



Daily Stock Market Report 29-Jul-25

Stock Market Summary

KSE-100		
	29-Jul-25	28-Jul-25
Index	137,964.82	139,380.06
Change	(1,415.24)	172.77
Intra Day High	140,331.02	140,149.23
Intra Day Low	137,636.37	139,195.85
Index Band	2,694.65	953.38
Ready Turnover (Shares, In Mln)	606.33	589.31
Future Turnover (Shares, In Mln)	106.52	92.88
Market. Cap (Rs. In Bln)	16719.38	16719.38
Ready Traded Value (Rs. In Bln)	32.69	34.56
Future Traded Value (Rs. In Bln)	7.15	7.82
Open Interest Future (Rs. In Bln)	36.08	35.52
Gainers	108	251
Losers	350	205
Equal	26	27

Volume Leaders			
Name	Volume	Open Price	Close Price
Telecard Limited	38,709,378	7.60	7.84
B.O.Punjab	31,941,017	13.49	13.47
WorldCall Telecom	28,524,007	1.46	1.44
D.S. Ind. Ltd.	22,149,521	6.35	6.31
Aisha Steel Mill	19,009,385	12.76	12.38
Aqha Steel Ind.	18,754,413	9.92	9.49
Waves Home App	12,593,927	9.36	9.22
Image Pakistan	11,966,211	28.79	28.58
Ghani Glass Ltd	11,627,868	42.78	46.82
K-Electric Ltd.	11,054,519	5.15	5.04

Intraday Circuit Breakers		
	29-Jul-25	28-Jul-25
Upper	24	31
Lower	27	18



Top 10 Index Drivers

KSE - 100			
Name	Volume	Index Points	Close Price
Engro Holdings	4,401,228	(222.90)	211.31
Engro Fertert	5,435,976	(222.41)	205.25
United Bank	2,194,506	(192.25)	358.39
Habib Bank	1,463,605	(135.56)	216.29
Hub Power Co.	4,680,516	(111.72)	147.10
Lucky Cement	4,317,828	(109.04)	361.88
Systems Limited	2,053,897	(94.40)	119.23
Oil & Gas Dev	1,827,872	(66.65)	224.04
Mani Energies Ltd.	997,327	(65.19)	610.83
Pak Petroleum	1,823,166	(55.49)	165.80

Future Market

Volume Leaders			
Name	Volume	Open Price	Close Price
BOP-AUG	10,221,000	13.53	13.61
TELE-AUG	7,232,000	7.85	7.91
IMAGE-AUG	6,088,000	29.40	28.84
TRG-AUGB	5,267,000	56.00	57.52
KOSM-AUG	5,087,000	6.20	6.27
ASL-AUG	4,443,500	13.04	12.55
AGHA-AUG	4,181,500	10.30	9.57
WTL-AUG	3,006,000	1.49	1.46
SSGC-AUG	2,796,500	44.69	43.94
SEARL-AUG	2,669,000	99.50	96.59

Open Interest		
Name	Volume	Value Rs. In Million
OGDC-AUG	14,910,000	3,377.56
PSO-AUG	7,159,500	2,747.31
DGKC-AUG	11,444,000	1,991.60
NBP-AUG	15,679,500	1,915.25
PPL-AUG	10,711,500	1,795.03
TRG-AUGB	28,611,500	1,645.73
GAL-AUG	2,326,000	1,253.85
SSGC-AUG	27,343,000	1,201.45
GHNI-AUG	1,391,500	1,157.77
LUCK-AUG	2,946,500	1,078.04

Top 5 Gainers and Losers

Gainers			
Name	Volume	Price Change	Close Price
Thal Ind.Corp.	12,449	55.71	614.16
Archroma Pak	165,099	47.05	517.52
Ismail Ind-	53	24.44	2,134.28
Bestway Cement	34,769	20.75	489.14
Al-Abbas Sugar	468	19.27	921.44

Losers			
Name	Volume	Price Change	Close Price
Unilever Foods	94	(891.72)	32,620.41
PIA Holding CompanyB	86	(390.57)	31,157.43
Pak Services	1,400	(63.30)	957.72
Khyber Tobacco	87,787	(45.93)	442.61
S.S.Oil	17,000	(33.11)	878.98

Margin Trading System

29-Jul-25

MTS Trading Data	
Current Day Turnover (Shares in mln)	16.46
Current Day Value (Rs. in mln)	1,304.13
MTS open Position (Rs in mln)	15,320.13
MTS Release Position (Rs in mln)	1,555.61
MTS unrelease Position (Rs in mln)	14,076.47
Avg Rate	13%

Volume Leaders			
Name	Volume	Value Rs. In Million	Avg Rate
SEARL	1,985,898	160.79	13%
TELE	1,818,013	12.14	17%
CNERGY	1,174,096	6.96	13%
KEL	1,107,346	4.82	15%
HUMNL	961,314	11.77	13%

Open Interest		
Scrip	Volume	Value Rs. In Million
HLB	8,134,043	1431.37
PSO	3,268,488	1050.49
NBP	10,731,038	1049.91
UBL	3,689,206	1021.74
OGDC	3,982,890	751.93

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	3,329.40	18.67
COTTON (USD/lb)	67.64	(0.58)
WTI CRUDE (USD/bbl)	69.30	2.68
SILVER (USD/t oz)	38.37	0.09

Daily Position of Special Convertible Rupee Accounts (USD in Mn) July 4, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2024 to-date)
0.03	0.00	0.03	2.80	2.80

WORLD INDICES

Index	Level	YTD Change
KSE 100	137,964.82	19.84%
S&P BSE SENSEX INDEX	81,413.19	-1.30%
SET-THAILAND	814.38	7.70%
SES All-S' PORE	966.21	2.34%
FTSE Bursa MALAYSIA	1,519.92	0.15%
DOW JONES	44,632.99	1.38%
S&P 500 INDEX	6,370.86	2.04%
NASDAQ COMP	21,098.29	2.08%
FTSE 100 INDEX	9,136.32	2.22%
NIKKEI 225	40,714.27	2.14%
HANG SENG-HK	25,415.94	3.07%

Portfolio Investment 29-Jul-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	2,875.00	(2,861.00)	14.00	-
NBFC	16.00	(54.00)	(38.00)	-
Companies	1,062.00	(1,095.00)	(33.00)	-
Banks/DFI	17,185.00	(15,862.00)	1,323.00	5.00
Individuals	28,034.00	(27,530.00)	504.00	2.00
Mutual Funds	10,293.00	(10,816.00)	(523.00)	(2.00)
Others	313.00	(1,216.00)	(903.00)	(3.00)
INSURANCE COMPANIES	1,288.00	(1,306.00)	(18.00)	-
BROKER PROPRIETARY TRADING	3,587.00	(3,913.00)	(325.00)	(1.00)

Exchange Rates (Interbank) 29-Jul-25

US Dollar (PKR/US\$)	283.05
UK Pound (PKR/£)	377.51
Euro (PKR/€)	327.20