

SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN

Islamabad, 29th March, 2012

NOTIFICATION

S.R.O.320(I)/2012.- In exercise of the powers conferred by section 505 of the Companies Ordinance, 1984 (XLVII of 1984), read with section 470 thereof and clause (c) of section 43 of the Securities and Exchange Commission of Pakistan Act, 1997 (XLII of 1997) and SRO No. 698(I)/86 dated 2nd July, 1986, the Securities and Exchange Commission of Pakistan is pleased to make the following amendments in the Sixth Schedule to the said Ordinance, namely:-

AMENDMENTS

In the aforesaid Schedule for sub-item (6) of item VII, the following shall be substituted, namely:-

(6) approval to issue, circulate and publish the prospectus under section 57 or 62, a non-refundable fee in the following manner:-	Rs.
(i) For issue of shares:	
(a) In case post IPO paid-up capital of the issuing company is upto Rs.1 billion, a fee of	100,000
(b) In case post IPO paid-up capital of the issuing company is above Rs.1 billion, a fee of	200,000
(ii) For issue of debentures	
(a) In case total issue size including green shoe option, if any, is upto Rs.1 billion, a fee of	100,000
(b) In case total issue size including green shoe option, if any, is above Rs.1 billion, a fee of	200,000

[F. No. SM/Misc./05/2002]

(Abdul Rehman Qureshi)
Advisor/Secretary