

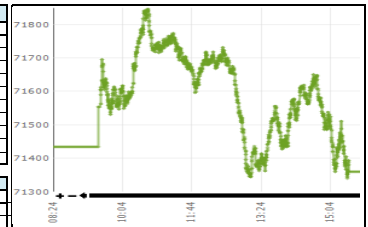


Daily Stock Market Report  
23-Apr-24

Stock Market Summary

| KSE-100                           |           |           |  |
|-----------------------------------|-----------|-----------|--|
|                                   | 23-Apr-24 | 22-Apr-24 |  |
| Index                             | 71,359.41 | 71,433.46 |  |
| Change                            | -74.05    | 522.52    |  |
| Intra Day High                    | 71,846.64 | 71,861.18 |  |
| Intra Day Low                     | 71,338.43 | 70,882.45 |  |
| Index Band                        | 508.21    | 978.73    |  |
| Ready Turnover (Shares, In Min)   | 655.94    | 655.21    |  |
| Future Turnover (Shares, In Min)  | 296.15    | 276.00    |  |
| Market, Cap (Rs. In Bln)          | 9,904.26  | 9,925.13  |  |
| Ready Traded Value (Rs. In Bln)   | 24.49     | 31.25     |  |
| Future Traded Value (Rs. In Bln)  | 14.35     | 14.33     |  |
| Open Interest Future (Rs. In Bln) | 22.03     | 21.40     |  |
| Gainers                           | 170       | 217       |  |
| Losers                            | 179       | 140       |  |
| Equal                             | 22        | 32        |  |

| Volume Leaders    |            |            |             |
|-------------------|------------|------------|-------------|
| Name              | Volume     | Open Price | Close Price |
| K-Electric Ltd.   | 67,160,023 | 4.28       | 4.05        |
| Pak Int Bulb      | 49,349,500 | 6.59       | 6.63        |
| Fajal Cement      | 45,924,220 | 20.18      | 20.37       |
| Pak Elektron      | 41,285,032 | 23.43      | 23.92       |
| Maple Leaf        | 24,160,391 | 37.00      | 38.48       |
| WorldCall Telecom | 18,163,285 | 1.33       | 1.32        |
| Air Link Commun   | 17,823,916 | 75.16      | 72.92       |
| Fajal Foods Ltd   | 17,596,794 | 9.93       | 10.05       |
| P.I.A.C (A)       | 16,916,000 | 27.31      | 27.27       |
| Unify Foods Ltd   | 14,819,865 | 23.55      | 23.71       |



| Intraday Circuit Breakers |           |           |  |
|---------------------------|-----------|-----------|--|
|                           | 23-Apr-24 | 22-Apr-24 |  |
| Upper                     | 20        | 28        |  |
| Lower                     | 9         | 7         |  |

Top 10 Index Drivers

| KSE - 100       |            |              |             |
|-----------------|------------|--------------|-------------|
| Name            | Volume     | Index Points | Close Price |
| Meezan Bank     | 1,254,857  | -73.98       | 218.21      |
| Faysal Bank     | 9,391,712  | -31.11       | 40.80       |
| Oil & Gas Dev.  | 3,461,267  | -30.26       | 134.19      |
| Thal Limited    | 21,041     | -26.15       | 332.08      |
| Bank Al-Falah   | 1,113,522  | -23.98       | 57.49       |
| Bank AL-Habib   | 622,826    | -22.40       | 90.03       |
| K-Electric Ltd. | 67,160,023 | -19.87       | 4.05        |
| P.S.O.          | 1,002,141  | -17.39       | 180.72      |
| Habib Metropol  | 55,500     | -14.75       | 60.50       |
| TRG Pak Ltd     | 2,486,333  | -11.23       | 69.42       |

| Volume Leaders |            |            |             |
|----------------|------------|------------|-------------|
| Name           | Volume     | Open Price | Close Price |
| PAEL-APR       | 12,096,500 | 23.80      | 24.02       |
| PTC-APR        | 11,021,000 | 15.60      | 15.00       |
| TRG-APR        | 10,990,000 | 70.80      | 69.67       |
| PIAA-APR       | 10,698,500 | 27.88      | 27.35       |
| TRG-MAY        | 10,405,000 | 72.39      | 71.05       |
| PTC-MAY        | 10,077,000 | 15.94      | 15.31       |
| PIAA-MAY       | 9,343,000  | 28.75      | 27.90       |
| DFML-APR       | 8,957,000  | 28.99      | 28.83       |
| KEL-APR        | 8,397,000  | 4.20       | 4.07        |
| AIRLINK-APRB   | 8,362,000  | 76.87      | 73.24       |

| Open Interest |            |                      |  |
|---------------|------------|----------------------|--|
| Name          | Volume     | Value Rs. In Million |  |
| OGDC-MAYB     | 12,202,000 | 1,659.84             |  |
| TRG-MAY       | 21,173,000 | 1,504.34             |  |
| OGDC-APRB     | 10,845,500 | 1,458.18             |  |
| TRG-APR       | 15,167,000 | 1,056.68             |  |
| PPL-APRB      | 7,478,500  | 846.27               |  |
| PPL-MAYB      | 6,781,500  | 782.25               |  |
| PSO-APR       | 3,638,500  | 658.39               |  |
| UNITY-APR     | 26,908,000 | 639.56               |  |
| SAZEW-APR     | 971,500    | 611.52               |  |
| NRL-APR       | 1,888,500  | 567.46               |  |

Top 5 Gainers and Losers

| Gainers               |           |              |             |
|-----------------------|-----------|--------------|-------------|
| Name                  | Volume    | Price Change | Close Price |
| Hallmark Company Ltd. | 219       | 64.57        | 928.57      |
| P.I.A.C (B)           | 0         | 34.84        | 499.34      |
| Sakhar Enr            | 2,733,308 | 29.45        | 626.15      |
| Nestle PakistanXD     | 89        | 28.35        | 7,680.36    |
| Maxi Petroleum        | 44,448    | 23.53        | 2,779.22    |

| Losers           |        |              |             |
|------------------|--------|--------------|-------------|
| Name             | Volume | Price Change | Close Price |
| Rafhan MaizeXD   | 621    | -184.90      | 8,125.10    |
| Unilever FoodsXD | 204    | -58.84       | 20,474.50   |
| Blessed Tex      | 1,316  | -24.16       | 300.84      |
| Thal Limited     | 21,041 | -22.92       | 332.08      |
| Sapphire Fiber   | 100    | -20.00       | 1,330.10    |

Margin Trading System

23-Apr-24

| MTS Trading Data                     |          |  |
|--------------------------------------|----------|--|
| Current Day Turnover (Shares in mln) | 36.32    |  |
| Current Day Value (Rs. in mln)       | 1,181.78 |  |
| MTS open Position (Rs in mln)        | 9,016.95 |  |
| MTS Release Position (Rs in mln)     | 1,116.48 |  |
| MTS unrelease Position (Rs in mln)   | 7,854.48 |  |
| Avg Rate                             | 25%      |  |

| Volume Leaders |           |                      |          |
|----------------|-----------|----------------------|----------|
| Name           | Volume    | Value Rs. In Million | Avg Rate |
| KEL            | 5,177,000 | 17.75                | 24%      |
| MLCF           | 3,973,097 | 130.97               | 24%      |
| PAEL           | 3,535,000 | 71.65                | 24%      |
| NBP            | 2,654,000 | 97.97                | 25%      |
| FCCL           | 2,328,000 | 40.30                | 24%      |

| Open Interest |            |                      |  |
|---------------|------------|----------------------|--|
| Scrip         | Volume     | Value Rs. In Million |  |
| HBL           | 16,287,484 | 1548.65              |  |
| OGDC          | 4,717,293  | 521.04               |  |
| NBP           | 14,302,500 | 508.11               |  |
| ATRL          | 1,068,461  | 354.32               |  |
| EFERT         | 2,732,074  | 343.49               |  |

International Commodity Prices

| Contract Name          | Price    | Change in Price USD |
|------------------------|----------|---------------------|
| Gold 100 OZ (USD/t oz) | 2,327.71 | 25.83               |
| COTTON (USD/lb)        | 81.37    | -1.97               |
| WTI CRUDE (USD/bbl)    | 83.42    | 0.57                |
| SILVER (USD/t oz)      | 27.77    | 0.51                |

Daily Position of Special Convertible Rupee Accounts (USD in Mn)

March 22, 2024

| Inflow | Outflow | Net   | Current Month Cumulative Net Flow | Total Yearly (July 2023 to-date) |
|--------|---------|-------|-----------------------------------|----------------------------------|
| 76.54  | 8.81    | 67.74 | 89.44                             | 209.23                           |

WORLD INDICES

| Index                | Level     | YTD Change |
|----------------------|-----------|------------|
| KSE 100              | 71,359.41 | 14.26%     |
| S&P BSE SENSEX INDEX | 73,892.69 | 2.29%      |
| SET-THAILAND         | 832.55    | -4.88%     |
| SES All-S PORE       | 766.98    | 0.60%      |
| FTSE Bursa MALAYSIA  | 1,568.04  | 7.79%      |
| DOW JONES            | 38,503.69 | 2.16%      |
| S&P 500 INDEX        | 5,070.55  | 6.30%      |
| NASDAQ COMP          | 15,696.64 | 4.57%      |
| FTSE 100 INDEX       | 8,044.81  | 4.03%      |
| NIKKEI 225           | 39,415.39 | 14.80%     |
| HANG SENG-HK         | 17,099.43 | 0.31%      |

Portfolio Investment

23-Apr-24

| Investors' Type            | Gross Buy Rs. In Million | Gross Sell Rs. In Million | Net Buy/Sell Rs. In Million | USD in Million |
|----------------------------|--------------------------|---------------------------|-----------------------------|----------------|
| Foreigners                 | 2,419.93                 | (2,073.63)                | 346.30                      | 1.25           |
| NBFC                       | 10.71                    | (16.72)                   | (6.01)                      | (0.02)         |
| Companies                  | 1,341.00                 | (1,598.13)                | (257.13)                    | (0.92)         |
| Banks/DFI                  | 896.28                   | (710.37)                  | 185.90                      | 0.67           |
| Individuals                | 27,094.12                | (27,453.20)               | (359.08)                    | (1.23)         |
| Mutual Funds               | 724.14                   | (462.59)                  | 261.54                      | 0.94           |
| Others                     | 355.20                   | (342.31)                  | 12.89                       | 0.05           |
| INSURANCE COMPANIES        | 161.84                   | (180.47)                  | (18.63)                     | (0.07)         |
| BROKER PROPRIETARY TRADING | 6,225.03                 | (6,410.63)                | (185.60)                    | (0.67)         |

Exchange Rates (Interbank)

23-Apr-24

| US Dollar (PKR/US) | 278.38 |
|--------------------|--------|
| UK Pound (PKR/UK)  | 343.99 |
| Euro (PKR/E)       | 297.17 |

Data Source:  
Pakistan Stock Exchange  
State Bank of Pakistan  
National Clearing Company of Pakistan Limited  
www.bloomberg.com