

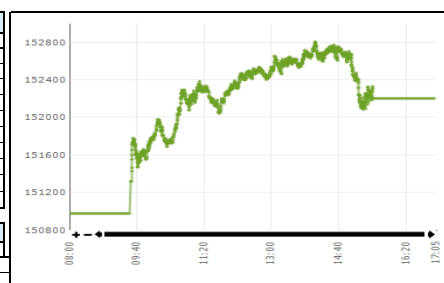


Daily Stock Market Report 03-Sep-25

Stock Market Summary

KSE-100		
	03-Sep-25	02-Sep-25
Index	152,201.88	150,975.48
Change	1,226.40	1,004.36
Intra Day High	152,805.30	151,075.67
Intra Day Low	151,320.50	150,081.41
Index Band	1,484.80	994.26
Ready Turnover (Shares. In Min)	1,043.23	1,081.08
Future Turnover (Shares. In Min)	225.64	217.55
Market Cap (Rs. In Bln)	17963.72	17855.53
Ready Traded Value (Rs. In Bln)	51.31	44.42
Future Traded Value (Rs. In Bln)	11.35	10.38
Open Interest Future (Rs. In Bln)	46.27	45.20
Gainers	242	226
Losers	204	232
Equal	31	21

Volume Leaders			
Name	Volume	Open Price	Close Price
Pace (Pak) Ltd.	89,287,134	6.92	6.95
Fauji Foods Ltd	73,360,809	17.04	18.15
B.O.Punjab	51,572,354	17.58	17.37
Hub Power Co.	38,209,595	163.23	176.48
Waves Corp Ltd.	36,972,842	11.31	12.01
WorldCall Telecom	25,315,161	1.46	1.46
Invest Bank	24,967,291	7.28	7.57
F. Nat.Equities	23,811,392	6.64	6.85
Hum Network	22,141,813	14.94	15.58
Pak Elektron	21,361,917	52.47	51.85



Intraday Circuit Breakers		
	03-Sep-25	02-Sep-25
Upper	29	33
Lower	6	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Hub Power Co.	38,209,595	405.19	176.48
Fauji Fert	4,199,286	183.76	445.65
Oil & Gas Dev	8,356,395	82.13	273.10
Mari Energies Ltd.	2,199,885	64.05	645.60
Pak Petroleum	11,055,445	52.29	180.88
Thal Limited	141,392	45.53	602.20
United Bank	863,714	45.46	383.69
Charat Cement	246,817	38.04	358.96
Service Ind.Ltd	6,474	37.35	1,329.34
Lucky Cement	2,159,612	36.26	443.17

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-SEP	24,156,500	17.70	17.36
BOP-SEPB	22,668,500	17.10	16.73
FFL-SEP	17,256,500	17.35	18.32
PACE-SEP	16,870,500	6.92	7.04
PAEL-SEP	10,221,000	53.48	52.49
CPHL-SEP	7,128,500	96.37	98.08
KOSM-SEP	6,973,500	7.16	7.17
WAVES-SEP	6,827,000	11.17	12.15
HUBC-SEP	6,725,000	166.00	178.45
TPLP-SEP	6,127,000	10.57	10.72

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,345,000	4,784.10
PSO-SEP	8,607,500	3,546.81
NBP-SEP	22,289,000	3,498.04
DGKC-SEP	10,672,000	2,263.00
PPL-SEP	11,487,500	2,097.39
TRG-SEP	29,967,000	1,750.97
GHNI-SEP	1,749,000	1,478.59
PAEL-SEP	24,537,000	1,287.95
AIRLINK-SEP	7,397,000	1,204.60
CPHL-SEP	10,699,000	1,049.36

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Hoechst Pak LtdXD	2,758	210.03	3,999.38
Goodluck Ind.	0	159.46	1,754.02
PIA Holding CompanyB	32	158.30	26,815.80
Sitara Chemical	81,456	65.93	725.18
Service Ind.Ltd	6,474	47.20	1,329.34

Losers			
Name	Volume	Price Change	Close Price
Unilever FoodsXD	20	-281.29	32,703.51
Rafhan Maize	573	-68.89	9,605.11
J.D.W.Sugar	2,884	-36.51	870.54
Khyber Textile	53	-34.31	1,464.71
Siemens Pak.	178	-17.35	1,675.00

Margin Trading System 3-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	35.73
Current Day Value (Rs. in mln)	2,741.63
MTS open Position (Rs in mln)	19,175.35
MTS Release Position (Rs in mln)	2,199.52
MTS unrelease Position (Rs in mln)	16,416.65
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
HUMNL	5,338,937	70.52	16%
HUBC	2,895,702	434.28	15%
ENERGY	2,653,309	16.25	15%
FCCL	2,614,640	131.16	16%
PAEL	2,562,973	113.15	15%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	5,190,267	1,765.59
OGDC	7,500,055	1,677.93
NBP	10,843,548	1,372.98
HBL	4,523,644	949.26
UBL	2,798,685	890.72

International Commodity Prices		
Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,530.76	-5.54
COTTON (USD/lb)	66.41	0.55
WTI CRUDE (USD/bbl)	65.51	0.10
SILVER (USD/t oz)	41.32	-0.31

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 25, 2025				
Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.86	2.28	-1.41	-62.06	-62.06

WORLD INDICES			
Index	Level	YTD Change	
KSE 100	152,201.88	32.20%	
S&P BSE SENSEX INDEX	81,244.31	4.01%	
SET-THAILAND	823.08	-9.18%	
SES All-S' PORE	985.27	13.29%	
FTSE Bursa MALAYSIA	1,578.16	-3.91%	
DOW JONES	45,271.23	6.41%	
S&P 500 INDEX	6,448.26	9.63%	
NASDAQ COMP	21,497.73	11.32%	
FTSE 100 INDEX	9,177.89	12.30%	
NIKKEI 225	42,538.92	6.63%	
HANG SENG-HK	25,037.73	24.81%	

Portfolio Investment 3-Sep-25

Investors' Type	Gross Buy Rs. in Million	Gross Sell Rs. in Million	Net Buy/Sell Rs. in Million	USD in Million
Foreigners	3,980.07	(4,102.23)	(122.17)	(0.43)
NBFC	28.85	(23.32)	5.53	0.02
Companies	1,523.81	(1,486.80)	37.01	0.13
Banks/DFI	2,926.54	(2,733.65)	192.89	0.68
Individuals	46,039.88	(45,124.33)	915.54	3.22
Mutual Funds	3,826.61	(5,294.11)	(1,467.50)	(5.17)
Others	860.92	(453.49)	407.44	1.43
INSURANCE COMPANIES	891.49	(469.77)	421.72	1.48
BROKER PROPRIETARY TRADING	5,982.73	(6,373.19)	(390.46)	(1.37)

Money Market Rates - Offer	
KIBOR (Six Months)	11.04%

Exchange Rates (Interbank) 3-Sep-25

US Dollar (PKR/\$)	281.71
UK Pound (PKR/£)	377.74
Euro (PKR/€)	328.33

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com