

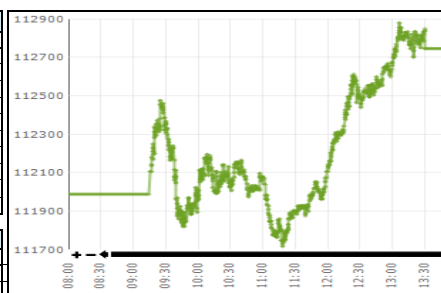


Daily Stock Market Report
04-Mar-25

Stock Market Summary

KSE-100		
	04-Mar-25	03-Mar-25
Index	112,743.80	111,986.89
Change	756.91	-1,264.78
Intra Day High	112,877.02	113,591.83
Intra Day Low	111,717.17	111,829.15
Index Band	1,159.85	1,762.68
Ready Turnover (Shares. In Mln)	206.85	208.88
Future Turnover (Shares. In Mln)	69.78	70.71
Market. Cap (Rs. In Bln)	13926.87	13840.54
Ready Traded Value (Rs. In Bln)	11.34	11.88
Future Traded Value (Rs. In Bln)	5.82	6.40
Open Interest Future (Rs. In Bln)	31.65	31.17
Gainers	221	86
Losers	150	287
Equal	58	65

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	12,563,739	1.41	1.40
Citi Pharma Ltd	12,282,173	85.58	92.93
Pak Int Bulk	10,341,268	9.41	9.12
At-Tahur Ltd.	10,029,706	26.60	26.55
Fauji Cement	9,732,825	39.77	39.99
B.O Punjab	7,812,230	12.51	12.50
K-Electric Ltd.	6,570,592	4.42	4.42
The Searle Company	6,349,818	84.77	93.25
Cheryco PK	5,972,092	7.35	7.46
Soneri Bank Ltd	5,743,523	17.99	18.38



Intraday Circuit Breakers		
	04-Mar-25	03-Mar-25
Upper	11	5
Lower	10	16

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
United Bank	136,560	93.73	396.75
Mani Energies Ltd.	706,879	93.10	553.91
Fauji Fert	580,547	75.88	398.96
The Searle Company	6,349,818	70.60	93.25
Hub Power Co.	3,481,556	66.82	133.90
MCB Bank Ltd	45,922	62.92	286.26
Lucky Cement	194,218	45.90	1,428.76
Systems Limited	78,624	41.95	542.35
Pak Petroleum	1,523,997	40.90	172.75
Tariq Glass Ind.XD	1,356,247	33.63	184.73

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
CPHL-MAR	7,003,500	85.90	93.76
OGDC-MAR	3,722,500	212.00	213.66
OGDC-MARB	3,393,500	210.75	211.85
PIBTL-MAR	3,289,000	9.55	9.21
SSGC-MAR	3,100,500	32.30	32.93
TREET-MAR	2,980,500	20.41	21.04
SEARL-MAR	2,917,500	85.50	94.11
AIRLINK-MAR	2,761,000	175.26	179.41
FCCL-MAR	2,508,000	40.28	40.37
MLCF-MAR	2,480,500	53.70	53.39

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MAR	12,934,000	2,763.48
TRG-MARB	34,517,000	2,052.04
PSO-MAR	5,001,500	1,685.06
PPL-MAR	9,240,000	1,601.11
OGDC-MARB	6,076,000	1,287.20
AIRLINK-MAR	7,003,500	1,256.50
SAZEW-MARB	1,088,500	1,157.67
GAL-MAR	2,597,000	1,150.57
NBP-MAR	13,427,000	1,068.52
PPL-MARB	6,160,500	1,065.09

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	15	61.32	23,066.34
Sapphire Tex.	776	28.82	1,200.00
Ghandhara Ind.	295,346	20.71	661.40
Shifa Int.Hospital	35,637	17.38	448.39
Lucky Cement	194,218	16.04	1,428.76

Losers			
Name	Volume	Price Change	Close Price
Mehmood Tex.	4,102	-42.52	385.73
Reliance Cotton	222	-33.41	483.67
Rafhan Maize	73	-26.21	9,350.00
Service Ind.Ltd	69	-23.76	1,465.32
Shahmurad Sugar	482	-23.71	377.29

Margin Trading System
4-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	13.01
Current Day Value (Rs. in mln)	705.99
MTS open Position (Rs in mln)	11,667.44
MTS Release Position (Rs in mln)	947.55
MTS unrelease Position (Rs in mln)	10,975.05
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	2,123,649	8.03	15%
BOP	1,399,555	14.83	14%
TREET	1,227,774	21.65	17%
CENERGY	1,227,678	7.71	15%
PAEL	743,207	26.47	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	18,743,382	1202.94
PSO	2,951,168	836.98
AIRLINK	5,152,156	775.14
DGKC	6,886,717	667.57
HUBC	5,258,590	585.19

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,910.64	21.33
COTTON (USD/lb)	63.46	-1.41
WTI CRUDE (USD/bbl)	67.66	-0.45
SILVER (USD/t oz)	32.55	0.35

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.89	1.21	4.68	-20.38	-119.95

WORLD INDICES

Index	Level	YTD Change
KSE 100	112,743.80	-2.07%
S&P BSE SENSEX INDEX	73,005.38	-6.54%
SET-THAILAND	757.71	-16.39%
SES All-S' PORE	890.00	2.34%
FTSE Bursa MALAYSIA	1,564.01	-4.77%
DOW JONES	42,520.99	-0.05%
S&P 500 INDEX	5,778.15	-1.76%
INSDAG COMP	18,285.16	-5.31%
FTSE 100 INDEX	8,759.00	7.17%
NIKKEI 225	37,474.18	-6.07%
HANG SENG-HK	23,300.22	16.15%

Portfolio Investment
4-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	865.42	(1,055.30)	(189.88)	(0.68)
NBFC	9.46	(2.30)	7.16	0.03
Companies	992.37	(931.77)	60.59	0.22
Banks/DFI	374.53	(126.58)	247.95	0.89
Individuals	12,250.91	(12,086.24)	164.67	0.59
Mutual Funds	13,076.47	(13,243.78)	(167.32)	(0.60)
Others	66.61	(137.71)	(71.10)	(0.25)
INSURANCE COMPANIES	286.35	(117.80)	168.54	0.60
BROKER PROPRIETARY TRADING	2,002.99	(2,223.62)	(220.63)	(0.79)

Exchange Rates (Interbank)
4-Mar-25

US Dollar (PKR/\$)	279.77
UK Pound (PKR/£)	355.21
Euro (PKR/€)	293.49

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com