

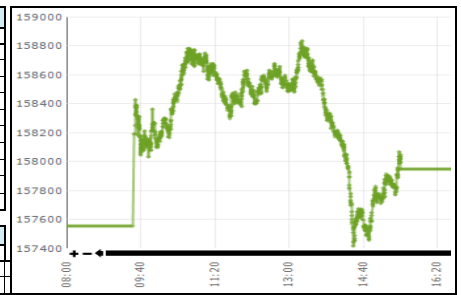


Daily Stock Market Report
23-Sep-25

Stock Market Summary

KSE-100		
	23-Sep-25	22-Sep-25
Index	157,945.03	157,554.66
Change	390.37	-482.71
Intra Day High	158,831.22	158,850.34
Intra Day Low	157,416.54	157,245.73
Index Band	1,414.68	1,604.61
Ready Turnover (Shares. In Mln)	1,521.52	1,665.97
Future Turnover (Shares. In Mln)	473.93	463.63
Market. Cap (Rs. In Bln)	18632.47	18562.27
Ready Traded Value (Rs. In Bln)	58.73	60.90
Future Traded Value (Rs. In Bln)	33.76	33.25
Open Interest Future (Rs. In Bln)	63.38	59.05
Gainers	195	209
Losers	261	252
Equal	30	22

Volume Leaders			
Name	Volume	Open Price	Close Price
K-Electric Ltd.	446,654,000	6.11	6.31
Pace (Pak) Ltd.	89,162,328	11.51	10.36
Energyclo PK	61,668,652	8.54	8.50
B.O.PunjabXD	57,279,824	25.98	25.22
WorldCall Telecom	49,282,090	1.59	1.62
Arif Habib Corp	40,162,668	14.73	14.82
Secure Logistics -Tr	32,684,097	23.01	23.46
At-Tahir Ltd.	28,124,832	52.94	47.82
Cres.Star Ins.	27,484,944	7.37	6.91
Pak Petroleum	20,927,521	192.75	192.19



Intraday Circuit Breakers		
	23-Sep-25	22-Sep-25
Upper	34	36
Lower	12	12

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
United Bank	2,865,577	236.03	359.80
Bestway Cement	125,645	114.49	625.10
Bank AL-Habib	820,430	81.49	190.46
Mari Energies Ltd.XD	2,347,957	66.77	680.53
P.S.O.	17,656,792	60.12	457.69
Oil & Gas Dev	16,354,969	45.12	282.71
D.G.K.Cement	3,781,150	34.34	252.81
Abbott Lab.	30,492	26.40	1,226.93
Sui North Gas	10,756,486	26.33	138.98
Fauji CementXD	6,032,417	23.21	57.68

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
KEL-OCT	37,284,500	6.67	6.43
KEL-SEP	25,092,000	6.60	6.30
TRG-SEP	22,099,500	81.56	79.86
TRG-OCT	19,904,000	84.00	81.17
PACE-SEP	15,364,000	11.50	10.46
BOP-SEPB	15,199,500	25.75	25.30
PACE-OCT	13,715,000	11.60	10.58
BOP-OCTB	12,529,500	27.00	25.66
UNITY-SEP	11,324,500	29.10	28.34
UNITY-OCT	10,847,500	29.40	28.76

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	14,376,000	4,066.83
PSO-SEP	7,550,500	3,465.53
PSO-OCT	6,330,000	2,932.12
NBP-SEP	14,778,000	2,796.74
NBP-OCT	13,965,500	2,679.56
DGKC-SEP	9,010,000	2,276.56
TRG-OCT	26,223,500	2,128.56
TRG-SEP	20,981,000	1,875.54
PPL-SEP	8,590,500	1,655.30
DGKC-OCTB	6,197,500	1,576.95

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	214	2,480.12	27,281.27
Unilever Foods	121	390.00	33,131.00
Supernet Technologie	4,208	118.25	1,300.77
Rafhan Maize	543	65.10	9,607.17
Bestway Cement	125,645	56.83	625.10

Losers			
Name	Volume	Price Change	Close Price
Siemens Pak.	195	-74.97	1,634.22
Nestle Pakistan	323	-36.26	8,376.16
Ismail Ind-	30	-33.97	2,139.03
Sapphire Fiber	104	-26.78	1,040.18
Elahi Cotton	540	-20.83	209.65

Margin Trading System
23-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	43.19
Current Day Value (Rs. in mln)	2,313.38
MTS open Position (Rs in mln)	21,025.66
MTS Release Position (Rs in mln)	2,273.89
MTS unrelease Position (Rs in mln)	18,732.24
Avg Rate	14%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	18,643,837	100.28	17%
CENERGY	4,235,169	30.72	17%
BOP	3,899,165	83.66	14%
PSO	1,527,793	594.49	13%
SNGP	1,260,046	148.89	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	7,386,684	2708.18
NBP	12,679,983	1869.47
OGDC	6,800,499	1585.93
HUBC	6,346,466	1017.41
BOP	53,239,314	921.33

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,768.04	21.34
COTTON (USD/lb)	66.58	0.46
WTI CRUDE (USD/bbl)	63.55	1.56
SILVER (USD/t oz)	44.39	0.19

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
September 12, 2025

Inflow	Outflow	Net	Current Month Commulative Net Flow	Total Yearly (July 2025 to-date)
1.72	2.13	-0.41	-19.43	-94.40

WORLD INDICES

Index	Level	YTD Change
KSE 100	157,945.03	37.19%
S&P BSE SENSEX INDEX	81,809.88	4.74%
SET-THAILAND	823.18	-9.16%
SES All-S' PORE	986.47	13.43%
FTSE Bursa MALAYSIA	1,600.65	-2.54%
DOW JONES	46,292.78	8.81%
S&P 500 INDEX	6,656.92	13.18%
NASDAQ COMP	22,573.47	16.90%
FTSE 100 INDEX	9,223.32	12.85%
NIKKEI 225	45,473.30	13.98%
HANG SENG-HK	26,397.62	31.59%

Portfolio Investment
23-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	5,795.69	(6,937.13)	(1,141.44)	(4.02)
NBFC	20.18	(19.81)	0.38	0.00
Companies	6,119.99	(6,004.53)	115.45	0.41
Banks/DFI	1,373.38	(2,444.94)	(1,071.56)	(3.77)
Individuals	65,425.25	(63,180.65)	2,244.60	7.90
Mutual Funds	4,107.31	(2,161.44)	1,945.86	6.85
Others	480.97	(514.77)	(33.79)	(0.12)
INSURANCE COMPANIES	479.28	(2,464.42)	(1,985.14)	(6.99)
BROKER PROPRIETARY TRADING	9,979.58	(10,053.94)	(74.36)	(0.26)

Exchange Rates (Interbank)
23-Sep-25

US Dollar (PKR/\$)	281.42
UK Pound (PKR/£)	380.48
Euro (PKR/€)	331.71

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com