

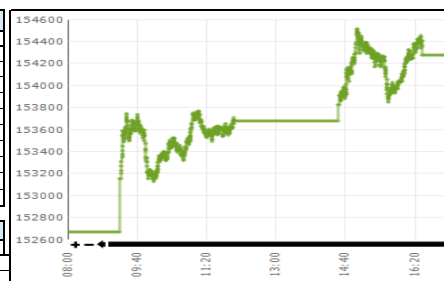


Daily Stock Market Report
05-Sep-25

Stock Market Summary

KSE-100		
	05-Sep-25	04-Sep-25
Index	154,277.19	152,665.72
Change	1,611.47	463.84
Intra Day High	154,511.32	153,411.06
Intra Day Low	153,129.78	152,264.97
Index Band	1,381.54	1,146.09
Ready Turnover (Shares. In Min)	1,078.41	954.33
Future Turnover (Shares. In Min)	194.28	202.46
Market. Cap (Rs. In Bln)	18133.12	17982.61
Ready Traded Value (Rs. In Bln)	59.95	46.05
Future Traded Value (Rs. In Bln)	13.08	10.89
Open Interest Future (Rs. In Bln)	48.15	46.52
Gainers	239	208
Losers	210	240
Equal	30	32

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	146,093,956	18.36	19.69
F. Nat. Equities	55,753,605	6.78	7.74
Fauji Foods Ltd	50,935,429	18.16	18.72
Bank Makramah	46,924,462	5.91	6.27
Power Cement	43,239,206	18.65	20.10
WorldCall Telecom	32,442,015	1.46	1.44
National BankXD	27,408,287	156.51	171.98
Fauji Cement	27,168,373	59.30	60.39
K-Electric Ltd.	26,703,441	5.34	5.34
Pak Elektron	21,442,342	52.61	53.26



Intraday Circuit Breakers		
	05-Sep-25	04-Sep-25
Upper	24	21
Lower	7	8

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
National BankXD	27,408,287	265.66	171.98
Hub Power Co.	16,961,615	254.86	186.07
Lucky Cement	6,159,407	196.51	466.18
D.G.K.Cement	14,974,012	159.29	237.41
Pak Petroleum	18,214,692	131.91	186.74
Bank AL-HabibXD	599,157	65.01	188.69
B.O.Punjab	146,093,956	61.92	19.69
Adamjee Ins.	6,457,973	57.27	75.32
Oil & Gas Dev	11,586,114	56.30	272.98
P.S.O.	9,099,927	56.24	416.13

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-SEPB	43,574,500	17.54	19.03
FFL-SEP	9,717,500	18.40	18.90
POWER-SEP	9,125,000	18.91	20.35
BML-SEP	8,455,500	6.04	6.35
PAEL-SEP	7,360,000	53.17	53.85
NBP-SEP	6,996,000	161.00	173.67
FCCL-SEP	6,163,000	60.19	60.88
DGKC-SEP	5,902,500	220.00	240.17
PRL-SEP	5,542,500	33.52	32.92
DCL-SEP	5,298,500	13.68	13.92

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-SEP	17,444,000	4,806.52
NBP-SEP	21,880,000	3,799.90
PSO-SEP	8,865,000	3,726.67
DGKC-SEP	10,749,500	2,581.71
PPL-SEP	10,921,000	2,056.75
TRG-SEP	29,282,500	1,758.12
GHNI-SEP	1,791,500	1,487.02
PAEL-SEP	24,890,000	1,340.33
AIRLINK-SEP	7,499,500	1,190.70
LUCK-SEP	2,351,000	1,103.07

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Sitara Chemical	113,209	79.77	877.47
Siemens Pak.	72	50.17	1,603.17
Ismail Ind-	35	45.54	2,160.47
Rafhan Maize	177	41.50	9,561.11
ZIL Limited	5,397	33.36	384.00

Losers			
Name	Volume	Price Change	Close Price
PIA Holding CompanyB	60	-834.67	25,506.00
Hoechst Pak LtdXD	2,558	-96.79	4,004.48
Unilever FoodsXD	17	-59.31	32,590.67
Nestle Pakistan	207	-40.16	8,417.62
Al-Abbas Sugar	772	-24.91	1,065.14

Margin Trading System
5-Sep-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	43.81
Current Day Value (Rs. in mln)	3,327.61
MTS open Position (Rs in mln)	20,454.24
MTS Release Position (Rs in mln)	2,389.97
MTS unrelease Position (Rs in mln)	17,127.44
Avg Rate	16%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	12,899,581	216.92	18%
PAEL	4,407,604	199.05	16%
KEL	2,984,935	13.64	16%
PPL	2,867,450	453.99	16%
NBP	2,114,990	309.34	17%

Open Interest		
Scrip	Volume	Value Rs. In Million
PSO	5,906,598	2032.48
OGDC	7,413,586	1666.30
NBP	11,388,537	1487.05
HLB	4,594,327	971.55
UBL	2,992,554	954.25

International Commodity Prices		
Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,581.30	23.78
COTTON (USD/lb)	66.19	0.11
WTI CRUDE (USD/bbl)	62.60	-0.76
SILVER (USD/t oz)	41.20	-0.36

Daily Position of Special Convertible Rupee Accounts (USD in Mn) August 22, 2025				
Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.64	7.81	-7.17	-42.96	-88.19

WORLD INDICES			
Index	Level	YTD Change	
KSE 100	154,277.19	34.01%	
S&P BSE SENSEX INDEX	80,944.44	3.63%	
SET-THAILAND	821.83	-9.31%	
SES All-S' PORE	987.83	13.59%	
FTSE Bursa MALAYSIA	1,585.04	-3.49%	
DOW JONES	45,400.86	6.71%	
S&P 500 INDEX	6,481.50	10.20%	
NASDAQ COMP	21,700.39	12.37%	
FTSE 100 INDEX	9,208.21	12.67%	
NIKKEI 225	43,556.89	9.18%	
HANG SENG-HK	25,508.17	27.16%	

Portfolio Investment 5-Sep-25				
Investors' Type	Gross Buy Rs. in Million	Gross Sell Rs. in Million	Net Buy/Sell Rs. in Million	USD in Million
Foreigners	4,528.80	(6,123.45)	(1,594.66)	(5.62)
NBFC	28.20	(37.06)	(8.87)	(0.03)
Companies	4,393.66	(3,397.91)	995.75	3.51
Banks/DFI	1,583.52	(2,782.25)	(1,198.73)	(4.22)
Individuals	51,495.35	(49,537.17)	1,958.18	6.90
Mutual Funds	4,197.66	(4,041.85)	155.81	0.55
Others	268.29	(279.40)	(11.11)	(0.04)
INSURANCE COMPANIES	901.57	(737.23)	164.34	0.58
BROKER PROPRIETARY TRADING	7,572.61	(8,033.32)	(460.71)	(1.62)

Money Market Rates - Offer	
KIBOR (Six Months)	11.04%

Exchange Rates (Interbank) 5-Sep-25	
US Dollar (PKR/\$)	281.65
UK Pound (PKR/£)	379.25
Euro (PKR/€)	328.87