

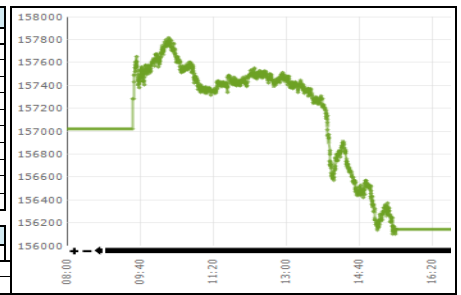


Daily Stock Market Report
11-Sep-25

Stock Market Summary

KSE-100		
	11-Sep-25	10-Sep-25
Index	156,141.25	157,020.80
Change	(879.55)	457.27
Intra Day High	157,816.77	157,479.42
Intra Day Low	156,103.81	156,079.53
Index Band	1,712.96	1,399.89
Ready Turnover (Shares. In Mln)	1,279.94	986.27
Future Turnover (Shares. In Mln)	203.68	188.63
Market. Cap (Rs. In Bln)	18335.40	18359.00
Ready Traded Value (Rs. In Bln)	50.21	52.73
Future Traded Value (Rs. In Bln)	10.26	11.49
Open Interest Future (Rs. In Bln)	50.74	50.74
Gainers	225	226
Losers	223	227
Equal	39	33

Volume Leaders			
Name	Volume	Open Price	Close Price
Agha Steel Ind.	113,014,099	9.06	9.77
WorldCall Telecom	85,629,403	1.56	1.59
K-Electric Ltd.	69,821,482	5.60	5.54
Pace (Pak) Ltd.	53,551,984	6.79	7.28
Treet Battery Ltd.	50,526,250	13.25	14.06
Pak Int Bulk	40,192,572	13.00	12.88
Treet Corp	40,079,626	25.10	26.28
Sui South Gas	33,995,483	44.47	45.69
B.O PunjabXD	33,724,452	18.68	18.17
F. Nat. Equities	33,585,479	8.64	9.64



Intraday Circuit Breakers		
	11-Sep-25	10-Sep-25
Upper	40	28
Lower	7	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	1,685,122	(149.41)	239.94
Pak Petroleum	8,635,840	(110.55)	191.16
Mani Energies Ltd.	2,043,435	(106.70)	681.14
Engro Fertert	1,344,333	(89.95)	217.03
Fauji Fert	747,686	(84.06)	452.95
Bank AL-HabibXD	100,177	(64.52)	191.03
P. S.O.	2,922,115	(51.84)	415.16
Habib Bank	1,049,025	(50.05)	259.31
Oil & Gas Dev	2,301,602	(47.42)	270.74
Hub Power Co.	4,426,243	(42.86)	195.67

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
AGHA-SEP	13,268,000	9.12	9.86
PACE-SEP	12,835,000	6.90	7.34
SSGC-SEP	12,360,500	45.60	46.06
TREET-SEP	11,465,500	25.59	26.52
PAEL-SEP	9,914,000	55.41	56.65
PIBT-SEP	9,208,000	13.00	13.01
CPHL-SEP	8,672,000	104.49	102.67
FFL-SEP	8,644,500	18.89	18.58
BOP-SEP	7,881,500	18.90	18.33
HUMNL-SEP	7,395,500	18.40	17.99

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,324,000	4,720.79
NBP-SEP	22,930,500	4,074.75
PSO-SEP	8,748,500	3,662.47
DGKC-SEP	11,585,000	2,752.83
PPL-SEP	11,198,000	2,159.76
TRG-SEP	32,775,000	2,067.77
GHI-SEP	1,890,000	1,526.78
CPHL-SEP	14,342,000	1,472.49
PAEL-SEP	24,836,500	1,406.99
SSGC-SEP	26,781,000	1,233.53

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	18	323.00	25,989.00
Khyber Textile	698	151.20	1,671.36
Sapphire Tex.	2,477	112.17	1,430.00
Pak Tobacco	200,556	83.88	1,511.36
Ismail Ind-	165	74.01	2,168.95

Losers			
Name	Volume	Price Change	Close Price
Nestle Pakistan	365	(107.32)	8,363.89
Hoechst Pak Ltd	452	(95.58)	4,002.99
Rafhan Maize	377	(57.09)	9,520.02
Siemens Pak.	195	(29.11)	1,534.24
Fateh Industries	4,670	(22.89)	206.19

Margin Trading System
11-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	32.56
Current Day Value (Rs. in mln)	2,116.63
MTS open Position (Rs in mln)	20,659.12
MTS Release Position (Rs in mln)	2,057.77
MTS unrelease Position (Rs in mln)	18,571.59
Avg Rate	18%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
PAEL	4,391,754	210.77	19%
LOTICHEM	2,762,578	62.96	19%
BOP	2,728,071	42.39	0%
CENERGY	2,580,255	15.72	19%
TREET	2,344,471	52.67	19%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	6,053,163	2108.72
NBP	12,566,620	1710.28
PPL	8,524,563	1375.15
OGDC	6,033,930	1366.91
PAEL	21,914,859	988.02

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,654.25	22.14
COTTON (USD/lb)	66.52	(0.13)
WTI CRUDE (USD/bbl)	61.86	(1.66)
SILVER (USD/t oz)	42.64	1.09

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
August 22, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.64	7.81	(7.17)	(42.96)	(88.19)

WORLD INDICES

Index	Level	YTD Change
KSE 100	156,141.25	35.63%
S&P BSE SENSEX INDEX	81,716.45	4.62%
SET-THAILAND	837.47	-7.59%
SES All-S' PORE	997.76	14.73%
FTSE Bursa MALAYSIA	1,589.23	-3.23%
DOW JONES	46,108.00	8.38%
S&P 500 INDEX	6,587.47	12.00%
INSDAG COMP	22,043.07	14.15%
FTSE 100 INDEX	9,297.58	13.76%
NIKKEI 225	44,817.61	12.34%
HANG SENG-HK	26,484.65	32.03%

Portfolio Investment
11-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,568.63	(5,076.22)	(507.59)	(1.79)
NBFC	54.68	(25.81)	28.87	0.10
Companies	1,447.71	(1,533.57)	(85.85)	(0.30)
Banks/DFI	2,631.81	(2,728.75)	(96.94)	(0.34)
Individuals	45,385.18	(45,025.55)	359.63	1.27
Mutual Funds	2,612.29	(1,983.86)	628.42	2.21
Others	167.62	(356.79)	(189.18)	(0.67)
INSURANCE COMPANIES	478.80	(542.94)	(64.14)	(0.23)
BROKER PROPRIETARY TRADING	5,101.35	(5,174.96)	(73.21)	(0.26)

Exchange Rates (Interbank)
11-Sep-25

US Dollar (PKR/US\$)	281.56
UK Pound (PKR/£)	380.56
Euro (PKR/€)	329.20

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com