

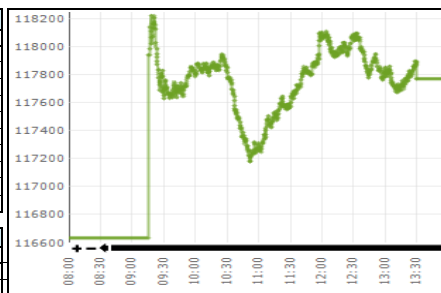


Daily Stock Market Report
26-Mar-25

Stock Market Summary

KSE-100		
	26-Mar-25	25-Mar-25
Index	117,772.31	116,633.17
Change	1,139.14	193.55
Intra Day High	118,220.88	116,904.55
Intra Day Low	117,178.23	115,877.88
Index Band	1,042.65	1,026.67
Ready Turnover (Shares. In Mln)	356.73	268.10
Future Turnover (Shares. In Mln)	433.67	327.58
Market. Cap (Rs. In Bln)	14364.01	14217.78
Ready Traded Value (Rs. In Bln)	37.50	19.46
Future Traded Value (Rs. In Bln)	28.65	23.03
Open Interest Future (Rs. In Bln)	48.59	43.34
Gainers	206	155
Losers	167	214
Equal	65	67

Volume Leaders			
Name	Volume	Open Price	Close Price
Pak Elektron	29,179,304	45.90	47.48
P.S.O.	26,879,128	418.87	419.93
Energycio PK	17,470,861	7.94	8.00
B.O PunjabXD	16,148,304	11.09	10.98
Pak PetroleumXD	15,934,134	185.48	193.30
Engro FerretXD	14,419,464	208.83	207.40
WorldCall Telecom	12,032,272	1.34	1.34
TPL REIT Fund I	11,002,839	13.45	13.59
Fauji Cement	10,182,878	44.94	46.12
Sui South Gas	9,002,385	37.38	37.19



Intraday Circuit Breakers		
	26-Mar-25	25-Mar-25
Upper	14	11
Lower	3	6

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
United BankXD	1,608,096	355.37	400.02
Oil & Gas Dev	8,944,307	183.17	232.75
Pak PetroleumXD	15,934,134	173.33	193.30
Meezan Bank LtdXD	1,155,936	86.02	244.90
Mari Energies Ltd.	2,189,819	85.38	687.25
Hub Power Co.	5,345,793	70.35	143.96
Fatima Fert	5,101,185	33.96	87.43
Fauji Cement	10,182,878	33.60	46.12
Engro Holdings	1,954,800	26.20	189.11
Habib BankXD	754,544	25.11	152.89

Volume Leaders			
Name	Volume	Open Price	Close Price
PAEL-APR	19,752,500	47.55	47.96
TRG-MARB	15,482,500	66.99	65.25
PAEL-APR	15,000,000	47.90	47.47
TRG-APRB	14,771,500	67.82	66.08
WTL-MAR	12,307,000	1.38	1.34
TPLP-MAR	11,899,500	11.10	10.89
TPLP-APR	11,541,000	11.15	11.03
SSGC-APR	10,782,500	38.01	37.74
WTL-APR	10,646,000	1.37	1.35
PSO-APR	9,730,500	433.80	424.43

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-APRB	14,379,000	3,380.65
PSO-APR	7,672,500	3,256.44
PPL-APRB	11,024,500	2,149.78
OGDC-MARB	8,529,000	1,985.04
TRG-APRB	28,814,000	1,904.03
PPL-MARB	7,961,000	1,538.14
PSO-MAR	3,487,000	1,464.82
PAEL-APR	22,547,000	1,081.35
TRG-MARB	14,899,000	972.16
GAL-APR	1,992,500	946.54

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Philip Morris Pak.	8,725	67.07	737.77
Pak TobaccoXD	11,059	56.22	1,258.27
Rafhan Maize	52	33.99	9,100.00
Abbott Lab.	26,432	26.24	1,102.50
Ghandhara Ind.	1,476,244	23.49	757.89

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	371	-549.00	23,000.00
Service Ind.Ltd	5,530	-38.17	1,254.81
Sapphire Tex.	1,703	-37.21	1,131.33
Packages Ltd.	59,068	-28.78	555.14
Pak Engineering	49	-24.31	625.32

Margin Trading System
26-Mar-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	24.26
Current Day Value (Rs. in mln)	2,013.48
MTS open Position (Rs in mln)	14,389.32
MTS Release Position (Rs in mln)	1,387.01
MTS unreleased Position (Rs in mln)	12,381.00
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
PAEL	4,666,644	185.86	15%
BOP	3,076,806	28.75	16%
ENERGY	1,986,886	13.46	15%
NBP	1,928,500	125.50	15%
KEL	1,599,715	6.12	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	4,363,878	1,489.90
NBP	17,578,480	1,118.04
MARI	1,490,529	841.73
HUBC	6,450,605	744.44
PPL	4,042,884	632.17

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,033.97	16.84
COTTON (USD/lb)	65.95	0.72
WTI CRUDE (USD/bbl)	69.74	0.56
SILVER (USD/t oz)	34.33	0.23

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
February 28, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
1.54	2.65	-1.11	29.63	-69.94

WORLD INDICES

Index	Level	YTD Change
KSE 100	117,772.31	2.30%
S&P BSE SENSEX INDEX	77,087.38	-1.31%
SET-THAILAND	761.00	-16.03%
SES All-S' PORE	908.21	4.43%
FTSE Bursa MALAYSIA	1,530.23	-6.83%
DOW JONES	42,454.79	-0.21%
S&P 500 INDEX	5,712.20	-2.88%
NASDAQ COMP	17,899.02	-7.31%
FTSE 100 INDEX	8,689.59	6.32%
NIKKEI 225	37,604.32	-5.74%
HANG SENG-HK	23,713.03	18.21%

Portfolio Investment
26-Mar-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,625.59	(3,974.67)	650.92	2.32
NBFC	12.88	(16.42)	(3.54)	(0.01)
Companies	3,227.41	(5,420.94)	(2,193.53)	(7.81)
Banks/DFI	3,938.85	(1,308.42)	2,630.43	9.36
Individuals	40,927.97	(40,168.58)	759.38	2.70
Mutual Funds	3,397.84	(3,018.69)	379.14	1.35
Others	1,189.11	(892.39)	296.72	1.06
INSURANCE COMPANIES	2,536.51	(4,945.48)	(2,408.97)	(8.57)
BROKER PROPRIETARY TRADING	8,909.77	(9,020.33)	(110.55)	(0.39)

Exchange Rates (Interbank)
26-Mar-25

US Dollar (PKR/\$)	280.26
UK Pound (PKR/£)	361.82
Euro (PKR/€)	302.39