



Daily Stock Market Report 29-Sep-25

Stock Market Summary

KSE-100		
	29-Sep-25	26-Sep-25
Index	163,847.69	162,257.01
Change	1,590.68	2,976.92
Intra Day High	163,903.62	162,422.29
Intra Day Low	162,058.64	159,901.56
Index Band	1,844.98	2,520.73
Ready Turnover (Shares. In Mln)	1,285.64	1,714.92
Future Turnover (Shares. In Mln)	208.41	633.78
Market. Cap (Rs. In Bln)	19162.20	19042.41
Ready Traded Value (Rs. In Bln)	65.77	70.74
Future Traded Value (Rs. In Bln)	14.07	35.94
Open Interest Future (Rs. In Bln)	49.59	76.94
Gainers	235	228
Losers	216	230
Equal	31	26

Volume Leaders			
Name	Volume	Open Price	Close Price
WorldCall Telecom	118,937,336	1.85	1.82
K-Electric Ltd.	78,201,486	7.13	7.15
Hascol Petrol	63,522,783	14.08	13.67
Pak Elektron	56,314,905	54.93	55.08
Energycio PK	50,164,492	8.81	8.72
Pervez Ahmed Co	50,146,713	3.60	3.73
Fauji Foods Ltd	41,824,976	22.07	22.69
Treet Corp	37,783,854	29.95	30.17
P.T.C.L.	36,747,164	27.79	28.50
B.O.Punjab	32,583,210	26.82	26.62



Intraday Circuit Breakers		
	29-Sep-25	26-Sep-25
Upper	35	30
Lower	10	9

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	4,126,708	406.22	467.62
P.S.O.	16,285,400	220.41	478.60
Habib Bank	3,188,579	135.21	278.13
National BankXD	13,762,810	134.84	200.46
Faysal Bank	13,293,305	122.30	90.40
Meezan Bank Ltd	1,136,965	112.64	418.88
United Bank	1,468,862	103.65	375.27
Pak Oilfields	477,229	87.81	724.48
Hub Power Co.	7,352,753	85.90	235.62
Bank AL-Habib	689,925	75.18	196.17

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
WTL-OCT	19,861,500	1.98	1.86
PAEL-OCT	12,766,500	56.50	56.11
TREET-OCT	11,580,500	31.45	30.74
TPLP-OCT	10,520,000	11.90	12.42
FEL-OCT	10,183,500	22.75	23.11
TELE-OCT	9,889,500	9.10	9.57
CNERGY-OCT	9,795,000	9.13	8.84
PRL-OCT	8,228,000	38.10	38.39
PTC-OCT	8,042,500	28.06	29.07
PACE-OCT	7,741,000	12.05	12.97

Open Interest		
Name	Volume	Value Rs. In Million
PSO-OCT	12,139,500	5,884.02
NBP-OCT	22,985,000	4,690.09
OGDC-OCT	15,178,500	4,323.90
TRG-OCT	38,363,000	2,968.91
BOP-OCTB	64,214,000	1,744.05
GHNI-OCT	1,990,500	1,687.13
PAEL-OCT	27,409,500	1,537.95
PPL-OCT	8,112,500	1,290.23
DGKC-OCTB	4,825,000	1,260.39
SSGC-OCT	26,157,000	1,160.06

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Rafhan Maize	786	293.03	10,799.13
Sapphire Fiber	3,170	115.43	1,269.70
Sapphire Tex.	843	106.33	1,528.41
Reliance Cotton	217	56.02	616.20
Supernet Technologie	812	42.42	1,234.98

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	471	-1,807.70	30,500.31
PIA Holding CompanyB	141	-1,404.97	25,284.63
Khyber Textile	51	-90.20	1,937.24
Nestle Pakistan	264	-63.14	8,381.86
Hoechst Pak Ltd	568	-35.13	3,940.71

Margin Trading System 29-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	58.05
Current Day Value (Rs. in mln)	3,992.43
MTS open Position (Rs in mln)	23,204.13
MTS Release Position (Rs in mln)	3,591.81
MTS unrelease Position (Rs in mln)	19,221.02
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
KEL	16,029,900	97.37	0%
PAEL	5,308,755	248.58	0%
CNERGY	4,354,358	32.50	0%
TELE	3,555,118	28.48	0%
FABL	2,758,563	212.05	0%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	6,619,443	2511.18
NBP	13,940,433	2132.23
PPL	7,510,399	1289.00
BOP	62,992,285	1190.90
OGDC	5,033,414	1183.88

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,865.02	59.55
COTTON (USD/lb)	65.34	-0.83
WTI CRUDE (USD/bbl)	63.08	-2.22
SILVER (USD/t oz)	47.25	-0.05

Daily Position of Special Convertible Rupee Accounts (USD in Mn) September 19, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.91	8.25	-7.34	-38.54	-113.51

WORLD INDICES

Index	Level	YTD Change
KSE 100	163,847.69	42.32%
S&P BSE SENSEX INDEX	80,414.63	2.95%
SET-THAILAND	829.48	-8.47%
SES All-S' PORE	984.01	13.15%
FTSE Bursa MALAYSIA	1,618.92	-1.43%
DOW JONES	46,316.07	8.87%
S&P 500 INDEX	6,661.21	13.25%
NASDAQ COMP	22,591.15	16.99%
FTSE 100 INDEX	9,299.84	13.79%
NIKKEI 225	45,079.73	13.00%
HANG SENG-HK	26,596.90	32.59%

Portfolio Investment 29-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	5,244.24	(6,467.01)	(1,222.77)	(4.311)
NBFC	26.60	(36.52)	(9.93)	(0.03)
Companies	3,826.75	(4,365.68)	(538.93)	(1.90)
Banks/DFI	1,486.64	(1,747.44)	(260.80)	(0.92)
Individuals	59,336.38	(57,143.59)	2,192.79	7.72
Mutual Funds	4,178.02	(2,525.43)	1,652.59	5.82
Others	1,990.88	(1,739.06)	251.82	0.89
INSURANCE COMPANIES	634.85	(2,356.85)	(1,722.00)	(6.06)
BROKER PROPRIETARY TRADING	7,834.68	(8,177.46)	(342.78)	(1.21)

Exchange Rates (Interbank) 29-Sep-25

US Dollar (PKR/\$)	281.35
UK Pound (PKR/£)	377.86
Euro (PKR/€)	329.65

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com