

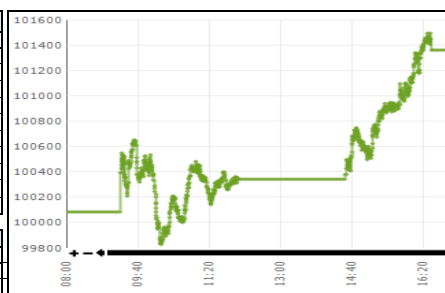


Daily Stock Market Report
29-Nov-24

Stock Market Summary

KSE-100		
	29-Nov-24	28-Nov-24
Index	101,357.32	100,082.77
Change	1,274.55	813.52
Intra Day High	101,496.18	100,540.29
Intra Day Low	99,822.62	99,354.24
Index Band	1,673.56	1,186.05
Ready Turnover (Shares. In Mln)	915.51	1,164.79
Future Turnover (Shares. In Mln)	514.25	454.44
Market. Cap (Rs. In Bln)	12885.02	12716.20
Ready Traded Value (Rs. In Bln)	35.98	39.78
Future Traded Value (Rs. In Bln)	18.67	18.78
Open Interest Future (Rs. In Bln)	35.73	32.19
Gainers	265	290
Losers	137	118
Equal	52	44

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	95,056,818	8.85	9.20
K-Electric Ltd.	55,535,090	5.40	5.58
Sui South Gas	44,802,561	25.73	28.30
Bank Makramah	33,703,641	2.73	2.80
P.T.C.L.	32,551,968	19.47	20.34
Waves Home App	32,094,183	12.50	13.58
Hascal Petrol	27,538,280	11.92	12.26
Symmetry Group Ltd	26,652,379	10.69	11.76
WorldCall Telecom	25,274,872	1.37	1.37
Kohinoor Spinning	21,617,412	7.75	7.96



Intraday Circuit Breakers		
	29-Nov-24	28-Nov-24
Upper	39	34
Lower	7	9

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Pak Petroleum	11,595,055	90.78	168.02
Service Ind.Ltd	50,169	84.50	1,349.36
Bank Al-Falah	1,836,946	79.77	81.89
Engro Corporation	1,465,597	75.61	335.88
The Searle Company	18,316,665	69.57	92.75
Habib Bank	4,003,513	68.05	181.00
United Bank	665,818	62.70	339.45
Bank AL-Habib	1,195,672	60.07	137.43
Askari Bank	5,748,505	49.86	39.82
Abbott Lab.	217,280	48.84	1,092.36

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
KOSM-DEC	38,869,500	7.90	8.13
KOSM-NOV	30,163,500	7.85	7.94
SSGC-DEC	28,415,500	26.72	28.66
WTL-DEC	21,639,000	1.39	1.40
WTL-NOV	20,391,000	1.37	1.37
KEL-DEC	19,808,500	5.55	5.69
BOP-DEC	17,721,500	9.27	9.35
KEL-NOV	10,714,000	5.49	5.57
PAEL-DEC	10,704,500	26.46	27.34
PTC-DEC	10,353,500	20.00	20.64

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-DECB	13,942,000	2,760.66
TRG-DEC	34,328,000	2,066.55
PPL-DECB	10,347,500	1,762.49
SAZEW-DECB	1,465,500	1,494.91
OGDC-NOVC	7,411,500	1,446.21
PSO-DEC	3,256,000	964.95
PPL-NOVC	4,983,000	836.94
TRG-NOV	13,182,500	780.93
UNITY-DEC	23,343,000	740.67
AIRLINK-DEC	4,570,000	631.89

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Service Ind.Ltd	50,169	122.67	1,349.36
Rafhan Maize	439	114.86	7,992.86
Abbott Lab.	217,280	71.03	1,092.36
Highnoon (Lab)	76,559	58.63	928.51
Colgate Palm	16,254	48.62	1,507.30

Losers			
Name	Volume	Price Change	Close Price
Exide (PAK)	75,472	-32.09	839.22
Nestle PakistanXD	334	-13.20	6,570.67
J.D.W.Sugar	306	-12.44	586.56
Ismail Ind-	1,043	-11.90	1,638.10
Pak Services	286	-10.51	825.32

Margin Trading System
29-Nov-24

MTS Trading Data	
Current Day Turnover (Shares in mln)	30.13
Current Day Value (Rs. in mln)	1,273.30
MTS open Position (Rs in mln)	9,029.88
MTS Release Position (Rs in mln)	1,174.46
MTS unrelease Position (Rs in mln)	7,758.72
Avg Rate	20%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	7,702,358	60.38	19%
KEL	3,950,301	18.56	22%
ENERGY	2,474,202	9.98	23%
PTC	2,403,524	41.35	23%
SEARL	1,281,313	100.48	19%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	8,974,555	1374.56
PSO	3,462,426	806.38
UBL	1,934,616	553.97
NBP	9,088,843	517.58
HUBC	5,583,426	500.04

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	2,628.58	-31.96
COTTON (USD/lb)	71.95	0.20
WTI CRUDE (USD/bbl)	68.37	-0.81
SILVER (USD/t oz)	30.70	-0.44

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
November 15, 2024

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.88	10.64	-9.76	-48.22	193.53

WORLD INDICES

Index	Level	YTD Change
KSE 100	101,357.32	62.30%
S&P BSE SENSEX INDEX	79,342.56	9.83%
SET-THAILAND	917.18	4.79%
SES All-S PORE	863.30	13.23%
FTSE Bursa MALAYSIA	1,597.38	9.81%
DOW JONES	44,910.65	19.16%
S&P 500 INDEX	6,032.38	26.47%
NASDAQ COMP	19,218.17	28.02%
FTSE 100 INDEX	8,287.30	7.16%
NIKKEI 225	38,316.36	14.50%
HANG SENG-HK	19,460.28	14.15%

Portfolio Investment
29-Nov-24

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	3,185.82	(3,251.62)	(65.80)	(0.24)
NBFC	17.95	(13.45)	4.50	0.02
Companies	1,359.56	(1,864.31)	(504.75)	(1.82)
Banks/DFI	1,382.80	(1,162.53)	220.27	0.79
Individuals	38,401.70	(39,695.24)	(1,293.54)	(4.65)
Mutual Funds	2,158.47	(980.92)	1,177.55	4.24
Others	562.74	(618.33)	(55.59)	(0.20)
INSURANCE COMPANIES	1,039.80	(402.66)	637.14	2.29
BROKER PROPRIETARY TRADING	7,581.34	(7,701.11)	(119.77)	(0.43)

Exchange Rates (Interbank)
29-Nov-24

US Dollar (PKR/\$)	278.05
UK Pound (PKR/£)	353.50
Euro (PKR/€)	294.00