

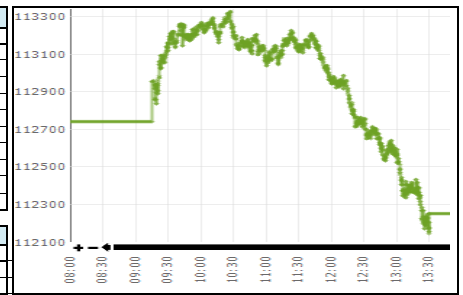


Daily Stock Market Report
05-Mar-25

Stock Market Summary

KSE-100		
	05-Mar-25	04-Mar-25
Index	112,253.76	112,743.80
Change	-490.04	756.91
Intra Day High	113,327.12	112,877.02
Intra Day Low	112,146.10	111,717.17
Index Band	1,181.02	1,159.85
Ready Turnover (Shares. In Mln)	263.96	206.85
Future Turnover (Shares. In Mln)	89.80	69.78
Market. Cap (Rs. In Bln)	13880.68	13926.87
Ready Traded Value (Rs. In Bln)	13.73	11.34
Future Traded Value (Rs. In Bln)	9.62	5.82
Open Interest Future (Rs. In Bln)	32.57	31.65
Gainers	165	221
Losers	197	150
Equal	69	58

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Int.Bulk	53,572,239	9.12	9.58
WorldCall Telecom	23,567,256	1.40	1.34
Power Cement	10,979,264	11.19	10.94
Fauji Cement	8,501,133	39.99	39.93
Maple Leaf	8,046,475	52.86	53.19
K-Electric Ltd.	7,410,743	4.42	4.37
National BankXD	7,325,209	79.30	79.81
Lotte Chemical	7,033,953	19.28	20.00
Citi Pharma Ltd	6,013,824	92.93	88.73
Sui South Gas	5,354,799	32.65	32.51



Intraday Circuit Breakers		
	05-Mar-25	04-Mar-25
Upper	10	11
Lower	7	10

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Enaro Fertilizers	758,437	-71.01	220.87
Fauji Fert	1,159,512	-55.32	396.97
P.S.O.	1,457,547	-54.61	325.68
Mari Energies Ltd.	420,698	-37.29	549.14
Pak Petroleum	1,151,122	-35.68	171.11
United Bank	477,719	-35.55	394.52
Bank AL-Habib	162,545	-34.19	140.58
Pak Oilfields	358,143	-28.59	549.85
Mehmood Tex.	5,656	-26.71	349.27
Habib Bank	286,992	-24.07	151.67

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
PIBTL-MAR	12,865,500	9.37	9.68
OGDC-MAR	8,578,500	213.01	213.20
OGDC-MARB	8,527,000	212.20	211.94
AIRLINK-MAR	4,472,000	179.41	174.68
AIRLINK-MARB	3,972,000	179.90	173.78
SSGC-MAR	3,969,000	33.32	32.82
CPHL-MAR	3,829,000	93.88	89.44
MLCF-MAR	3,436,000	53.50	53.62
PPL-MAR	2,540,000	173.00	171.35
WTL-MAR	2,447,000	1.41	1.35

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MARB	13,918,000	2,949.78
TRG-MARB	34,304,000	2,016.73
PSO-MAR	5,112,000	1,678.88
OGDC-MAR	6,893,500	1,469.69
PPL-MARB	8,468,000	1,450.23
PPL-MAR	7,969,000	1,365.49
GAL-MAR	2,670,500	1,176.70
SAZEW-MARB	1,102,500	1,163.24
NBP-MAR	13,237,000	1,058.30
AIRLINK-MAR	5,598,500	977.95

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Nestle Pakistan	1,014	149.20	7,499.20
Sapphire Tex.	3,313	88.40	1,288.40
Sapphire Fiber	63	35.49	1,106.53
Reliance Cotton	139	25.70	509.37
Al-Abbas Sugar	39	21.94	709.43

Losers			
Name	Volume	Price Change	Close Price
Rafhan Maize	32	-115.00	9,235.00
Hoechst Pak Ltd	63	-80.83	3,102.44
Unilever Foods	41	-64.85	23,001.49
PIA Holding CompanyB	49	-53.49	752.39
Mehmood Tex.	5,656	-36.46	349.27

Margin Trading System
5-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	12.14
Current Day Value (Rs. in mln)	784.08
MTS open Position (Rs in mln)	11,826.74
MTS Release Position (Rs in mln)	613.41
MTS unrelease Position (Rs in mln)	11,054.02
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
MLCF	1,279,720	57.78	14%
NBP	1,118,627	75.62	14%
TPLP	1,116,571	10.38	15%
CENERGY	1,072,450	6.78	14%
PAEL	999,468	35.06	14%

Open Interest		
Scrip	Volume	Value Rs. In Million
NBP	19,242,697	1239.74
PSO	2,987,918	835.54
AIRLINK	4,859,790	730.01
DGKC	7,269,819	707.93
HUBC	5,286,622	589.39

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,918.44	7.80
COTTON (USD/lb)	64.42	0.96
WTI CRUDE (USD/bbl)	66.68	-0.98
SILVER (USD/t oz)	33.21	0.66

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
5.89	1.21	4.68	-20.38	-119.95

WORLD INDICES

Index	Level	YTD Change
KSE 100	112,253.76	-2.50%
S&P BSE SENSEX INDEX	73,804.69	-5.51%
SET-THAILAND	761.13	-16.01%
SES All-S' PORE	895.63	2.99%
FTSE Bursa MALAYSIA	1,558.88	-5.08%
DOW JONES	43,006.59	1.09%
S&P 500 INDEX	5,842.63	-0.66%
NASDAQ COMP	18,552.73	-3.93%
FTSE 100 INDEX	8,755.84	7.13%
NIKKEI 225	37,741.44	-5.40%
HANG SENG-HK	24,195.83	20.62%

Portfolio Investment
5-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	1,305.33	(1,337.53)	(32.20)	(0.12)
NBFC	3.25	(3.39)	(0.14)	(0.00)
Companies	879.91	(942.82)	(62.91)	(0.22)
Banks/DFI	1,508.25	(267.02)	1,241.23	4.43
Individuals	17,087.68	(17,608.98)	(521.30)	(1.86)
Mutual Funds	2,035.01	(2,450.60)	(415.60)	(1.48)
Others	95.55	(305.13)	(209.58)	(0.75)
INSURANCE COMPANIES	152.35	(65.66)	86.69	0.31
BROKER PROPRIETARY TRADING	2,353.73	(2,439.92)	(86.19)	(0.31)

Exchange Rates (Interbank)
5-Mar-25

US Dollar (PKR/\$)	279.87
UK Pound (PKR/£)	358.69
Euro (PKR/€)	298.34

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com