



Daily Stock Market Report
2-Sep-25

Stock Market Summary

KSE-100			Volume Leaders			
	2-Sep-25	1-Sep-25	Name	Volume	Open Price	Close Price
Index	150,975.48	149,971.12	B.O.Punjab	174,386,202	16.58	17.58
Change	1,004.36	149,971.12	Pak Elektron	52,716,329	52.54	52.47
Intra Day High	151,075.67	150,066.00	F. Nat.Equities	39,775,924	7.04	6.64
Intra Day Low	150,081.41	148,500.21	K-Electric Ltd.	31,655,659	5.43	5.27
Index Band	994.26	1,565.79	Waves Corp Ltd.	30,837,825	10.97	11.31
Ready Turnover (Shares. In Mln)	1,081.08	44.42	Pace (Pak) Ltd.	30,727,552	7.39	6.92
Future Turnover (Shares. In Mln)	217.55	10.38	Bank Makramah	23,880,050	5.62	5.94
Market. Cap (Rs. In Bln)	17855.53	17800.73	Power Cement	18,902,751	17.41	17.31
Ready Traded Value (Rs. In Bln)	44.42	0.00	Ittefaq Iron Ind	18,536,538	10.19	10.98
Future Traded Value (Rs. In Bln)	10.38	0.00	GhaniGlobalGlass	18,266,285	12.49	13.48
Open Interest Future (Rs. In Bln)	45.20	0.00				
Gainers	226	272	Intraday Circuit Breakers			
Losers	232	175		2-Sep-25	1-Sep-25	
Equal	21	33	Upper	33	34	
			Lower	8	10	

Top 10 Index Drivers				Future Market						
KSE - 100				Volume Leaders				Open Interest		
Name	Volume	Index Points	Close Price	Name	Volume	Open Price	Close Price	Name	Volume	Value Rs. In Million
Engro Holdings	9,304,764	484.12	228.97	BOP-SEP	49,230,000	14.59	15.07	OGDC-SEP	17,458,000	4,750.15
Fauji Fert	1,246,210	164.10	439.26	BOP-AUG	26,546,500	14.40	14.85	PSO-SEP	8,546,000	3,481.73
Engro Fertert	1,878,874	106.99	209.74	PIBTL-SEP	24,122,000	12.80	13.00	NBP-SEP	22,157,500	3,436.19
Bank AL-Habib	213,409	98.72	195.58	KEL-SEP	23,828,000	5.30	5.39	PPL-SEP	12,130,000	2,188.62
Bank Al-Falah	3,756,809	84.32	107.58	WTL-SEP	20,729,500	1.40	1.49	DGKC-SEP	10,224,500	2,125.98
Mari Energies Ltd.	2,486,721	59.00	637.68	PACE-SEP	20,353,000	8.45	7.96	TRG-SEP	29,746,000	1,884.52
United Bank	367,428	57.82	382.15	WTL-AUG	14,757,000	1.41	1.45	GHNI-SEP	1,716,000	1,458.86
B.O.Punjab	174,386,202	46.51	17.58	KEL-AUG	13,689,000	5.23	5.28	AIRLINK-SEP	7,654,500	1,236.58
Javedan Corp.	3,721,133	43.58	93.54	FCCL-SEP	13,138,000	52.00	55.74	PAEL-SEP	21,786,500	1,154.90
Tariq Glass Ind.	536,580	42.63	287.62	PAEL-SEP	12,858,500	47.18	48.37	CPHL-SEP	11,427,000	1,089.11

Top 5 Gainers and Losers

Gainers				Losers			
Name	Volume	Price Change	Close Price	Name	Volume	Price Change	Close Price
Unilever FoodsXD	59	283.80	32,984.80	PIA Holding CompanyB	32	(642.50)	26,657.50
Siemens Pak.	1,170	133.37	1,692.35	Hoechst Pak LtdXD	804	(237.28)	3,789.35
Indus Motor Co.	7,796	52.61	2,271.48	Nestle Pakistan	365	(56.46)	8,382.72
Sitara Chemical	180,628	45.84	659.25	Sazgar Engineering	249,090	(41.18)	1,579.65
Service Ind.Ltd	14,257	37.54	1,282.14	Sapphire Tex.	138	(28.07)	1,405.49

Margin Trading System

2-Sep-25

MTS Trading Data		Volume Leaders				Open Interest		
		Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
Current Day Turnover (Shares in mln)	38.55	BOP	14,678,033	222.88	15%	OGDC	7,531,164	1674.81
Current Day Value (Rs. in mln)	2,251.96	PAEL	4,003,314	178.17	14%	PSO	4,928,976	1669.83
MTS open Position (Rs in mln)	18,616.18	SEARL	1,890,505	187.69	14%	NBP	11,257,518	1412.34
MTS Release Position (Rs in mln)	1,910.39	CENERGY	1,642,708	10.01	15%	HBL	4,651,794	971.25
MTS unrelease Position (Rs in mln)	16,363.71	HUMNL	1,541,953	19.52	15%	UBL	2,666,461	844.75
Avg Rate	14%							

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,536.30	41.07
COTTON (USD/lb)	65.86	(0.98)
WTI CRUDE (USD/bbl)	65.41	0.48
SILVER (USD/t oz)	41.63	(0.09)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 25, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	(1.41)	(62.06)	(62.06)

WORLD INDICES

Index	Level	YTD Change
KSE 100	150,975.48	31.14%
S&P BSE SENSEX INDEX	80,102.81	2.55%
SET-THAILAND	822.52	-9.24%
SES All-S' PORE	982.89	13.02%
FTSE Bursa MALAYSIA	1,578.26	-3.90%
DOW JONES	45,295.81	6.47%
S&P 500 INDEX	6,415.54	9.08%
NASDAQ COMP	21,279.63	10.20%
FTSE 100 INDEX	9,116.69	11.55%
NIKKEI 225	42,028.34	5.35%
HANG SENG-HK	25,395.16	26.80%

Portfolio Investment
2-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,077.43	(4,323.23)	(245.80)	(0.87)
NBFC	21.52	(23.85)	(2.33)	(0.01)
Companies	1,562.26	(1,603.21)	(40.95)	(0.14)
Banks/DFI	4,398.32	(1,239.18)	3,159.13	11.12
Individuals	39,922.96	(39,036.77)	886.19	3.12
Mutual Funds	3,057.00	(5,824.00)	(2,767.00)	(9.74)
Others	546.27	(346.91)	199.36	0.70
INSURANCE COMPANIES	248.76	(1,519.67)	(1,270.91)	(4.48)
BROKER PROPRIETARY TRADING	5,400.73	(5,318.43)	82.30	0.29

Exchange Rates (Interbank)
2-Sep-25

US Dollar (PKR/\$)	281.72
UK Pound (PKR/£)	377.17
Euro (PKR/€)	328.03

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com