



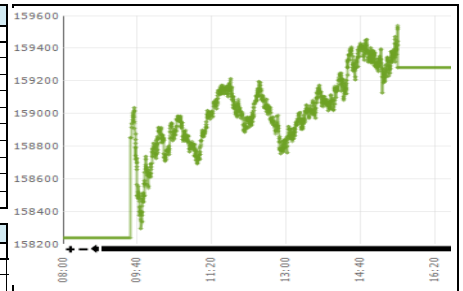
Daily Stock Market Report 25-Sep-25

Stock Market Summary

KSE-100		
	25-Sep-25	24-Sep-25
Index	159,280.09	158,236.68
Change	1,043.41	291.65
Intra Day High	159,537.60	159,046.60
Intra Day Low	158,297.43	158,133.31
Index Band	1,240.17	913.29
Ready Turnover (Shares, In Mln)	1,673.57	1,780.97
Future Turnover (Shares, In Mln)	557.60	477.94
Market. Cap (Rs. In Bln)	18,770.22	18,694.29
Ready Traded Value (Rs. In Bln)	55.28	54.52
Future Traded Value (Rs. In Bln)	27.12	29.01
Open Interest Future (Rs. In Bln)	70.71	67.05
Gainers	208	194
Losers	237	252
Equal	41	38

Volume Leaders			
Name	Volume	Open Price	Close Price
K-Electric Ltd	406,344,273	7.12	7.38
Cnergyco PK	207,134,630	8.61	8.85
WorldCall Telecom	174,061,613	1.57	1.76
B.O.PunjabXD	101,942,746	24.89	26.68
Hascol Petrol	63,160,712	11.76	12.80
Secure Logistics -Tr	36,116,890	23.58	25.13
TPL Properties	32,797,049	11.60	11.87
Amreli Steels	29,452,328	28.73	25.86
Pak Refinery	22,273,233	36.42	36.85
Thatta Cement	22,146,199	56.72	62.39

Intraday Circuit Breakers		
	25-Sep-25	24-Sep-25
Upper	28	38
Lower	12	5



Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Hulb Power Co.	16,719,868	419.40	229.36
Engro Holdings	3,902,079	277.34	245.85
Habib Bank	3,218,063	183.38	258.49
Mari Energies Ltd.XD	5,636,500	152.37	706.40
Engro Fertert	1,173,923	112.68	217.87
B.O.PunjabXD	101,942,746	83.57	26.68
Pak Petroleum	19,064,352	63.09	203.31
Meezan Bank Ltd	357,938	58.52	404.15
National BankXD	6,000,608	54.59	189.39
Habib Metropolitan	75,794	49.23	113.48

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
KEL-OCT	43,937,500	7.49	7.45
BOP-OCTB	34,617,500	25.84	27.18
WTL-SEP	34,243,000	1.59	1.77
WTL-OCT	32,547,000	1.65	1.79
CENERGY-OCT	21,783,000	8.77	9.01
TPLP-OCT	20,248,000	11.90	12.10
BOP-SEP	17,448,500	25.25	26.69
CENERGY-SEP	16,400,500	8.55	8.86
TPLP-SEP	14,189,000	11.66	11.93
KOSM-OCT	11,883,500	7.60	7.72

Open Interest		
Name	Volume	Value Rs. In Million
PSO-OCT	9,551,000	4,365.00
OGDC-OCT	13,669,000	3,860.40
NBP-OCT	16,755,000	3,232.37
PSO-SEP	5,955,500	2,692.90
OGDC-SEP	9,628,500	2,682.40
TRG-OCT	32,309,500	2,559.24
NBP-SEP	13,018,000	2,468.47
DGKC-SEP	7,574,500	1,918.17
DGKC-OCTB	7,045,500	1,795.33
TRG-SEP	17,316,000	1,348.74

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	302	70.39	9,594.95
Nestle Pakistan	115	35.60	8,435.00
Pak Tobacco	94,735	22.43	1,646.56
Mari Energies Ltd.XD	5,636,500	18.78	706.40
Attock CementXD	1,583,643	17.49	291.28

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	201	-1,556.18	28,042.82
Khyber Textile	2,239	-184.99	1,924.82
Unilever Foods	20	-166.75	32,457.00
Supernet Technologie	3,661	-141.92	1,288.93
Sapphire Tex.	2,221	-141.54	1,293.17

Margin Trading System 25-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	131.52
Current Day Value (Rs. in mln)	3,225.96
MTS open Position (Rs in mln)	21,878.74
MTS Release Position (Rs in mln)	2,309.23
MTS unrelease Position (Rs in mln)	18,667.60
Avg Rate	17%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	65,821,691	407.32	0%
CENERGY	31,271,097	235.48	0%
BOP	14,840,858	337.15	0%
PRL	2,954,500	92.63	0%
TPLP	1,463,624	14.78	0%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	5,578,405	2036.12
NBP	12,583,655	1869.37
OGDC	6,191,307	1450.22
PPL	6,768,292	1140.94
BOP	60,976,532	1131.74

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,745.34	10.57
COTTON (USD/lb)	66.29	0.11
WTI CRUDE (USD/bbl)	65.23	0.52
SILVER (USD/t oz)	45.09	0.87

Daily Position of Special Convertible Rupee Accounts (USD in Mn) September 12, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
1.72	2.13	-0.41	-19.43	-94.40

WORLD INDICES

Index	Level	YTD Change
KSE 100	159,280.09	38.35%
S&P BSE SENSEX INDEX	80,855.50	3.51%
SET-THAILAND	828.78	-8.55%
SES All-S' PORE	982.78	13.01%
FTSE Bursa MALAYSIA	1,604.10	-2.33%
DOW JONES	45,947.32	8.00%
S&P 500 INDEX	66,004.72	1022.22%
NASDAQ COMP	22,384.70	15.92%
FTSE 100 INDEX	9,213.98	12.74%
NIKKEI 225	45,602.64	14.31%
HANG SENG-HK	26,312.90	31.17%

Money Market Rates - Offer

KIBOR (Six Months)	11.07%
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Portfolio Investment 25-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	5,997.51	(6,344.18)	(346.67)	(1.22)
NBFC	28.19	(28.85)	(0.66)	(0.00)
Companies	2,868.93	(2,809.84)	59.09	0.21
Banks/DFI	3,566.31	(2,277.29)	1,289.01	4.54
Individuals	58,149.02	(56,677.30)	1,471.72	5.18
Mutual Funds	4,025.02	(5,758.82)	(1,733.80)	(6.10)
Others	398.26	(826.94)	(428.68)	(1.51)
INSURANCE COMPANIES	993.28	(1,064.69)	(71.41)	(0.25)
BROKER PROPRIETARY TRADING	10,506.41	(10,745.02)	(238.61)	(0.84)

Exchange Rates (Interbank) 25-Sep-25

US Dollar (PKR/US\$)	281.41
UK Pound (PKR/£)	378.18
Euro (PKR/€)	330.24