

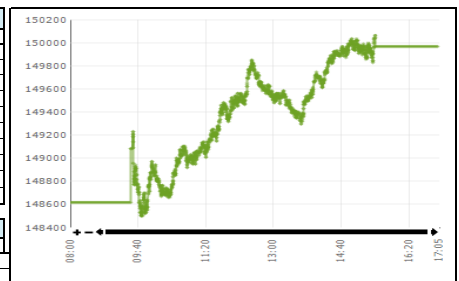


Daily Stock Market Report 01-Sep-25

Stock Market Summary

KSE-100		
	01-Sep-25	29-Aug-25
Index	149,971.12	148,617.78
Change	1,353.34	1,274.27
Intra Day High	150,066.00	149,234.95
Intra Day Low	148,500.21	147,488.47
Index Band	1,565.79	1,746.48
Ready Turnover (Shares. In Min)	1,183.08	1342.20
Future Turnover (Shares. In Min)	207.18	657.59
Market. Cap (Rs. In Bln)	17800.73	17655.78
Ready Traded Value (Rs. In Bln)	48.85	52.31
Future Traded Value (Rs. In Bln)	11.04	34.66
Open Interest Future (Rs. In Bln)	44.09	64.62
Gainers	272	236
Losers	175	203
Equal	33	35

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	97,697,793	15.07	16.58
K-Electric Ltd.	85,903,125	5.32	5.43
Pervez Ahmed Co	54,520,834	2.85	3.04
Pak Elektron	47,549,831	47.76	52.54
Fauji Cement	43,141,416	55.37	59.46
Media Times Ltd	42,128,902	3.42	4.01
WorldCall Telecom	40,495,240	1.45	1.44
Cnergyco PK	29,264,581	7.22	7.25
Pak Int.Bulk	26,550,894	12.79	12.96
F. Nat.Equities	25,817,179	6.04	7.04



Intraday Circuit Breakers		
	01-Sep-25	29-Aug-25
Upper	34	41
Lower	10	9

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Lucky Cement	4,086,384	268.17	445.55
Oil & Gas Dev	10,452,246	130.06	270.35
Fauji Cement	43,141,416	118.17	59.46
Bank AL-Habib	159,642	88.76	191.81
National BankXD	13,020,627	86.96	153.50
Pak Elektron	47,549,831	81.72	52.54
B.O.Punjab	97,697,793	70.22	16.58
Faysal Bank	5,817,931	68.50	79.35
Askari BankXD	7,554,169	65.56	78.53
Engro Holdings	1,471,956	63.22	214.04

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-SEP	24,055,000	16.58	16.58
PAEL-SEP	16,325,500	48.30	53.21
KEL-SEP	11,666,000	5.45	5.51
WTL-SEP	10,813,500	1.45	1.46
FCCL-SEP	9,936,000	55.74	59.94
PIBTL-SEP	9,241,500	13.35	13.07
KOSM-SEP	8,180,500	6.91	7.01
TOMCL-SEP	6,360,500	55.00	51.23
PACE-SEP	5,655,000	8.01	7.49
MLCF-SEP	5,371,000	103.51	105.58

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,323,500	4,733.13
PSO-SEP	8,471,500	3,450.36
NBP-SEP	21,468,000	3,331.83
DGKC-SEP	10,058,000	2,120.03
PPL-SEP	11,515,000	2,082.72
TRG-SEP	29,096,500	1,663.45
GHNI-SEP	1,713,000	1,470.56
AIRLINK-SEP	7,446,000	1,178.11
PAEL-SEP	21,904,500	1,165.54
SAZEW-SEP	640,000	1,037.56

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	21	301.00	27,300.00
Hoechst Pak LtdXD	4,207	216.81	4,026.63
Reliance Cotton	248	38.11	534.04
Supernet Technologie	652	34.19	789.66
Khyber Textile	95	33.75	1,499.02

Losers			
Name	Volume	Price Change	Close Price
Unilever FoodsXD	43	-920.32	32,701.00
Nestle Pakistan	419	-77.20	8,439.18
Indus Motor Co.	7,832	-38.59	2,218.87
Highnoon (Lab)	10,782	-28.40	1,161.61
Elahi Cotton	7,763	-25.79	233.02

Margin Trading System 1-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	48.85
Current Day Value (Rs. in mln)	2,379.03
MTS open Position (Rs in mln)	18,274.10
MTS Release Position (Rs in mln)	2,027.57
MTS unrelease Position (Rs in mln)	15,891.68
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	13,271,273	187.11	15%
PAEL	6,640,181	295.07	14%
ENERGY	4,563,354	28.22	0%
KEL	3,315,737	15.25	15%
NBP	2,369,345	310.02	16%

Open Interest		
Scrip	Volume	Value Rs. In Million
OGDC	8,043,358	1784.27
PSO	4,777,998	1615.97
NBP	10,864,472	1357.35
HBL	4,381,171	903.46
UBL	2,662,561	839.64

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,495.23	20.08
COTTON (USD/lb)	66.84	0.30
WTI CRUDE (USD/bbl)	64.93	1.19
SILVER (USD/t oz)	41.72	0.38

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	-1.41	-62.06	-62.06

WORLD INDICES

Index	Level	YTD Change
KSE 100	149,971.12	30.27%
S&P BSE SENSEX INDEX	80,572.12	3.15%
SET-THAILAND	818.09	-9.73%
SES All-S' PORE	984.84	13.24%
FTSE Bursa MALAYSIA	1,570.17	-4.39%
DOW JONES	45,544.88	7.05%
S&P 500 INDEX	6,460.26	9.84%
NASDAQ COMP	21,455.55	11.11%
FTSE 100 INDEX	8,196.34	12.52%
NIKKEI 225	42,341.79	6.13%
HANG SENG-HK	25,460.16	26.92%

Portfolio Investment 1-Sep-25

Investors' Type	Gross Buy Rs. in Million	Gross Sell Rs. in Million	Net Buy/Sell Rs. in Million	USD in Million
Foreigners	3,309.05	(3,739.99)	(430.94)	(1.52)
NBFC	19.07	(17.05)	2.01	0.01
Companies	2,763.48	(2,574.06)	189.42	0.67
Banks/DFI	1,398.29	(1,633.49)	(235.20)	(0.83)
Individuals	42,952.99	(43,083.02)	(130.03)	(0.46)
Mutual Funds	4,474.78	(3,622.95)	851.83	3.01
Others	481.77	(320.57)	161.20	0.57
INSURANCE COMPANIES	578.74	(734.40)	(155.66)	(0.56)
BROKER PROPRIETARY TRADING	5,846.94	(6,036.58)	(249.63)	(0.88)

Money Market Rates - Offer

KIBOR (Six Months)	11.03%
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Exchange Rates (Interbank) 1-Sep-25

US Dollar (PKR/\$)	281.75
UK Pound (PKR/£)	381.17
Euro (PKR/€)	330.21