

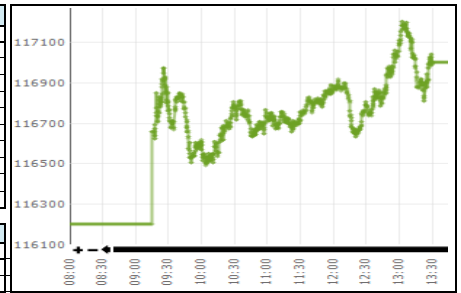


Daily Stock Market Report
18-Mar-25

Stock Market Summary

KSE-100		
	18-Mar-25	17-Mar-25
Index	117,001.09	116,199.59
Change	801.50	663.42
Intra Day High	117,202.10	116,626.83
Intra Day Low	116,490.82	115,883.22
Index Band	711.28	743.61
Ready Turnover (Shares. In Mln)	449.48	507.51
Future Turnover (Shares. In Mln)	116.99	151.60
Market. Cap (Rs. In Bln)	14266.62	14210.29
Ready Traded Value (Rs. In Bln)	29.18	34.11
Future Traded Value (Rs. In Bln)	8.78	10.19
Open Interest Future (Rs. In Bln)	35.21	34.79
Gainers	206	179
Losers	180	211
Equal	61	58

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Int.Bulk	59,131,134	10.18	10.66
B.O.PunjabXD	36,470,727	11.67	11.82
Fauji Cement	24,985,777	46.07	46.38
Pak Refinery	21,542,769	36.54	36.27
TRG Pak Ltd	18,343,221	60.56	66.62
K-Electric Ltd.	16,372,163	4.57	4.62
Pak Elektron	13,260,442	45.54	44.95
WorldCall Telecom	13,040,046	1.32	1.33
Flying Cement	10,712,051	27.24	27.78
Barkat Frisian Agro	10,258,343	27.54	27.52



Intraday Circuit Breakers		
	18-Mar-25	17-Mar-25
Upper	17	19
Lower	3	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	2,116,605	158.68	400.21
Engro Holdings	4,501,711	145.07	192.99
Hub Power Co.XD	7,800,410	96.81	135.09
TRG Pak Ltd	18,343,221	70.79	66.62
Lucky Cement	524,935	68.96	1,516.80
Pak PetroleumXD	7,168,874	65.18	187.05
P.S.O.	6,337,613	50.75	420.61
Attock Refinery	2,260,996	38.31	684.22
Oil & Gas DevXD	5,498,200	35.71	223.06
Pak Oilfields	220,058	28.30	559.59

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
TRG-MARB	12,197,000	65.48	67.07
PIBTL-MAR	11,125,000	10.34	10.74
BOP-MARB	9,077,000	11.84	11.90
FCCL-MAR	7,084,500	46.25	46.58
PRL-MAR	6,992,500	37.07	36.50
FLYNG-MAR	6,880,500	27.45	28.03
MILCF-MAR	5,852,000	59.99	59.54
PAEL-MAR	5,246,500	46.20	45.21
SSGC-MAR	3,912,000	37.90	37.14
AGL-MAR	3,356,000	64.00	68.72

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-MARB	15,835,000	3,553.85
PSO-MAR	6,383,500	2,700.48
PPL-MAR	12,829,000	2,413.78
TRG-MARB	34,799,500	2,334.00
GAL-MAR	2,799,000	1,269.15
NBP-MARB	16,561,500	1,232.67
SAZEW-MARB	1,126,500	1,225.15
AIRLINK-MARB	6,511,000	1,204.47
GHNI-MAR	1,678,500	1,181.50
PAEL-MAR	21,902,000	990.19

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	27	222.49	23,482.50
Nestle Pakistan	175	117.17	7,467.17
Hoechst Pak Ltd	313	77.76	3,271.47
Macter Int. Ltd	42,373	28.19	367.06
Attock Refinery	2,260,996	27.26	684.22

Losers			
Name	Volume	Price Change	Close Price
Philip Morris Pak.	633	-24.39	659.64
PIA Holding CompanyB	80	-21.74	920.87
Mari Energies Ltd.	3,014,766	-19.13	630.85
Sapphire Fiber	31	-17.85	1,106.56
Pak Engineering	321	-16.97	643.02

Margin Trading System

18-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	32.56
Current Day Value (Rs. in mln)	1,511.75
MTS open Position (Rs in mln)	13,289.08
MTS Release Position (Rs in mln)	1,268.24
MTS unrelease Position (Rs in mln)	11,779.52
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	12,678,378	127.29	16%
KEL	4,924,014	19.34	18%
PAEL	1,985,361	75.66	16%
EPCL	1,928,200	65.09	14%
PRL	1,278,042	39.02	16%

Open Interest		
Script	Volume	Value Rs. In Million
PSO	4,751,923	1527.35
NBP	15,441,105	964.85
HUBC	6,031,046	676.97
OGDC	3,629,297	663.48
AIRLINK	4,348,825	655.42

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,036.16	25.56
COTTON (USD/lb)	66.46	-0.15
WTI CRUDE (USD/bbl)	66.67	-1.08
SILVER (USD/t oz)	34.69	0.17

Daily Position of Special Convertible Rupee Accounts (USD in Mn)

February 21, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.32	1.49	-1.17	-15.37	-114.93

WORLD INDICES

Index	Level	YTD Change
KSE 100	117,001.09	1.63%
S&P BSE SENSEX INDEX	75,301.26	-3.60%
SET-THAILAND	753.24	-16.88%
SES All-S' PORE	894.18	2.82%
FTSE Bursa MALAYSIA	1,519.14	-7.50%
DOW JONES	41,581.31	-2.26%
S&P 500 INDEX	5,614.66	-4.54%
NASDAQ COMP	17,504.12	-9.36%
FTSE 100 INDEX	8,705.23	6.51%
NIKKEI 225	38,063.28	-4.59%
HANG SENG-HK	24,773.17	23.50%

Portfolio Investment

18-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,258.30	(2,417.10)	(158.80)	(0.57)
NBFC	27.86	(8.49)	19.36	0.07
Companies	898.49	(1,217.98)	(319.49)	(1.14)
Banks/DFI	10,635.66	(802.41)	9,833.24	35.12
Individuals	27,780.84	(28,411.82)	(630.98)	(2.25)
Mutual Funds	4,465.26	(12,878.01)	(8,412.75)	(30.05)
Others	173.33	(126.45)	46.88	0.17
INSURANCE COMPANIES	278.68	(667.78)	(389.11)	(1.39)
BROKER PROPRIETARY TRADING	3,979.96	(3,968.32)	11.65	0.04

Money Market Rates - Offer

KIBOR (Six Months)	12.02%
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Exchange Rates (Interbank)

18-Mar-25

US Dollar (PKR/\$)	280.27
UK Pound (PKR/£)	364.21
Euro (PKR/€)	306.63