

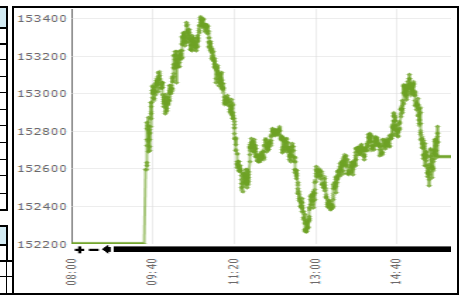


Daily Stock Market Report
04-Sep-25

Stock Market Summary

KSE-100		
	04-Sep-25	03-Sep-25
Index	152,665.72	152,201.88
Change	463.84	1,226.40
Intra Day High	153,411.06	152,805.30
Intra Day Low	152,264.97	151,320.50
Index Band	1,146.09	1,484.80
Ready Turnover (Shares. In Mln)	954.33	1,043.23
Future Turnover (Shares. In Mln)	202.46	225.64
Market. Cap (Rs. In Bln)	17982.61	17963.72
Ready Traded Value (Rs. In Bln)	46.05	51.31
Future Traded Value (Rs. In Bln)	10.89	11.35
Open Interest Future (Rs. In Bln)	46.52	46.27
Gainers	208	242
Losers	240	204
Equal	32	31

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	99,494,831	17.37	18.36
K-Electric Ltd.	45,314,206	5.26	5.34
Pak Int Bulk	38,556,661	12.91	13.44
Fauji Foods Ltd	38,262,113	18.15	18.16
Power Cement	33,833,730	17.24	18.65
Pak Refinery	31,712,921	31.63	33.07
TPL Corp Ltd	24,486,946	10.50	10.79
Energyco PK	23,707,650	7.19	7.36
Amtek Limited	23,203,005	4.11	4.49
TRG Pak Ltd	21,732,106	57.83	59.56



Intraday Circuit Breakers		
	04-Sep-25	03-Sep-25
Upper	21	29
Lower	8	6

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Fauji Fert	3,414,581	144.96	450.69
Lucky Cement	2,993,412	144.19	452.91
Systems Limited	6,790,904	91.24	139.44
Mari Energies Ltd.	3,474,878	53.22	652.18
Askari BankXD	6,098,603	50.67	83.20
B.O.Punjab	99,494,831	46.08	18.36
D.G.K.Cement	7,394,926	43.68	215.83
Fatima Fert	2,121,866	42.12	128.60
Hub Power Co.	11,771,735	38.54	177.74
Maple Leaf	10,161,321	34.62	105.98

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-SEP	32,772,500	16.79	17.68
PIBTL-SEP	10,138,000	13.15	13.53
TRG-SEP	10,058,500	58.94	60.10
POWER-SEP	9,515,000	17.50	18.83
PRL-SEP	9,288,500	32.23	33.42
FFL-SEP	9,042,500	18.70	18.36
KOSM-SEP	8,063,500	7.25	7.12
PAEL-SEP	7,776,500	52.15	53.17
SSGC-SEP	7,428,500	42.15	41.33
TOMCL-SEP	7,138,000	59.10	58.19

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,645,500	4,817.57
PSQ-SEP	8,840,000	3,654.72
NBP-SEP	21,792,000	3,444.66
DGKC-SEP	10,542,500	2,301.85
PPL-SEP	11,258,000	2,055.04
TRG-SEP	29,239,000	1,757.26
GHNI-SEP	1,829,500	1,523.53
PAEL-SEP	24,417,500	1,298.28
AIRLINK-SEP	7,570,000	1,226.26
CPHL-SEP	11,028,000	1,063.98

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Hoechst Pak LtdXD	968	101.89	4,101.27
Sitara Chemical	38,470	72.52	797.70
Nestle Pakistan	320	42.83	8,457.78
Sazgar Engineering	178,202	30.66	1,618.05
National Refinery	5,217,425	28.15	340.83

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	30	-475.13	26,340.67
Siemens Pak.	3,462	-122.00	1,553.00
Unilever FoodsXD	32	-53.53	32,649.98
Ismail Ind-	56	-16.07	2,114.93
Reliance Cotton	422	-15.76	524.24

Margin Trading System
4-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	32.34
Current Day Value (Rs. in mln)	2,327.60
MTS open Position (Rs in mln)	19,517.40
MTS Release Position (Rs in mln)	1,983.36
MTS unrelease Position (Rs in mln)	17,191.99
Avg Rate	15%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	6,683,298	104.26	16%
PRL	3,893,787	109.67	16%
CNERGY	2,294,463	14.33	17%
MLCF	2,020,820	182.55	14%
PAEL	1,873,641	83.82	14%

Open Interest		
Script	Volume	Value Rs. In Million
PSO	5,302,685	1808.49
OGDC	7,447,924	1668.95
NBP	10,383,276	1320.09
HBL	4,797,836	1009.33
UBL	2,839,831	904.47

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,557.52	26.76
COTTON (USD/lb)	66.08	-0.33
WTI CRUDE (USD/bbl)	63.36	-2.15
SILVER (USD/t oz)	41.56	0.24

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
August 22, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.64	7.81	-7.17	-42.96	-88.19

WORLD INDICES

Index	Level	YTD Change
KSE 100	152,665.72	32.61%
S&P BSE SENSEX INDEX	80,941.57	3.62%
SET-THAILAND	822.37	-9.25%
SES All-S' PORE	986.86	13.48%
FTSE Bursa MALAYSIA	1,578.15	-3.91%
DOW JONES	45,621.29	7.23%
S&P 500 INDEX	6,502.08	10.55%
NASDAQ COMP	21,707.69	12.41%
FTSE 100 INDEX	9,216.87	12.77%
NIKKEI 225	42,909.15	7.56%
HANG SENG-HK	25,212.85	25.69%

Portfolio Investment
4-Sep-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,209.49	(4,500.91)	(291.42)	(1.03)
NBFC	7.86	(26.34)	(18.48)	(0.07)
Companies	1,362.06	(1,488.82)	(126.76)	(0.45)
Banks/DFI	3,319.54	(1,879.09)	1,440.45	5.07
Individuals	41,441.93	(42,125.39)	(683.46)	(2.41)
Mutual Funds	2,468.11	(3,753.90)	(1,285.78)	(4.53)
Others	259.25	(298.44)	(39.19)	(0.14)
INSURANCE COMPANIES	457.39	(412.31)	45.08	0.16
BROKER PROPRIETARY TRADING	5,935.68	(4,976.09)	959.57	3.38

Exchange Rates (Interbank)
4-Sep-25

US Dollar (PKR/US\$)	281.67
UK Pound (PKR/£)	378.51
Euro (PKR/€)	328.30