APRB	8,013,500	66.21	66.78	AIRLINK-APRB	5,973,000	1,048.08

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Philip Morris Pak.	3,074	73.78	811.55
Hoechst Pak LtdXD	75	48.63	3,242.50
Pak TobaccoXD	7,161	39.00	1,297.27
Highnoon (Lab)	103,656	32.37	917.69
Ghandhara Automobile	2,437,399	16.15	485.71

Losers			
Name	Volume	Price Change	Close Price
Sapphire Fiber	100	-20.39	1,101.00
Premium Tex.	307	-18.88	420.51
Rafhan Maize	145	-17.94	9,082.06
Sapphire Tex.	89	-15.33	1,116.00
Systems Limited	141,329	-14.44	545.87

Margin Trading System
27-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	26.58
Current Day Value (Rs. in mln)	1,308.20
MTS open Position (Rs in mln)	14,348.93
MTS Release Position (Rs in mln)	1,342.18
MTS unreleased Position (Rs in mln)	13,047.14
Avg Rate	17%

Volume Leaders				Open Interest		
Name	Volume	Value Rs. In Million	Avg Rate	Script	Volume	Value Rs. In Million
CNERGY	8,913,057	62.96	15%	PSO	4,916,833	1,692.01
KEL	2,899,821	10.86	16%	NBP	16,670,730	1,064.28
FCOL	2,874,992	113.97	17%	MARI	1,460,659	829.40
BOP	2,316,850	21.34	18%	HUBC	5,983,255	696.83
PAEL	1,409,707	57.72	19%	SEARL	7,927,656	645.24

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,073.88	39.91
COTTON (USD/lb)	66.63	0.68
WTI CRUDE (USD/bbl)	69.95	0.21
SILVER (USD/t oz)	35.26	0.93

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 28, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
1.54	2.65	-1.11	29.63	-69.94

WORLD INDICES

Index	Level	YTD Change
KSE 100	117,806.75	2.33%
S&P BSE SENSEX INDEX	77,606.43	-0.64%
SET-THAILAND	755.58	-16.62%
SES All-S' PORE	910.44	4.69%
FTSE Bursa MALAYSIA	1,531.76	-6.73%
DOW JONES	42,299.70	-0.57%
S&P 500 INDEX	5,693.31	-3.20%
NASDAQ COMP	17,804.03	-7.80%
FTSE 100 INDEX	8,666.12	6.03%
NIKKEI 225	36,939.31	-7.41%
HANG SENG-HK	23,323.82	16.27%

Portfolio Investment
27-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,020.33	(2,320.79)	(300.45)	(1.07)
NBFC	14.15	(3.74)	10.41	0.04
Companies	2,202.31	(2,449.74)	(247.43)	(0.88)
Banks/DFI	739.20	(4,354.77)	(3,615.58)	(12.87)
Individuals	27,146.16	(26,631.59)	514.57	1.83
Mutual Funds	6,216.88	(2,003.43)	4,213.45	14.99
Others	462.21	(308.56)	153.65	0.55
INSURANCE COMPANIES	308.35	(658.29)	(349.94)	(1.25)
BROKER PROPRIETARY TRADING	5,687.28	(6,065.94)	(378.69)	(1.35)

Exchange Rates (Interbank)
27-Mar-25

US Dollar (PKR/\$)	280.22
UK Pound (PKR/£)	361.82
Euro (PKR/€)	301.61

Money Market Rates - Offer	
KIBOR (Six Months)	12.12%