

Daily Stock Market Report
08-Oct-25

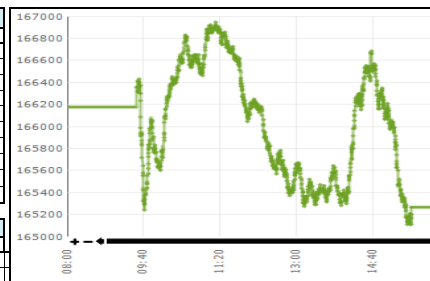
Stock Market Summary

KSE-100		
	08-Oct-25	07-Oct-25
Index	165,266.75	166,173.75
Change	-907.00	-1,578.66
Intra Day High	166,947.20	168,518.97
Intra Day Low	165,109.85	165,997.21
Index Band	1,837.35	2,521.76
Ready Turnover (Shares. In Min)	1,274.69	1,266.23
Future Turnover (Shares. In Min)	236.16	239.03
Market. Cap (Rs. In Bln)	19148.72	19258.62
Ready Traded Value (Rs. In Bln)	61.13	54.22
Future Traded Value (Rs. In Bln)	18.57	0.00
Open Interest Future (Rs. In Bln)	56.24	54.92
Gainers	148	183
Losers	297	267
Equal	39	37

Volume Leaders			
Name	Volume	Open Price	Close Price
P.T.C.L.	114,322,798	31.14	33.37
B.O.Punjab	88,049,557	35.08	33.63
K-Electric Ltd.	87,482,618	6.98	7.23
F. Nat. Equities	63,650,459	9.77	10.43
WorldCall Telecom	63,041,361	1.66	1.67
Pervez Ahmed Co	52,351,009	3.79	3.82
Siddiqsons Tin	41,268,930	8.89	8.45
Cnergico PK	39,258,012	8.76	8.58
Image Reit	39,014,907	12.11	12.53
Treet Corp	39,004,875	28.42	29.40

Intraday Circuit Breakers		
	08-Oct-25	07-Oct-25
Upper	29	32
Lower	8	5

The chart displays the KSE-100 index over time. The y-axis represents the index value, ranging from 165,000 to 167,000. The x-axis represents time, from 08:00 to 14:40. The index starts at 165,200 at 08:00, rises to a peak of 166,900 at 11:20, and then falls to 165,200 at 14:40. A red arrow points to the start of the chart at 08:00.



Top 10 Index Drivers				Future Market			
KSE - 100				Volume Leaders			
Name	Volume	Index Points	Close Price	Name	Volume	Open Price	Close Price
United Bank	1,853,359	-383.53	382.80	PTC-OCT	28,081,500	31.84	33.76
Fauji Fert	2,927,164	-204.42	475.38	BOP-OCTB	26,803,000	35.71	34.00
Lucky CementXD	2,592,217	-179.20	443.95	TREET-OCT	12,085,500	28.86	29.72
Mari Energies Ltd.	1,818,741	-109.98	740.08	KEL-OCT	11,686,500	7.13	7.32
B.O.Punjab	88,049,557	-67.18	33.63	WTL-OCT	10,957,500	1.69	1.68
Habib Metropolitan	771,511	-62.29	118.19	PIBTL-OCT	10,259,000	15.50	15.54
Fauji CementXD	7,791,840	-61.89	57.32	KOSM-OCT	8,364,000	7.39	7.29
Pak Petroleum	6,934,556	-40.17	195.64	PSO-OCT	8,184,500	474.98	480.65
Hub Power Co.XD	31,575,533	-39.28	213.68	PACE-OCT	6,615,000	16.75	17.29
Oil & Gas Dev	2,531,613	-38.50	269.56	PSO-OCTB	6,499,500	471.75	476.81

Open Interest			
Name	Volume	Value Rs. In Million	
NBP-OCT	25,251,500	5,454.58	
PSO-OCT	9,588,500	4,608.71	
OGDC-OCT	14,412,500	3,909.39	
TRG-OCT	40,170,500	2,850.90	
BOP-OCTB	76,363,500	2,596.36	
PSO-OCTB	4,932,500	2,351.87	
PAEL-OCT	35,310,500	1,956.55	
GHNI-OCT	1,638,500	1,458.90	
HUBC-OCTB	6,271,000	1,355.66	
PPL-OCT	6,530,000	1,284.91	

Top 5 Gainers and Losers

Gainers				Losers			
Name	Volume	Price Change	Close Price	Name	Volume	Price Change	Close Price
Hoechst Pak Ltd	891	56.08	3,986.08	Rafhan Maize	123	-176.85	9,724.82
Unilever Foods	96	49.11	30,000.00	Ismail Ind.XD	596	-41.68	2,033.00
Ghandhara Ind.	1,203,672	32.62	887.09	Siemens Pak.	181	-32.77	1,574.40
Gillette Pak	19,934	31.05	341.58	S.S.Oil	54,957	-27.74	383.50
Al-Abbas Sugar	48	21.66	1,050.00	Service Ind.Ltd	4,590	-26.90	1,323.10

Margin Trading System

8-Oct-25

MTS Trading Data		Volume Leaders				Open Interest		
Current Day Turnover (Shares in mln)	43.34	Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
Current Day Value (Rs. in mln)	2,440.59	BOP	11,638,926	332.00	14%	NBP	14,650,086	2,429.12
MTS open Position (Rs in mln)	23,280.16	KEL	11,029,046	68.62	17%	BOP	80,142,361	1,979.76
MTS Release Position (Rs in mln)	2,643.53	PTC	4,357,847	123.76	13%	PSO	4,732,111	1,851.85
MTS unrelease Position (Rs in mln)	20,914.58	CNERGY	1,777,152	13.09	16%	HUBC	9,036,353	1,587.03
Avg Rate	15%	TREET	1,279,561	31.90	19%	PAEL	24,932,427	1,159.10

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	4,029.49	9.35
COTTON (USD/lb)	64.89	0.47
WTI CRUDE (USD/bbl)	62.12	-0.15
SILVER (USD/t oz)	48.32	0.09

WORLD INDICES

Index	Level	YTD Change
KSE 100	165,266.75	43.55%
S&P BSE SENSEX INDEX	81,967.32	4.94%
SET-THAILAND	844.76	-6.78%
SES All-S'PORE	1,020.13	17.30%
FTSE Bursa MALAYSIA	1,630.82	-0.70%
DOW JONES	46,601.78	9.54%
S&P 500 INDEX	6,753.72	14.83%
NASDAQ COMP	23,043.38	19.33%
FTSE 100 INDEX	9,548.87	16.83%
NIKKEI 225	48,348.08	21.19%
HANG SENG-HK	26,825.20	33.73%

Money Market Rates - Offer

KIBOR (Six Months)	11.18%
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Daily Position of Special Convertible Rupee Accounts (USD in Mn)

September 26, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
1.02	3.10	-2.09	-65.72	-140.70

Portfolio Investment

8-Oct-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	5,472.22	(5,794.35)	(322.13)	(1.14)
NBFC	19.10	(21.87)	(2.77)	(0.01)
Companies	4,845.82	(5,114.20)	(268.37)	(0.95)
Banks/DFI	2,881.12	(1,348.34)	1,532.78	5.42
Individuals	53,371.76	(51,559.58)	1,812.18	6.40
Mutual Funds	7,064.59	(5,722.83)	1,341.76	4.74
Others	248.95	(223.49)	25.46	0.09
INSURANCE COMPANIES	1,211.77	(5,169.64)	(3,957.87)	(13.99)
BROKER PROPRIETARY TRADING	9,275.35	(9,436.39)	(161.04)	(0.57)

Exchange Rates (Interbank)

8-Oct-25

US Dollar (PKR/£)	281.21
UK Pound (PKR/£)	377.45
Euro (PKR/€)	327.17