



Daily Stock Market Report 28-Nov-25

Stock Market Summary

KSE-100				Volume Leaders				
	28-Nov-25	27-Nov-25		Name	Volume	Open Price	Close Price	
Index	166,677.70	165,373.31		Sui South GasXD	39,182,074	35.88	39.47	
Change	1,304.39	2,184.78		B.O.Punjab	34,171,207	33.33	33.96	
Intra Day High	167,005.05	165,611.11		WorldCall Telecom	32,858,459	1.86	1.82	
Intra Day Low	165,753.36	163,509.29		K-Electric Ltd.	32,504,514	5.51	5.55	
Index Band	1,251.69	2,101.82		Pak Petroleum	17,027,874	205.42	210.52	
Ready Turnover (Shares. In Min)	592.75	498.36		PIA Holding Company	17,008,464	34.99	34.80	
Future Turnover (Shares. In Min)	824.59	595.96		Pace (Pak) Ltd.	16,831,269	20.85	22.07	
Market Cap (Rs. In Bln)	18866.44	18744.29		Bank Makramah	14,311,811	5.88	5.77	
Ready Traded Value (Rs. In Bln)	41.97	30.59		Hum Network	14,058,290	16.33	16.56	
Future Traded Value (Rs. In Bln)	40.31	27.20		Thatta Cement	11,488,670	85.44	92.37	
Open Interest Future (Rs. In Bln)	77.50	69.02		Intraday Circuit Breakers				
Losers	199	152			28-Nov-25	27-Nov-25		
Equal	41	43		Upper	23	24		
				Lower	12	15		

Top 10 Index Drivers				Future Market			
KSE - 100				Volume Leaders			
Name	Volume	Index Points	Close Price	Name	Volume	Open Price	Close Price
Systems Limited	4,612,433	175.67	156.39	WTL-NOV	53,198,000	1.87	1.81
Pak Petroleum	17,027,874	116.26	210.52	WTL-DEC	42,738,500	1.90	1.85
Hub Power Co.	10,780,954	108.86	221.44	KEL-NOV	42,345,000	5.53	5.54
Oil & Gas Dev	9,011,505	108.33	265.21	KEL-DEC	40,139,500	5.63	5.62
Lucky Cement	1,906,835	99.69	458.24	BOP-DEC	28,274,500	33.62	34.33
Service Ind.Ltd	103,172	96.13	1,570.21	BML-NOV	27,035,500	5.86	5.75
Pioneer Cement	5,157,188	80.32	359.52	SSGC-DECB	24,700,000	37.99	39.96
MCB Bank Ltd	612,303	65.41	359.70	BML-DEC	21,695,000	5.95	5.81
Meezan Bank Ltd	2,604,630	62.40	444.86	TRG-NOV	20,713,500	70.65	70.19
Habib Bank	3,176,465	60.95	309.01	PIAHCLA-DEC	19,702,000	34.68	35.25
				Open Interest			
Name	Volume			Name	Volume	Value Rs. In Million	
NBP-DEC	28,052,000		6,108.60	PSO-DECB	8,895,500	4,075.56	
OGDC-DECC	12,892,000		3,452.74	NBP-NOV	12,489,500	2,690.61	
TRG-DEC	34,879,500		2,478.54	BOP-DEC	67,887,000	2,330.56	
PPL-DECC	9,980,000		2,124.24	PSO-NOVB	4,111,500	1,863.91	
PAEL-DEC	29,138,500		1,563.28	OGDC-NOVC	5,885,000	1,559.35	

Top 5 Gainers and Losers

Gainers				Losers			
Name	Volume	Price Change	Close Price	Name	Volume	Price Change	Close Price
Service Ind.Ltd	103,172	120.13	1,570.21	PIA Holding CompanyB	11	-518.50	23,977.00
Sazgar Engineering	233,785	75.36	1,776.95	Unilever Foods	84	-300.00	29,100.00
Nestle Pakistan	420	54.76	7,999.46	Siemens Pak.	84	-27.12	1,566.00
Ghandhara Ind.	1,025,322	33.70	820.57	Thal Ind.Corp.	234	-22.56	750.24
Elahi Cotton	1,988	25.41	279.54	Sapphire Tex.	27	-18.10	1,355.47

Margin Trading System 28-Nov-25

MTS Trading Data		Volume Leaders				Open Interest		
		Name	Volume	Value Rs. In Million	Avg Rate	Scrip	Volume	Value Rs. In Million
Current Day Turnover (Shares in mln)	31.12	KEL	3,643,442	17.29	13%	NBP	16,710,158	2,990.89
Current Day Value (Rs. in mln)	3,149.57	BOP	3,629,964	104.89	13%	PPL	10,960,136	1,851.34
MTS open Position (Rs in mln)	24,228.63	PPL	2,945,415	527.21	12%	PSO	4,663,430	1,749.10
MTS Release Position (Rs in mln)	2,531.10	PAEL	2,182,058	98.99	13%	BOP	61,941,182	1,744.95
MTS unrelease Position (Rs in mln)	21,074.20	OGDC	1,683,041	378.65	12%	FFC	3,054,472	1,450.62
Avg Rate	13%							

International Commodity Prices

Contract Name	Price	Change in Price USD
Gold 100 OZ (USD/t oz)	4,241.43	55.57
COTTON (USD/lb)	64.58	0.01
WTI CRUDE (USD/bbl)	59.56	0.48
SILVER (USD/t oz)	57.89	3.24

WORLD INDICES

Index	Level	YTD Change
KSE 100	166,677.70	44.78%
S&P BSE SENSEX INDEX	86,031.17	10.14%
SET-THAILAND	833.30	-8.05%
SES All-S'PORE	1,036.41	19.17%
FTSE Bursa MALAYSIA	1,621.31	-1.28%
DOW JONES	47,716.42	12.16%
S&P 500 INDEX	6,849.09	16.45%
NASDAQ COMP	23,365.69	21.00%
FTSE 100 INDEX	9,720.51	18.93%
NIKKEI 225	49,328.13	23.64%
HANG SENG-HK	26,068.05	29.95%

Money Market Rates - Offer

KIBOR (Six Months)	11.16%

Daily Position of Special Convertible Rupee Accounts (USD in Mn) November 21, 2025

Inflow	Outflow	Net	Current Month Cumulative Net Flow	Total Yearly (July 2025 to-date)
10.84	42.75	-31.91	-58.31	-102.94

Portfolio Investment 28-Nov-25

Investors' Type	Gross Buy Rs. In Million	Gross Sell Rs. In Million	Net Buy/Sell Rs. In Million	USD in Million
Foreigners	4,584.44	(5,610.87)	(1,026.44)	(3.63)
NBFC	17.06	(14.15)	2.91	0.01
Companies	3,074.61	(3,199.06)	(124.45)	(0.44)
Banks/DFI	1,521.51	(1,194.93)	326.59	1.15
Individuals	54,935.03	(56,600.30)	(1,665.27)	(5.88)
Mutual Funds	5,256.02	(3,724.53)	1,531.49	5.41
Others	643.76	(1,215.21)	(571.45)	(2.02)
INSURANCE COMPANIES	975.29	(233.57)	741.72	2.62
BROKER PROPRIETARY TRADING	12,992.56	(12,207.66)	784.90	2.77

Exchange Rates (Interbank)

28-Nov-25	
US Dollar (PKR/\$)	280.52
UK Pound (PKR/£)	370.61
Euro (PKR/€)	324.69