

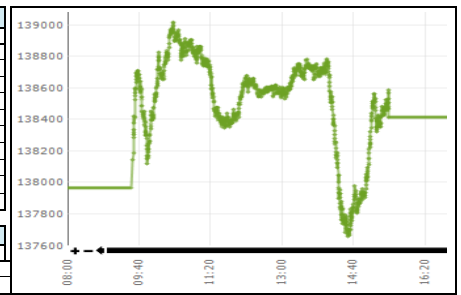


Daily Stock Market Report
30-Jul-25

Stock Market Summary

KSE-100		
	30-Jul-25	29-Jul-25
Index	138,412.25	137,964.82
Change	447.43	(1,415.24)
Intra Day High	139,018.88	140,331.02
Intra Day Low	137,658.81	137,636.37
Index Band	1,360.07	2,694.65
Ready Turnover (Shares. In Mln)	425.84	606.33
Future Turnover (Shares. In Mln)	69.90	106.52
Market. Cap (Rs. In Bin)	16595.39	16719.38
Ready Traded Value (Rs. In Bin)	25.00	32.69
Future Traded Value (Rs. In Bin)	5.74	7.15
Open Interest Future (Rs. In Bin)	36.47	36.08
Gainers	152	108
Losers	290	350
Equal	34	26

Volume Leaders			
Name	Volume	Open Price	Close Price
B.O.Punjab	24,809,434	13.47	13.72
Cres.Star Ins.	20,904,522	3.52	4.34
Maple Leaf	14,501,544	81.75	79.62
Systems Limited	13,520,057	119.23	127.46
K-Electric Ltd.	13,371,878	5.04	5.08
WorldCall Telecom	13,335,420	1.44	1.46
Aisha Steel Mill	9,024,709	12.38	12.07
Aqha Steel Ind.	8,048,199	9.49	9.34
Telecard Limited	7,839,368	7.84	7.62
Bunnys Limited	6,744,693	116.40	111.48



Intraday Circuit Breakers		
	30-Jul-25	29-Jul-25
Upper	25	24
Lower	26	27

Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Systems Limited	13,520,057	262.47	127.46
United Bank	1,451,582	218.62	365.85
Habib Bank	2,784,711	136.15	223.23
Meezan Bank Ltd	922,447	110.87	361.03
Bestway Cement	47,447	56.42	517.44
National BankXD	4,675,796	39.87	122.73
Engro Fertret	1,912,304	21.90	206.34
Bank AL-Habib	174,539	19.51	166.00
Allied Bank Ltd	563,891	19.22	182.58
Pak Services	1,284	18.50	978.99

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-AUG	7,041,500	13.67	13.84
MLCF-AUG	3,974,500	83.00	80.39
AGHA-AUG	3,693,000	9.50	9.42
WAVESAPP-AUG	3,089,500	9.33	9.32
DGKC-AUG	2,998,000	174.00	169.20
GAL-AUG	2,605,000	538.95	518.88
SSGC-AUG	2,426,500	44.00	43.51
WTL-AUG	2,405,500	1.45	1.47
PAEL-AUG	2,404,500	40.99	40.87
SYS-AUG	2,296,000	122.50	128.61

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	14,808,500	3,362.42
PSO-AUG	7,195,500	2,752.57
DGKC-AUG	12,227,500	2,068.89
NBP-AUG	15,636,000	1,936.21
PPL-AUG	10,531,500	1,759.81
TRG-AUG	29,387,500	1,682.14
GAL-AUG	2,483,000	1,288.38
SSGC-AUG	27,241,500	1,185.28
GHNI-AUG	1,442,500	1,174.43
LUCK-AUG	3,192,000	1,148.86

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Unilever Foods	39	399.61	33,020.02
PIA Holding CompanyB	15	141.57	31,299.00
Al-Abbas Sugar	367	47.55	968.99
Khyber Tobacco	173,250	44.26	486.87
Premier Suger	5,400	29.00	319.00

Losers			
Name	Volume	Price Change	Close Price
S.S.Oil	71,006	(87.90)	791.08
Nestle Pakistan	451	(78.52)	7,611.32
Hinopak Motor	197,958	(32.28)	571.36
IGI Holdings	1,351,912	(22.33)	240.27
Tata Textile	405,783	(21.53)	228.24

Margin Trading System

30-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	21.79
Current Day Value (Rs. in mln)	1,237.01
MTS open Position (Rs in mln)	15,318.46
MTS Release Position (Rs in mln)	1,213.62
MTS unrelease Position (Rs in mln)	14,106.50
Avg Rate	13%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
BOP	8,526,741	98.91	13%
CENERGY	1,265,495	7.39	14%
HUMNL	1,198,126	14.67	14%
PAEL	1,090,522	37.60	12%
FCCL	956,970	37.26	12%

Open Interest		
Scrip	Volume	Value Rs. In Million
HLB	8,084,314	1431.04
NBP	10,530,363	1035.20
PSO	3,221,172	1035.08
UBL	3,432,883	945.17
PPL	5,173,990	722.67

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,294.60	(34.80)
COTTON (USD/lb)	67.40	(0.24)
WTI CRUDE (USD/bbl)	69.89	0.59
SILVER (USD/t oz)	37.19	(1.18)

Daily Position of Special Convertible Rupee Accounts (USD in Mn)
July 11, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
0.11	13.45	(13.34)	(36.74)	(36.74)

WORLD INDICES

Index	Level	YTD Change
KSE 100	138,412.25	20.23%
S&P BSE SENSEX INDEX	80,952.95	-0.57%
SET-THAILAND	811.98	-0.29%
SES All-S' PORE	961.89	-0.45%
FTSE Bursa MALAYSIA	1,518.09	-0.12%
DOW JONES	44,461.28	-0.38%
S&P 500 INDEX	6,362.90	-0.12%
NASDAQ COMP	21,129.67	0.15%
FTSE 100 INDEX	9,136.94	0.01%
NIKKEI 225	41,015.05	0.74%
HANG SENG-HK	24,906.39	-2.00%

Portfolio Investment
30-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,101.00	(1,873.00)	228.00	1.00
NBFC	20.00	(8.00)	12.00	-
Companies	991.00	(713.00)	278.00	1.00
Banks/DFI	10,456.00	(6,281.00)	4,175.00	15.00
Individuals	21,974.00	(21,569.00)	404.00	1.00
Mutual Funds	11,157.00	(16,779.00)	(5,622.00)	(20.00)
Others	327.00	(200.00)	126.00	-
INSURANCE COMPANIES	1,152.00	(705.00)	448.00	2.00
BROKER PROPRIETARY TRADING	3,244.00	(3,294.00)	(50.00)	-

Exchange Rates (Interbank)
30-Jul-25

US Dollar (PKR/\$)	282.95
UK Pound (PKR/£)	378.19
Euro (PKR/€)	327.01

Data Source:
Pakistan Stock Exchange
State Bank of Pakistan
National Clearing Company of Pakistan Limited
www.bloomberg.com