

Daily Stock Market Report
25-Nov-25

Stock Market Summary

KSE-100				Volume Leaders			
	25-Nov-25	24-Nov-25		Name	Volume	Open Price	Close Price
Index	161,692.49	161,984.09		WorldCall Telecom	59,199,388	1.90	1.85
Change	-291.60	-118.83		Bank Makramah	45,982,406	5.85	5.92
Intra Day High	162,819.85	162,385.33		P.T.C.L.	38,776,082	39.19	40.55
Intra Day Low	161,276.81	161,241.47		Beco Steel Ltd	33,960,993	7.01	6.99
Index Band	1,543.04	1,143.86		PIA Holding Company	29,836,862	34.94	34.36
Ready Turnover (Shares. In Min)	590.54	490.35		Pace (Pak) Ltd.	28,458,761	25.21	22.71
Future Turnover (Shares. In Min)	387.49	389.38		Treet Battery Ltd.	28,395,642	12.03	13.19
Market. Cap (Rs. In Bln)	18416.95	18468.92		D.S. Ind. Ltd.	19,918,240	15.40	13.86
Ready Traded Value (Rs. In Bln)	22.15	23.67		K-Electric Ltd.	18,463,371	5.63	5.53
Future Traded Value (Rs. In Bln)	17.55	33.27		F. Nat. Equities	13,378,349	24.26	23.09
Open Interest Future (Rs. In Bln)	60.82	59.94					
Gainers	155	191		Intraday Circuit Breakers			
Losers	284	247			25-Nov-25	24-Nov-25	
Equal	38	39		Upper	27	31	
				Lower	13	5	



Top 10 Index Drivers				Future Market			
KSE - 100				Volume Leaders			
Name	Volume	Index Points	Close Price	Name	Volume	Open Price	Close Price
Engro Holdings	958,597	-135.52	210.54	WTL-DEC	29,892,500	1.99	1.88
Pak Petroleum	2,999,769	-47.64	197.12	WTL-NOV	25,745,000	1.93	1.86
National BankXD	2,002,334	-41.84	208.94	PIAHCLA-DEC	17,707,500	34.62	35.00
Bank AL-Habib	201,344	-40.28	181.30	BOP-NOV	17,543,500	33.54	32.90
Hub Power Co.XD	2,344,567	-37.42	215.16	PIAHCLA-NOV	15,954,500	32.51	34.44
P.S.O.	854,700	-31.50	441.52	PTC-NOV	15,928,000	39.50	40.57
Oil & Gas Dev	1,553,282	-30.54	249.40	PACE-NOV	15,587,000	25.10	22.73
B.O.Punjab	11,147,100	-29.18	32.87	BOP-DEC	14,908,000	33.90	33.27
Bestway Cement	20,603	-29.02	531.63	BML-NOV	13,614,500	5.86	5.90
Maple Leaf	3,213,506	-25.85	103.06	PTC-DEC	10,086,000	39.85	40.99

Open Interest			
Name	Volume	Value Rs. In Million	
NBP-NOV	18,921,000	3,959.03	
NBP-DEC	16,502,000	3,489.84	
PSO-NOVB	7,438,000	3,290.50	
OGDC-NOVC	8,636,500	2,157.14	
BOP-NOV	65,178,000	2,144.36	
TRG-NOV	29,477,000	2,074.89	
PSO-DECB	3,843,500	1,716.47	
OGDC-DECC	6,557,000	1,652.30	
PAEL-NOV	30,230,000	1,574.38	
PPL-NOVC	7,153,000	1,412.72	

Top 5 Gainers and Losers

Gainers				Losers			
Name	Volume	Price Change	Close Price	Name	Volume	Price Change	Close Price
Shield Corp.	16,038	54.31	597.36	Unilever Foods	20	-99.00	29,051.00
Thal Ind.Corp.	3,180	46.39	761.98	ZIL Limited	5,340	-53.21	531.63
Service Ind.Ltd	4,100	29.16	1,399.75	Rafhan Maize	19	-36.53	9,371.63
Elahi Cotton	7,348	20.90	229.89	Exide (PAK)	52,689	-33.79	651.22
Tata Textile	595,486	15.20	167.23	Nestle Pakistan	105	-33.36	7,963.20

Margin Trading System

25-Nov-25

MTS Trading Data		Volume Leaders				Open Interest		
Current Day Turnover (Shares in mln)	23.43	Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
Current Day Value (Rs. in mln)	1,174.47	KEL	8,196,023	38.70	12%	NBP	15,354,178	2724.38
MTS open Position (Rs in mln)	22,897.33	PTC	4,221,169	145.20	12%	PSO	5,386,942	2002.80
MTS Release Position (Rs in mln)	1,309.58	BOP	1,564,502	43.81	13%	BOP	62,502,576	1754.46
MTS unreleased Position (Rs in mln)	21,814.93	HUBC	1,097,536	201.64	12%	PPL	8,146,847	1327.79
Avg Rate	13%	TREET	870,281	23.49	13%	FFC	2,717,798	1267.93

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	4,160.49	14.80
COTTON (USD/lb)	64.30	0.07
WTI CRUDE (USD/bbl)	58.18	-0.42
SILVER (USD/t oz)	52.27	0.28

WORLD INDICES

Index	Level	YTD Change
KSE 100	161,692.49	40.45%
S&P BSE SENSEX INDEX	85,088.12	8.93%
SET-THAILAND	828.81	-8.54%
SES All-S'PORE	1,032.31	18.70%
FTSE Bursa MALAYSIA	1,620.15	-1.35%
DOW JONES	47,112.45	10.74%
S&P 500 INDEX	6,765.88	15.03%
NASDAQ COMP	23,025.59	19.24%
FTSE 100 INDEX	9,609.53	17.58%
NIKKEI 225	49,563.04	24.24%
HANG SENG-HK	26,013.33	29.68%

Money Market Rates - Offer

KIBOR (Six Months)	11.19%
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Daily Position of Special Convertible Rupee Accounts (USD in Mn)
November 14, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
36.10	28.59	7.51	-15.33	-59.95

Portfolio Investment
25-Nov-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,616.83	(2,808.73)	(191.90)	(0.68)
NBFC	2.88	(6.20)	(3.32)	(0.01)
Companies	2,041.77	(1,857.29)	184.48	0.65
Banks/DFI	744.80	(255.97)	488.82	1.73
Individuals	27,159.19	(27,063.76)	95.43	0.34
Mutual Funds	1,898.86	(2,437.82)	(539.06)	(1.91)
Others	394.54	(305.25)	89.29	0.32
INSURANCE COMPANIES	192.44	(321.30)	(128.86)	(0.46)
BROKER PROPRIETARY TRADING	5,856.79	(5,851.67)	5.12	0.02

Exchange Rates (Interbank)

25-Nov-25		
US Dollar (PKR/£)		280.57
UK Pound (PKR/£)		368.08
Euro (PKR/€)		323.27